

Hearing Date: March 3, 2005 at 10:00 a.m.  
Objection Deadline: February 25, 2005 at 4:00 p.m.

KASOWITZ, BENSON, TORRES & FRIEDMAN LLP  
David S. Rosner (DR-4214)  
David E. Ross (DR-5092)  
Robert M. Novick (RN-4037)  
1633 Broadway  
New York, NY 10019  
Telephone: (212) 506-1700  
Special Conflicts Counsel for the  
Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re :  
 : Chapter 11  
RCN CORPORATION, et al., :  
 : Case No. 04-13638 (RDD)  
Reorganized Debtors. :  
 : (Jointly Administered)  
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**FIRST AND FINAL APPLICATION OF KASOWITZ, BENSON, TORRES  
& FRIEDMAN LLP, SPECIAL CONFLICTS COUNSEL FOR THE  
DEBTORS AND DEBTORS IN POSSESSION, FOR ALLOWANCE OF  
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE  
PERIOD SEPTEMBER 15, 2004 THROUGH DECEMBER 21, 2004**

***FILED UNDER SEAL  
PURSUANT TO ORDER DATED DECEMBER 20, 2004***