UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:	:	
	:	In Proceedings For A Reorganization Under Chapter 11 Case No: 04-13638 (RDD)
RCN CORPORATION, et al		
	:	
Debtor.		
	:	

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CONFIDENTIAL - SUBJECT TO BANKRUPTCY COURT ORDER

THE MATERIAL HEREIN HAS BEEN FILED UNDER SEAL PURSUANT TO AN ORDER OF THE BANKRUPTCY COURT, DATED November 23, 2004, DIRECTING THE CLERK TO FILE SUCH MATERIAL UNDER SEAL.

RE: Licence Agreement filed by Steven W. Meyer on behalf of International Business Machines Corporation.