

"Settlement") reached in the Civil Action; provided, however, that Shuman may enforce the Settlement, and the Debtors' applicable insurance carrier, American International Group, is authorized to fund the Settlement without further Court order, only to the extent that the Settlement is satisfied in its entirety by the proceeds of the Debtors' applicable insurance policies.

3. Except as otherwise provided herein, the automatic stay shall remain in effect in all other respects with respect to the Civil Action.

4. The Court shall retain jurisdiction to hear any matters or disputes arising from or relating to this Order.

Dated: New York, New York
July 2, 2004

/s/Robert D. Drain
UNITED STATES BANKRUPTCY JUDGE