

EXHIBIT A

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

FOUR TIMES SQUARE
NEW YORK 10036-6522

TEL: (212) 735-3000
FAX: (212) 735-2000
<http://www.skadden.com>

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November 22, 2004

The Honorable Robert D. Drain
United States Bankruptcy Court
Southern District of New York
Alexander Hamilton Customs House
One Bowling Green
New York, New York 10004-1408

Re: In re RCN Corporation, et al., Case No. 04-13638 (RDD)

Dear Judge Drain:

Set forth below is an agenda for the matter scheduled for the hearing on November 23, 2004 at 10:00 a.m. The information contained in this agenda reflects documents received in our offices as of this morning and information contained on the Court's docket last reviewed this morning.

A. CONTINUED MATTER

1. DEBTORS' SECOND OMNIBUS OBJECTION PURSUANT TO DEBTORS' SECOND OMNIBUS OBJECTION PURSUANT TO 11 U.S.C. §§ 502(b) AND 510(b) AND FED. R. BANKR. P. 3003 AND 3007 TO CLAIMS (Dkt. No. 281)

Response Deadline: November 3, 2004 at 4:00 p.m.

Responses: Response to Debtor's Second Omnibus Objection to Claim No. 1096, filed by John M. Daley on behalf of Old Dominion Freight Line, Inc. on November 3, 2004. (Dkt. No. 357).

Creditor's Response to Debtor's Second Omnibus Objection to 11 U.S.C. §§ 502(b) and 510(b) and Fed. R. Bankr. P. 3003 and 3007 to Claims, dated November 1, 2004, and served by Michael H. Krafcisin (**Dkt. No. 378**).

Claimant Nytalya Smith-Brown Response to Debtors' Second Omnibus Objection Pursuant to 11 U.S.C. §§ 502(b) and 510(b) and Fed. R. Bankr. P. 3003 and 3007 to Claims (Claim No. 1325), served by Joseph E. Gasperetti, Esq. on behalf of Nytalya Smith-Brown (**Dkt. No. 379**).

Response to Debtors' Second Omnibus Objection Pursuant to 11 U.S.C. 502(b) and 510(b) and Fed. R. Bank. P. 3003 and 3007 to Claims, filed by Richard J. Bernard on behalf of Edward T. Joyce on November 3, 2004 (**Dkt. No. 346**).

Status:

The hearing with respect to the claims relating to the first three responses listed above has been adjourned to December 2, 2004 at 10:00 a.m.

The hearing with respect to the claim relating to the fourth response listed above has been adjourned to a date to be determined.

With respect to all other claims, the Court entered an order on November 17, 2004, granting the relief requested in this objection.

B. UNCONTESTED MATTERS

2. DEBTORS' OBJECTION UNDER 11 U.S.C. §§ 105(a), 502(b), 503 AND 507, FED. R. BANKR. P. 3007 AND THE BAR DATE ORDER TO PROOFS OF CLAIM FILED BY KEMPER INSURANCE COMPANIES (**Dkt. No. 251**)

Response Deadline: October 28, 2004 at 4:00 p.m.

Responses: None.

Status: The parties have reached an agreement in principle and are finalizing a term sheet to document such agreement. If the term sheet is finalized prior to the hearing, the parties will be presenting a stipulation; otherwise, the matter will be adjourned to December 2, 2004 at 10:00 a.m.

3. DEBTORS' MOTION FOR AN ORDER UNDER BANKRUPTCY CODE §§ 105(a) AND 502(c) ESTIMATING THE CLAIMS, FOR PURPOSES OF ALLOWANCE, OF INTERNATIONAL BUSINESS MACHINES CORPORATION (**Dkt. No. 338**)

Response Deadline: November 19, 2004 at 4:00 p.m.

Responses: Joinder of Official Committee of Unsecured Creditors of RCN Corporation et al. to Debtors' Motion for an Order Under Bankruptcy Code §§ 105(a) and 502(c) Estimating the Claims, for Purposes of Allowance, of International Business Machines Corporation (**Dkt. No. 403**)

Related Pleadings: Debtors' Objection under 11 U.S.C. §§ 105(a) and 502 and Fed. R. Bankr. P. 3001 and 3007 to Proofs of Claim Filed by International Business Machines Corporation (**Dkt. No. 282**) (Objection Deadline of October 28, 2004 at 4:00 p.m.; hearing was originally scheduled for November 16, 2004 at 10:00 a.m.)

Response to Debtors' Objection to IBM Proofs of Claim, filed by Lara O. Glaesman on behalf of International Business Machines Corporation. (Dkt. No. 331).

Status: The parties have reached an agreement and will be presenting a stipulation with respect to this matter.

4. MOTION OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR AN ORDER PURSUANT TO 11 U.S.C. § 328(a) AUTHORIZING AMENDMENT TO TERMS OF EMPLOYMENT AND RETENTION OF CAPITAL & TECHNOLOGY ADVISORS LLC (Dkt. No. 373)

Objection Deadline: November 18, 2004 at 4:00 p.m.

Objections: None.

Status: This matter will be proceeding.

Respectfully,

/s/ Thomas J. Matz

cc (by facsimile):

Counsel of record for each of the parties filing pleadings identified above:

Wildman, Harrold, Allen & Dixon LLP, attn: David J. Fischer, Esq.
Counsel for Kemper Insurance

Dechert LLP, attn: David C. McGrail
Special conflicts counsel to the Debtors

Oppenheimer Wolff & Donnelly LLP, attn: Laura O. Glaesman
Counsel to International Business Machines Corporation

Michael H. Krafcisin
Respondent/Creditor, Pro Se

Law Offices of Joseph E. Gasperetti, P.C., attn: Joseph E. Gasperetti, Esq.
Schuyler, Roche & Zqirner, P.C., attn: Dolores Ayala, Esq.
Counsel for Nytalya Smith-Brown

John M. Daley, Esq.
Counsel for Old Dominion Freight Lines, Inc.

Milbank, Tweed, Hadley & McCloy LLP
Counsel for the Official Committee of Unsecured Creditors

Simpson Thacher & Bartlett LLP
Counsel for the Senior Lenders

The Office of the United States Trustee
Attn: Paul K. Schwartzberg, Esq.

EXHIBIT B

The Office Of The United States Trustee
33 Whitehall Street, 21st floor
New York, NY 10004
Att'n: Paul K. Schwartzberg

Milbank, Tweed, Hadley & McCloy LLP
1 Chase Manhattan Plaza
New York, NY 10005
Att'n: Dennis Dunne
Deirdre A. Sullivan

Simpson, Thacher & Bartlett LLP
425 Lexington Avenue
New York, NY 10017-3954
Att'n: Peter V. Pantaleo

Law Offices of John M. Daley
28 Third Avenue, Suite B
San Mateo, CA 94401
Att'n: John M. Daley

Oppenheimer Wolff & Donnelly LLP
Plaza VII, Suite 3300
45 South Seventh Street
Minneapolis, MN 55402
Att'n: Laura O. Glaesman

Dechert LLP
30 Rockefeller Plaza
New York, NY 10112
Att'n: David C. McGrail

Wildman, Harrold, Allen, & Dixon LLP
225 West Wacker Drive, Suite 3000
Chicago, IL 60606
Att'n: David J. Fischer

The Law Offices of Joseph E. Gasperetti, P.C.
1251 Avenue of the Americas
Suite 920
New York, NY 10020
Att'n: Joseph E. Gasperetti, Esq.

Schuyler Roche & Zwirner, P.C.
One Prudential Plaza, Suite 3800
130 East Randolph Street
Chicago, IL 60601
Att'n: Dolores Ayala, Esq.