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Attorneys for RCN Corporation, et al.,  
Reorganized Debtors

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
In re : Chapter 11  
 :  
RCN CORPORATION, et al., : Case No. 04-13638 (RDD)  
 :  
 Reorganized Debtors. : Jointly Administered  
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**NOTICE OF (I) EFFECTIVE DATE OF JOINT PLAN OF  
REORGANIZATION OF RCN CORPORATION AND CERTAIN  
SUBSIDIARIES AND (II) SUBSTITUTION OF COUNSEL**

**PLEASE TAKE NOTICE** that, on December 21, 2004,  
the Effective Date of the Joint Plan of Reorganization of  
RCN Corporation And Certain Subsidiaries, dated October 12,  
2004, occurred; and

**PLEASE TAKE FURTHER NOTICE** that, on January 10,  
2005, Milbank, Tweed, Hadley & M<sup>c</sup>Cloy LLP replaced Skadden,  
Arps, Slate, Meagher & Flom, LLP as counsel to RCN  
Corporation, et al., reorganized debtors in the above-  
captioned cases; and

**PLEASE TAKE FURTHER NOTICE** that, all notices, pleadings, and documents in the above-captioned cases should be served on counsel at:

Susheel Kirpalani, Esq.  
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DATED: New York, New York  
January 14, 2005

**MILBANK, TWEED, HADLEY & M<sup>c</sup>CLOY LLP**

By: /s/ Deirdre Ann Sullivan  
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