

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:

RCN Corporation,

Chapter 11

Debtors.

Case No. 04-13638 (RDD)

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**NOTICE OF APPEARANCE AND
REQUEST FOR SERVICE OF NOTICES AND DOCUMENTS**

PLEASE TAKE NOTICE, that WATERTON PRINTERS' SQUARE, L.L.C. creditor and party in interest, hereby appears in this matter, by and through its undersigned counsel, in accordance with 11 U.S.C. § 1109(b) and Federal Rule of Bankruptcy Procedure 9010, and requests, as provided in 11 U.S.C. §§ 102(1) and 342 and Federal Rules of Bankruptcy Procedure 2002, 3017, 9007 and 9010, that all notices given or required to be given in this case and all papers served or required to be served in this case be served upon:

KAYE SCHOLER LLP
3 First National Plaza
Suite 4100
70 West Madison Street
Chicago, Illinois 60602
Attention: Daniel A. Zazove, Esq.
Phone: (312) 583-2370
Fax: (312) 583-2360
E-mail: dzazove@kayescholer.com

PLEASE TAKE FURTHER NOTICE, that in accordance with 11 U.S.C. § 1109(b), the foregoing request includes not only notices and papers referred to in the Federal Rules of Bankruptcy Procedure specified above, but also includes without limitation, orders and

notices of any petition, application, complaint, demand, hearing, motion or any form of pleading, whether written or oral and whether transmitted or conveyed by mail, hand delivery, telephone, telegraph, telex or otherwise which affects the Debtor or the property of the Debtor.

PLEASE TAKE FURTHER NOTICE that neither this *Notice of Appearance and Request for Service of Notices and Documents* (the "Notice") nor any later appearance, pleading, proof of claim, claim, or suit shall constitute a waiver of (i) the right to have final orders in non-core matters entered only after *de novo* review by a District Judge, (ii) the right to trial by jury in any proceeding triable in this case or any case, controversy, or proceeding related to this case, (iii) the right to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, (iv) any objection to the jurisdiction of this Bankruptcy Court for any purpose other than with respect to this Notice, (v) an election of remedies, (vi) any other rights, claims, actions, defenses, setoffs, or recoupments as appropriate, in law or in equity, under any agreements, all of which rights, claims, actions, defenses, setoffs, and recoupments are expressly reserved.

Dated: November 12, 2004

KAYE SCHOLER LLP
Counsel for Waterton Printers' Square L.L.C.

By: /s/ Daniel A. Zazove
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