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October 14, 2004

BY HAND DELIVERY

The Honorable Robert D. Drain
United States Bankruptcy Court
Southern District of New York
Alexander Hamilton Customs House
One Bowling Green
New York, New York 10004-1408

Re: In re RCN Corporation, et al., Case No. 04-13638 (RDD)

Dear Judge Drain:

Set forth below is an agenda for the matters scheduled for the hearing on October 15, 2004 at 10:00 a.m. The information contained in this agenda reflects documents received in our offices as of this morning and information contained on the Court's docket last reviewed this morning.

A. CONTINUED MATTERS

1. MOTION TO LIFT STAY, FILED BY DAVID L. DERATZIAN ON BEHALF OF DEBRA CRAIG (Dkt. No. 276)

Objection Deadline: None specified.

Objections: None.

Status: This matter has been adjourned to October 27, 2004 at 10:00 a.m.

2. DEBTORS' MOTION FOR ORDER UNDER 11 U.S.C. § 1121(d) EXTENDING THE EXCLUSIVE PERIODS TO PROPOSE AND SOLICIT AND

OBTAIN ACCEPTANCES OF DEBTORS' JOINT PLAN OF REORGANIZATION (RCN CORPORATION, TEC AIR, INC., RLH PROPERTY CORPORATION, RCN FINANCE, LLC AND HOT SPOTS PRODUCTIONS, INC.) (Dkt. No. 227)

Objection Deadline: September 24, 2004 at 4:00 p.m.

Objections: None.

Status: This matter will be adjourned to November 3, 2004 at 10:00 a.m. pursuant to a consensual bridge order.

B. UNCONTESTED MATTERS

3. DEBTORS' MOTION FOR AN ORDER UNDER 11 U.S.C. §§ 105 AND 363 AUTHORIZING THE PURCHASE OF RENEWAL AND EXTENDED REPORTING DIRECTOR & OFFICER LIABILITY INSURANCE COVERAGES (Dkt. No. 263)

Objection Deadline: October 13, 2004 at 4:00 p.m.

Objections: None.

Status: This matter will be proceeding.

Respectfully,

/s/ Thomas J. Matz

cc (by facsimile):

Counsel of record for each of the parties filing pleadings identified above:

Hahalis & Kounoupis, P.C.
Attn: David L. Deratzian, Esq.
Counsel for Debra Craig

Milbank, Tweed, Hadley & McCloy LLP
Counsel for the Official Committee of Unsecured Creditors

Simpson Thacher & Bartlett LLP
Counsel for the Senior Lenders

The Office of the United States Trustee
Attn: Paul K. Schwartzberg, Esq.