

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
RC SOONER HOLDINGS, LLC, <u>et al.</u> , <sup>1</sup>	)	Case No. 10-10528 (BLS)
Debtors.	)	(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING  
ON FIRST DAY MOTIONS SCHEDULED FOR FEBRUARY 24, 2010 AT 10:30 A.M.  
BEFORE THE HONORABLE BRENDAN L. SHANNON  
AT THE UNITED STATE BANKRUPTCY COURT FOR THE DISTRICT  
OF DELAWARE, 824 N. MARKET STREET, 6TH FLOOR,  
COURTROOM NO. 1, WILMINGTON, DE 19801**

This agenda sets forth items in the order proposed for presentment to the Court at the First Day hearing in these cases. The status of each is set forth below.

1. Voluntary Petitions

- a. RC Sooner Holdings, LLC
- b. RC Brixton Square Owner, LLC
- c. RC Cedar Crest Owner, LLC
- d. RC Fulton Plaza Owner, LLC
- e. RC Magnolia Owner, LLC
- f. RC Pomeroy Park Owner, LLC
- g. RC Salida Owner, LLC

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<sup>1</sup> The Debtors and the last four digits of their taxpayer identification numbers are: RC Sooner Holdings, LLC (7904); RC Brixton Square Owner, LLC (8002); RC Cedar Crest Owner, LLC (7914); RC Fulton Plaza Owner, LLC (8011); RC Magnolia Owner, LLC (7998); RC Pomeroy Park Owner, LLC (7939); RC Salida Owner, LLC (7947); RC Savannah South Owner, LLC (7983); RC Southern Hills Owner, LLC (7958); Brixton Square Apartments, LLC (1844); CC Apartments, LLC (1798); Fulton Plaza Apartments, LLC (4344); Magnolia Manor Apartments, LLC (4486); Pomeroy Park Apartments, LLC (1649); Salida Apartments, LLC (1915); Savannah South Apartments, LLC (8586); and Southern Hills Villa Apartments, LLC (1721). The business address for each of the Debtors where notices should be sent is 1515 Broadway, 11th Floor, New York, New York 10036-8901.

- h. RC Savannah South Owner, LLC
- i. RC Southern Hills Owner, LLC
- j. Brixton Square Apartments, LLC
- k. CC Apartments, LLC
- l. Fulton Plaza Apartments, LLC
- m. Magnolia Manor Apartments, LLC
- n. Pomeroy Park Apartments, LLC
- o. Salida Apartments, LLC
- p. Savannah South Apartments, LLC

### **Matters Going Forward**

2. Motion for Admission *Pro Hac Vice* of Matthew G. Summers (Filed on February 23, 2010) (Docket No. 12)

**Status:** This matter is going forward.

3. Motion of the Debtors for an Order Directing the Joint Administration of Related Chapter 11 Cases (Filed on February 22, 2010) (Docket No. 4)

**Status:** This matter is going forward.

4. Debtors' Motion for Order Authorizing Maintenance and Utilization of Cash Management System and Bank Accounts and Continued Use of Existing Business Forms (Filed on February 22, 2010) (Docket No. 5)

**Status:** This matter is going forward. The Debtors will present an Interim Order, and then seek the scheduling of a final hearing on the Motion.

5. Motion of the Debtors' For Interim and Final Orders Under Section 366 of the Bankruptcy Code (A) Prohibiting Utility Providers from Altering, Refusing or Discontinuing Service, (B) Deeming Utilities Adequately Assured of Future Payment, and (C) Establishing Procedures for Determining Adequate Assurance of Payment (Filed on February 22, 2010) (Docket No. 6)

**Status:** This matter is going forward. The Debtors will present an Interim Order, and then seek the scheduling of a final hearing on the Motion.

6. Application of Debtors for Entry of an Order (I) Authorizing the Employment and Retention of BMC Group, Inc. as Claims, Noticing, and Balloting Agent for the Debtors and (II) Approving Form and Manner of Notice of Section 341 Meeting (Filed on February 22, 2010) (Docket No. 8)

**Status:** This matter is going forward.

7. Motion for Entry of Interim and Final Orders (A) Authorizing Debtors In Possession to Use Cash Collateral, (B) Granting Replacement Liens to Fannie Mae, (C) Granting Adequate Protection, and (D) Scheduling a Final Hearing Thereon (Filed on February 22, 2010) (Docket No. 7)

**Status:** This matter is going forward.

#### **Matters to Be Served Out on Notice**

8. Application of the Debtors for an Order Authorizing the Retention and Employment of Ballard Spahr LLP as Counsel to the Debtors and Debtors In Possession Pursuant to 11 U.S.C. § 327(a), Fed. R. Bankr. P. 2014(a) and Del. Bankr. L.R. 2014-1 *Nunc Pro Tunc* to the Petition Date (Filed on February 22, 2010) (Docket No. 9)

**Status:** This matter is not going forward. This matter will be served out on notice to be heard at a date and time to be determined by the Court.

9. Application of Debtors for Entry of an Order Authorizing the Employment and Retention of Palmetto, Mollo, Molinaro, and Sciacca, LLC as Accountants for the Debtors *Nunc Pro Tunc* to the Petition Date (Filed on February 22, 2010) (Docket No. 10)

**Status:** This matter is not going forward. This matter will be served out on notice to be heard at a date and time to be determined by the Court.

10. Motion for Administrative Order Under 11 U.S.C. §§ 105(a) and 331 Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals (Filed on February 22, 2010) (Docket No. 11)

**Status:** This matter is not going forward. This matter will be served out on notice to be heard at a date and time to be determined by the Court.

**Affidavit in Support**

11. Affidavit of Daniel Gordon in Support of Chapter 11 Petitions and First Day Pleadings (Filed on February 22, 2010) (Docket No. 3)

**Status:** This Affidavit will be relied upon as evidentiary support of the first day motions listed in this agenda.

Dated: February 23, 2010  
Wilmington, Delaware

Respectfully Submitted,

BALLARD SPAHR LLP

By: /s/ Christopher S. Chow

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- and -

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Proposed Counsel for the Debtors and Debtors in Possession

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<sup>2</sup> Admitted in Maryland. Admission to Delaware pending.