

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:)	
)	
)	Chapter 11
RCN CORPORATION., <u>et al.</u> ,)	
)	Case No. 04-13638(RDD)
Debtors.)	Jointly Administered
)	

**NOTICE OF APPEARANCE AND REQUEST
FOR SERVICE OF NOTICES AND DOCUMENTS**

PLEASE TAKE NOTICE that pursuant to section 1109 of title 11 of the United States Code, 11 U.S.C. § 101 *et seq.*, and Rules 2002, 3017, 9007 and 9010 of the Federal Rules of Bankruptcy Procedure, E! Entertainment Television, Inc. (“E!”), appears through its counsel KAYE SCHOLER LLP, and requests service of all notices and documents herein upon:

KAYE SCHOLER LLP
1999 Avenue of the Stars, 17th Floor
Los Angeles, CA 90067
Attn: Steven F. Werth, Esq.
Email: swerth@kayescholer.com
and

E! ENTERTAINMENT TELEVISION, INC.
5750 Wilshire Blvd., 4th Floor
Los Angeles, CA 90048
Attn: Mitch Karp, Esq.
Email: MKarp@eentertainment.com

PLEASE TAKE FURTHER NOTICE that the foregoing request for service includes all pleadings of any kind, including, without limitation, all notices, applications, motions, complaints, and orders, whether written or oral, formal or informal, however transmitted or conveyed, related in any way to the above-captioned debtors, their property, or their estates.

PLEASE TAKE FURTHER NOTICE that neither this *Notice of Appearance and Request for Service of Notices and Documents* (the "Notice") nor any later appearance, pleading, proof of claim, claim, or suit shall constitute a waiver of (i) the right to have final orders in noncore matters entered only after *de novo* review by a District Judge, (ii) the right to trial by jury in any proceeding triable in this case or any case, controversy, or proceeding related to this case, (iii) the right to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, (iv) any objection to the jurisdiction of this Bankruptcy Court for any purpose other than with respect to this Notice, (v) an election of remedies, (vi) any other rights, claims, actions, defenses, setoffs, or recoupments as appropriate, in law or in equity, under any agreements, all of which rights, claims, actions, defenses, setoffs, and recoupments are expressly reserved.

Dated: Los Angeles, CA
November 30, 2004

KAYE SCHOLER LLP

By: /s/Steven Werth
Steven F. Werth, Esq.
Member of the Firm
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(310) 788-1277

Counsel for E! Entertainment Television, Inc.