

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
RC SOONER HOLDINGS, LLC, <u>et al.</u> , ¹)	Case No. 10-10528 (BLS)
)	
Debtors.)	(Jointly Administered)
)	
)	

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON MAY 12,
2010 AT 10:30 A.M. BEFORE THE HONORABLE BRENDAN LINEHAN SHANNON
AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF
DELAWARE, 824 N. MARKET STREET, 6TH FLOOR,
COURTROOM NO. 1, WILMINGTON, DE 19801**

**THERE ARE NO MATTERS GOING FORWARD.
THE HEARING HAS BEEN CANCELLED
WITH PERMISSION OF THE COURT**

CONTINUED MATTERS:

1. Motion of Debtors and Debtors in Possession for Entry of Interim and Final Orders Authorizing Postpetition Financing, Granting Senior Liens, and Approving Agreement with AllStar Capital, Inc. (Filed April 30, 2010) (Docket No. 149).

Related Documents:

- A. Notice of Rescheduled Hearing on Motion of Debtors and Debtors in Possession for Entry of Interim and Final Orders Authorizing Postpetition Financing, Granting Senior Liens, and Approving Agreement with AllStar Capital, Inc. (Filed May 10, 2010) (Docket No. 160)

¹ The Debtors and the last four digits of their taxpayer identification numbers are: RC Sooner Holdings, LLC (7904); RC Brixton Square Owner, LLC (8002); RC Cedar Crest Owner, LLC (7914); RC Fulton Plaza Owner, LLC (8011); RC Magnolia Owner, LLC (7998); RC Pomeroy Park Owner, LLC (7939); RC Salida Owner, LLC (7947); RC Savannah South Owner, LLC (7983); RC Southern Hills Owner, LLC (7958); Brixton Square Apartments, LLC (1844); CC Apartments, LLC (1798); Fulton Plaza Apartments, LLC (4344); Magnolia Manor Apartments, LLC (4486); Pomeroy Park Apartments, LLC (1649); Salida Apartments, LLC (1915); Savannah South Apartments, LLC (8586); and Southern Hills Villa Apartments, LLC (1721). The business address for each of the Debtors where notices should be sent is 1515 Broadway, 11th Floor, New York, New York 10036-8901.

Response Deadline: May 10, 2010 at 12:00 p.m. (prevailing Eastern Time).

Responses Received: None.

Status: This matter has been continued to the next Omnibus hearing on May 25, 2010 at 11:00 a.m. (prevailing Eastern Time).

Dated: May 10, 2010
Wilmington, Delaware

Respectfully Submitted,

BALLARD SPAHR LLP

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