

November 9, 2004

BY HAND DELIVERY

The Honorable Robert D. Drain
United States Bankruptcy Court
Southern District of New York
Alexander Hamilton Customs House
One Bowling Green
New York, New York 10004-1408

Re: In re RCN Corporation, et al., Case No. 04-13638 (RDD)

Dear Judge Drain:

Set forth below is an agenda for the matter scheduled for the hearing on November 10, 2004 at 10:00 a.m. The information contained in this agenda reflects documents received in our offices as of this morning and information contained on the Court's docket last reviewed this morning.

A. CONTESTED MATTER

1. DEBTORS' MOTION FOR ORDER UNDER 11 U.S.C. § 1121(d) EXTENDING THE EXCLUSIVE PERIODS TO PROPOSE AND SOLICIT AND OBTAIN ACCEPTANCES OF DEBTORS' JOINT PLAN OF REORGANIZATION (RCN CORPORATION, TEC AIR, INC., RLH PROPERTY CORPORATION, RCN FINANCE, LLC AND HOT SPOTS PRODUCTIONS, INC.) (Dkt. No. 227)

Objection Deadline: September 24, 2004 at 4:00 p.m.

Objections: None.

Status: This matter will be proceeding.

Respectfully,

/s/ Thomas J. Matz

cc (by facsimile):

Milbank, Tweed, Hadley & McCloy LLP
Counsel for the Official Committee of Unsecured Creditors

Simpson Thacher & Bartlett LLP
Counsel for the Senior Lenders

The Office of the United States Trustee
Attn: Paul K. Schwartzberg, Esq.