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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

| X                        |          |   |                         |
|--------------------------|----------|---|-------------------------|
|                          |          | : |                         |
| In re                    |          | : | Chapter 11              |
|                          |          | : |                         |
| RCN CORPORATION, et al., |          | : | Case No. 04-13638 (RDD) |
|                          |          | : |                         |
|                          | Debtors. | : | (Jointly Administered)  |
|                          |          | : |                         |
| X                        |          |   |                         |

## NOTICE OF FILING AMENDED PLAN SUPPLEMENT WITH RESPECT TO JOINT PLAN OF REORGANIZATION OF RCN CORPORATION AND CERTAIN SUBSIDIARIES

PLEASE TAKE NOTICE that on December 7, 2004, RCN Corporation

and certain of its subsidiaries, debtors and debtors-in-possession in the above-captioned

cases, filed the Amended Plan Supplement With Respect To Joint Plan Of Reorganiza-

tion Of RCN Corporation And Certain Subsidiaries (the "Amended Plan Supplement").

A copy of the Amended Plan Supplement is attached hereto.

Dated: New York, New York December 7, 2004

## SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

By: <u>/s/ D. J. Baker</u> D. J. Baker (DB 9362) Thomas J. Matz (TM 5986) Frederick D. Morris (FM 6564)

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