

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In the Matter

Case No. 04-13638

of

RCN CORPORATION,

Debtor

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NOTICE OF CONVENTIONAL FILING IN ECF SYSTEM:TRANSCRIPT OF HEARING

Transcript of pre-trial conference held on October 27, 2004

In re: Motion to allow late filed claim; Motion to authorize settlement of partial assignment of lease and assignment of sublease agreement; Motion to authorize settlement of lease termination and recognition agreement; debtors' objection to motion for leave to file proof of claim.

The transcript of the above hearing has been filed with the Clerk's office,
United States Bankruptcy Court
Southern District of New York
One Bowling Green
New York, New York 10004-1408

and is available for viewing in Room 511 during regular court hours.

Copies of the transcript may be purchased from:

Veritext Court Reporters (212) 267-6868