

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11  
: :  
RCN CORPORATION, et al., : Case No. 04-13638 (RDD)  
: :  
Debtors. : (Jointly Administered)  
: :  
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**NOTICE OF ADJOURNMENT OF HEARING  
PREVIOUSLY SCHEDULED FOR OCTOBER 5, 2004 AT 10:00 A.M. TO  
CONSIDER APPROVAL OF DISCLOSURE STATEMENT  
AND SOLICITATION PROCEDURES MOTION**

PLEASE TAKE NOTICE that the hearing in the above-captioned jointly administered bankruptcy cases, previously scheduled for October 5, 2004 at 10:00 a.m., to consider the following matters, has been adjourned to **October 12, 2004 at 2:00 p.m.:**

1. Approval of Disclosure Statement With Respect to Joint Plan of Reorganization of RCN Corporation and Certain Subsidiaries, dated August 31, 2004 (Docket No. 190).
2. Motion for Order Under 11 U.S.C. §§ 105, 502, 1125, and 1128 and Fed. R. Bankr. P. 2002, 3002, 3017, 3018, and 3020, (I) scheduling a Hearing to Consider Confirmation of the Plan; (II) Establishing a Deadline and Procedures for Filing Objections to Confirmation of the Plan; (III) Establishing a Deadline and Procedures for Temporary Allowance of Claims for Voting Purposes; (IV) Establishing a Record Date for Mailing of Solicitation Materials and Voting on the Plan; (V) Determining the Treatment of Certain Unliquidated, Contingent or Disputed Claims for Notice and Voting Purposes; (VI) Approving (A) Solicitation Packages and Procedures for Distribution to Creditors and Equity Security Holders, (B) the Form of Notice of the Confirmation Hearing and Related Matters, and (C) Forms of Ballots; (VII) Establishing a Voting Deadline and Procedures for Tabulating Votes on the Plan; (VIII) Establishing Notice and Procedures for Assuming or Rejecting Execu-

tory Contracts and Unexpired Leases; and (IX) Deeming Class 8 Equity Interests to Have Rejected the Plan (Docket No. 194).

Dated: New York, New York  
October 5, 2004

SKADDEN, ARPS, SLATE, MEAGHER  
& FLOM LLP

/s/ D. J. Baker

D. J. Baker (DB 0085)

(Member of the Firm)

Frederick D. Morris (FM 6564)

Four Times Square

New York, New York 10036-6522

(212) 735-3000

Attorneys for Debtors and  
Debtors-in-Possession