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July 25, 2005

## BY ELECTRONIC MAIL

The Honorable Robert D. Drain  
United States Bankruptcy Court  
Southern District of New York  
Alexander Hamilton Customs House  
One Bowling Green  
New York, New York 10004-1408

Re: In re RCN Corporation, et al., Case No. 04-13638 (RDD)

Dear Judge Drain:

Set forth below is a proposed agenda for the matters scheduled for hearing on July 27, 2005 at 10:00 a.m. The information contained in this proposed agenda reflects documents received in our offices as of this morning and information contained on the Court's docket last reviewed this morning.

### A. CONTINUED MATTERS

1. REORGANIZED DEBTORS' SIXTH OMNIBUS OBJECTION TO CLAIMS WITH RESPECT TO CLAIM NO. 2086 FILED BY REGEN CAPITAL I, INC. (Dkt. No. 530).

*Responses:* Response to the Sixth Omnibus Objection to Claims filed by Holly G. Gydus on behalf of Regen Capital I, Inc. (Dkt. No. 565).

*Status:* This matter has been continued by consent of the parties to the hearing on August 24, 2005 at 10:00 a.m.

**B. UNCONTESTED MATTERS**

1. DEBTORS' SECOND OMNIBUS OBJECTION PURSUANT TO 11 U.S.C. §§ 502(b) AND 510(b) AND FED. R. BANKR. P. 3003 AND 3007, RELATING TO CLAIM NUMBER 1096 FILED BY OLD DOMINION FREIGHT LINE, INC. (Dkt. No. 281).

*Responses:* Response to Debtor's Second Omnibus Objection to Claim No. 1096 (Dkt. No. 357);

Amendment to Response to Debtor's Second Omnibus Objection to Claim No. 1096 submitted by Old Dominion Freight Line, Inc. (Dkt. No. 375); and

Notice of Withdrawal of Response to Debtor's Second Omnibus Objection to Claim No. 1096 Submitted by Old Dominion Freight Line, Inc. (Dkt. No. 640).

*Status:* This matter will be proceeding.

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2. REORGANIZED DEBTORS' EIGHTH OMNIBUS OBJECTION TO CLAIMS  
PURSUANT TO 11 U.S.C. SECTIONS 105(a) AND 502(b) AND FED.  
R. BANKR. P. 3007 (Dkt. No. 625).

*Responses:* None.

*Status:* This matter will be proceeding.

Respectfully submitted,

/s/ Soham D. Naik  
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