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Vulcan Ventures Inc.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11
RCN CORPORATION, et al. :
 : Case No.: 04-13638
 :
 : (Jointly Administered)
Debtors. :
 :
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NOTICE OF APPEAL

NOTICE IS HEREBY GIVEN THAT, Wells Fargo & Company and Vulcan Ventures Inc. (together, the "Shareholders"), holders of RCN Corporation ("RCN") preferred stock, appeal to the United States District Court for the Southern District of New York, pursuant to 28 U.S.C. § 158 and Rule 8001 of the Federal Rules of Bankruptcy Procedure, from the Order of the United States Bankruptcy Court for the Southern District of New York entered in this case on the 22nd day of June, 2004, approving the Debtors' Motion For Order Under 11 U.S.C. §§ 105(a), 363(b), 364(c)(1), 503(b) and 507 Authorizing, Approving And Ratifying Exit Financing Commitments And Payment Of Related Fees And Expenses (the "Order").

The names of all the parties to the Order appealed from, and the names, addresses and telephone numbers of their respective attorneys are listed on the attached Exhibit A.

Dated: New York, New York
July 14, 2004

Respectfully submitted,

ANDREWS KURTH LLP

By: 

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