

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re

RCN CORPORATION

Case No. 04-13638 (RDD)

CHAPTER 11

Debtor

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NOTICE OF CONVENTIONAL FILING IN ECF SYSTEM:TRANSCRIPT OF HEARING

Transcript of hearing held on November 16, 2004

Motion to Extend the Exclusive Periods to Propose and Solicit and Obtain Acceptances of Debtors' Joint Plan of Reorganization; Debtors' Objection to Proofs of Claim filed by Kemper Insurance Companies and IBM; Debtors' Second Omnibus Objection to Claims; Motion for Order Authorizing and Ratifying Amendment to Exit Financing Commitments; Motion to Approve and Ratify Commitments for Convertible Second Lien Notes and Placement Agent Agreement; Notice of Agenda of Matters scheduled for Hearing on November 16, 2004.

The transcript of the above hearing has been filed with the Clerk's office,

United States Bankruptcy Court
Southern District of New York
One Bowling Green
New York, New York 10004-1408

and is available for viewing in Room 511 during regular court hours.

Copies of the transcript may be purchased from:

Veritext, LLC
200 Old Country Road
Suite 260
Mineola, NY 11501
(516) 608-2400