

Hearing Date: December 2, 2004 at 10:00 a.m.
Response Deadline: November 19, 2004 at 4:00 p.m.

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Attorneys for RCN Corporation, et al.,
Debtors and Debtors-in-Possession

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11
RCN CORPORATION, et al., : Case No. 04-13638 (RDD)
Debtors. : (Jointly Administered)
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**NOTICE OF DEBTORS' FOURTH OMNIBUS OBJECTION PURSUANT
TO 11 U.S.C. §§ 502(b) AND 510(b) AND FED. R. BANKR.
P. 3003 AND 3007 TO CLAIMS**

PLEASE TAKE NOTICE that on October 21, 2004, RCN Corporation and certain of its direct and indirect subsidiaries, debtors and debtors-in-possession in the above captioned cases (collectively, the "Debtors"), filed the Debtors' Fourth Omnibus Objection Pursuant to 11 U.S.C. §§ 502(b) and 510(b) and Fed. R. Bankr. P. 3003 and 3007 to Claims (the "Objection").

PLEASE TAKE FURTHER NOTICE that on **December 2, 2004 at 10:00 a.m.**, the Bankruptcy Court will hold a hearing to consider granting the relief requested in the Objection (the "Hearing"). Responses to the Objection, if any, must be in writing, must conform to the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules for the Southern District of New York, and must be filed with the Bankruptcy Court in accordance with General Order M-242 (as amended) – registered users of the Bankruptcy Court's case filing system must file electronically, and all other parties in interest must file on a 3.5 inch disk (preferably in Portable Document Format (PDF)), WordPerfect or any other Windows-based word processing format); submitted in hard-copy form directly to the chambers of the Honorable Robert D. Drain, United States Bankruptcy Judge; and served upon (i) Skadden, Arps, Slate, Meagher & Flom LLP, counsel to the Debtors, Four Times Square, New York, NY, 10036-6522, Attention: Frederick D. Morris, Esq. and Bennett S. Silverberg, Esq.; (ii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st floor, New York, NY 10004, Attention: Paul K. Schwartzberg, Esq.; (iii) Milbank, Tweed, Hadley & McCloy LLP, counsel to the Official Committee of Unsecured Creditors, 1 Chase Manhattan Plaza, New York, NY 10005, Attention: Susheel Kirpalani, Esq. and Deirdre Ann Sullivan, Esq.; and (iv) Simpson Thacher & Bartlett LLP, counsel to the agent for the prepetition credit facility, 425 Lexington Avenue, New York, NY 10017-3954, Attention: Peter V.

Pantaleo, Esq., in each case so as to be **received no later than 4:00 p.m. Eastern time on November 19, 2004** (the "Objection Deadline").

PLEASE TAKE FURTHER NOTICE that only those responses made in writing and timely filed and received by the Objection Deadline will be considered by the Bankruptcy Court at the Hearing, and that if no responses to the Objection are timely filed and served in accordance with the procedures set forth herein, the Bankruptcy Court may enter an order granting the Objection **without further notice**.

Dated: New York, New York
October 21, 2004

SKADDEN, ARPS, SLATE, MEAGHER
& FLOM LLP

/s/ D. J. Baker

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