

STATEMENT OF OPERATIONS - Single Asset Real Estate Case
(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

INCOME	Month	Cumulative Filing to Date
Rental Income	21,157	
Additional Rental Income		
Common Area Maintenance Reimbursement		
Total Income (attach Rent Roll)	21,157	
EXPENSES		
Advertising	275	
Auto Expense		
Cleaning and Maintenance	See Repairs	
Commissions		
Insider Compensation*		
Insurance		
Management Fees	846	
Other Interest		
Repairs	3,922	
Supplies	2,114	
Taxes - Real Estate		
Travel and Entertainment		
Utilities	8,625	
Other: (List Below)		
Payroll, Taxes, Benefits	4,422	
Total Operating Expenses Before Depreciation	20,204	
Depreciation/Depletion/Amortization		
Net Income (Loss) Before Other Income & Expenses	953	
OTHER INCOME AND EXPENSES		
Other Income: (List Below)		
Interest Expense		
Other Expense: (List Below)		
Net Income (Loss) Before Reorganization Items	953	
REORGANIZATION ITEMS		
Professional Fees		
U. S. Trustee Quarterly Fees		
Interest Earned on Accumulated Cash from Chapter 11**		
Gain (Loss) from Sale of Property		
Other Reorganization Expense: (List Below)		
Total Reorganization Expenses		
Income Taxes		
Net Income (Loss)	953	

*"Insider" is defined in 11 U.S.C. Section 101(31).

**Interest Earned on Accumulated Cash from Chapter 11: Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

Rent Roll

brixton - Brixton Square Apartments

As of Date: 04/30/2010

Unit	Unit Type	Tenant Code	Market Rent
1A	1bd1bth	1a-mcc	450
1C	1bd1bth	1c-tho	545
1G	1bd1bth	1g-tur	555
1I	1bd1bth	mcbeew	555
1J	1bd1bth	1j-yat	555
1M	1bd1bth	1m-ram	480
1N	1bd1bth	1n-jac	555
2A	1bd1bth	2acor	555
2G	1bd1bth	2g-kel	455
2H	1bd1bth	2hdre	525
2K	1bd1bth	2k-mor	555
2N	1bd1bth	2n-car	545
2O	1bd1bth	2o-lav	480
2P	1bd1bth	2p-hil	545
3A	1bd1bth	3a-eas	385
3C	1bd1bth	3c-gar	299
3D	1bd1bth	3d-kni	384
3F	1bd1bth	3f-wil	385
3H	1bd1bth	3h-lewis	299
3J	1bd1bth	3j-lanc	299
3K	1bd1bth	3kbri	385
3M	1bd1bth	3M-sis	299
3N	1bd1bth	3n-hoc	299
3O	1bd1bth	3o-han	299
3P	1bd1bth	3p-van	299
4B	1bd1bth	4b-peq	355
4C	1bd1bth	4c-cha	459
4D	1bd1bth	4d-sta	299
4E	1bd1bth	4e-wil	299
4F	1bd1bth	4f-kin	299
4H	1bd1bth	4h-mar	299
4I	1bd1bth	4i-jam	355
4L	1bd1bth	4l-ada	299
4N	1bd1bth	4n-bern	299
4O	1bd1bth	4o-bow	439
4P	1bd1bth	4p-hen	385
5A	1bd1bth	5a-bro	555
5E	1bd1bth	5e-hol	545
5F	1bd1bth	5f-hun	545
5G	1bd1bth	5g-car	480
5O	1bd1bth	5o-cam	570
5P	1bd1bth	5p-hal	455
6A	1bd1bth	6a-plu	385
6B	1bd1bth	6b-mcg	384
6C	1bd1bth	6c-brook	510
6G	1bd1bth	6g-terry	299

6I	1bd1bth	6l-wils	299
6J	1bd1bth	6j-mat	299
6L	1bd1bth	6l-hei	459
6O	1bd1bth	6o-whi	299
6P	1bd1bth	6p-payne	299

21,157

In re CC Apartments, LLC
Debtor

Case No. 10-10538
Reporting Period: April 1-30, 2010

STATEMENT OF OPERATIONS - Single Asset Real Estate Case
(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

INCOME	Month	Cumulative Filing to Date
Rental Income	21,635	
Additional Rental Income		
Common Area Maintenance Reimbursement		
Total Income (attach Rent Roll)	21,635	
EXPENSES		
Advertising	275	
Auto Expense		
Cleaning and Maintenance	See Repairs	
Commissions		
Insider Compensation*		
Insurance		
Management Fees	865	
Other Interest		
Repairs	2,373	
Supplies	2,622	
Taxes - Real Estate		
Travel and Entertainment		
Utilities	7,905	
Other: (List Below)		
Payroll, Taxes, Benefits	7,922	
Total Operating Expenses Before Depreciation	21,962	
Depreciation/Depletion/Amortization		
Net Income (Loss) Before Other Income & Expenses	-327	
OTHER INCOME AND EXPENSES		
Other Income: (List Below)		
Interest Expense		
Other Expense: (List Below)		
Net Income (Loss) Before Reorganization Items	-327	
REORGANIZATION ITEMS		
Professional Fees		
U. S. Trustee Quarterly Fees		
Interest Earned on Accumulated Cash from Chapter 11**		
Gain (Loss) from Sale of Property		
Other Reorganization Expense: (List Below)		
Total Reorganization Expenses		
Income Taxes		
Net Income (Loss)	-327	

*"Insider" is defined in 11 U.S.C. Section 101(31).

**Interest Earned on Accumulated Cash from Chapter 11: Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

Rent Roll

cedarcr - Cedar Crest Apartments

As of Date: 04/30/2010

Unit	Unit Type	Tenant Code	Market Rent
C401A	2bd1bth	c401amea	605
C401B	1bd1bth	c401bdun	505
C401C	2bd1bth	c401cfue	605
C403A	2bd1bth	c403aand	605
C403B	1bd1bth	c403besp	515
C403C	2bd1bth	c403crow	595
C405A	2bd1bth	c405abro	549
C405B	1bd1bth	c405badm	489
C405C	2bd1bth	c405cstu	595
C407A	2bd1bth	c407afow	595
C407B	1bd1bth	c407blar	505
C407C	2bd1bth	c407criv	605
C407D	1bd1bth	c407dcar	495
D401A	1bd1bth	d401aing	489
D401B	2bd1bth	d401bari	599
D401D	2bd1bth	d401dcor	589
D402A	1bd1bth	d402aarg	489
D402C	1bd1bth	d402ctuf	459
D402D	2bd1bth	d402dlla	599
D403A	1bd1bth	d403awoo	449
D403B	2bd1bth	d403bash	549
D403C	1bd1bth	d403caqu	459
D403D	2bd1bth	d403dfar	589
D404A	1bd1bth	d404awal	489
D404B	2bd1bth	d404bstu	549
D404C	1bd1bth	d404cjon	439
D404D	2bd1bth	d404dtes	539
D405A	1bd1bth	d405aplg	459
D405B	2bd1bth	d405bram	559
D405C	1bd1bth	d405ccha	499
D406A	1bd1bth	d406asim	489
D406B	2bd1bth	d406bmor	549
D406C	1bd1bth	d406cmor	449
D406D	2bd1bth	d406dmor	549
D407A	1bd1bth	d407adjd	449
D407B	2bd1bth	d407bsha	589
D407C	1bd1bth	d407cbow	459
D408A	1bd1bth	d408aspar	449
D408B	2bd1bth	d408bsjd	549
D408C	1bd1bth	d408croy	449
D408D	2bd1bth	d408dkas	589

21,635.00

In re Fulton Plaza Apartments, LLC
Debtor

Case No. 10-10539
Reporting Period: April 1-30, 2010

STATEMENT OF OPERATIONS - Single Asset Real Estate Case
(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

INCOME	Month	Cumulative Filing to Date
Rental Income	27,971	
Additional Rental Income		
Common Area Maintenance Reimbursement		
Total Income (attach Rent Roll)	27,971	
EXPENSES		
Advertising	275	
Auto Expense		
Cleaning and Maintenance	See Repairs	
Commissions		
Insider Compensation*		
Insurance		
Management Fees	1,119	
Other Interest		
Repairs	3,221	
Supplies	2,417	
Taxes - Real Estate		
Travel and Entertainment		
Utilities	9,222	
Other: (List Below)		
Payroll, Taxes, Benefits	5,841	
Total Operating Expenses Before Depreciation	22,095	
Depreciation/Depletion/Amortization		
Net Income (Loss) Before Other Income & Expenses	5,876	
OTHER INCOME AND EXPENSES		
Other Income: (List Below)		
Interest Expense		
Other Expense: (List Below)		
Net Income (Loss) Before Reorganization Items	5,876	
REORGANIZATION ITEMS		
Professional Fees		
U. S. Trustee Quarterly Fees		
Interest Earned on Accumulated Cash from Chapter 11**		
Gain (Loss) from Sale of Property		
Other Reorganization Expense: (List Below)		
Total Reorganization Expenses		
Income Taxes		
Net Income (Loss)	5,876	

*"Insider" is defined in 11 U.S.C. Section 101(31).

**Interest Earned on Accumulated Cash from Chapter 11: Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

Rent Roll
 fulton - Fulton Apartments
 As of Date: 04/30/2010

Unit	Unit Type	Tenant Code	Market Rent
101	2bd15bth	101-bar	645
103	1bd1bth	103-lof	545
104	2bd2bth	104-eag	655
105	2bd2bth	105-wel	685
106	2bd2bth	106-vas	655
107	1bd1bth	107-eng	459
108	1bd1bth	108-coo	484
110	1bd1bth	110-robe	555
111	1bd1bth	111-bak	555
112	1bd1bth	112-pal	555
121	1bd1bth	121-eat	555
122	1bd1bth	122-lan	555
123	2bd2bth	123-cha	655
124	2bd2bth	124-tom	625
125	2bd2bth	125-gre	689
126	2bd2bth	126-day	655
127	1bd1bth	127-sch	555
132	2bd15bth	132-cam	625
134	2bd2bth	134-sim	679
135	2bd2bth	135-dan	655
136	2bd2bth	136-cra	679
137	1bd1bth	137-cro	459
139	1bd1bth	139-wil	555
140	1bd1bth	140-tur	555
141	1bd1bth	141-bar	555
142	1bd1bth	142-val	555
201	2bd15bth	201-dav	679
202	2bd15bth	202-ste	679
203	2bd2bth	203-scr	689
205	2bd2bth	205-edw	689
206	2bd2bth	206-bre	689
207	1bd1bth	207-weaa	555
209	1bd1bth	209-kre	555
210	1bd1bth	210-ken	555
211	1bd1bth	211-jac	555
221	1bd1bth	221-sel	555
223	2bd2bth	223-lev	689
224	2bd2bth	224-poo	689
225	2bd2bth	225bro	655
226	2bd2bth	226-cro	655
231	2bd15bth	231-bro	645
232	2bd15bth	232-hay	679
236	2bd2bth	236-stu	655
237	1bd1bth	237-har	555
239	1bd1bth	239-aki	545
241	1bd1bth	241-chr	605

27,971

In re Southern Hills Villa Apartments, LLC
Debtor

Case No. 10-10544
Reporting Period: April 1-30, 2010

STATEMENT OF OPERATIONS - Single Asset Real Estate Case
(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

INCOME	Month	Cumulative Filing to Date
Rental Income	47,352	
Additional Rental Income		
Common Area Maintenance Reimbursement		
Total Income (attach Rent Roll)	47,352	
EXPENSES		
Advertising	275	
Auto Expense		
Cleaning and Maintenance	See Repairs	
Commissions		
Insider Compensation*		
Insurance		
Management Fees	1,894	
Other Interest		
Repairs	5,846	
Supplies	3,601	
Taxes - Real Estate		
Travel and Entertainment		
Utilities	23,552	
Other: (List Below)		
Payroll, Taxes, Benefits	12,221	
Total Operating Expenses Before Depreciation	47,389	
Depreciation/Depletion/Amortization		
Net Income (Loss) Before Other Income & Expenses	-37	
OTHER INCOME AND EXPENSES		
Other Income: (List Below)		
Interest Expense		
Other Expense: (List Below)		
Net Income (Loss) Before Reorganization Items	-37	
REORGANIZATION ITEMS		
Professional Fees		
U. S. Trustee Quarterly Fees		
Interest Earned on Accumulated Cash from Chapter 11**		
Gain (Loss) from Sale of Property		
Other Reorganization Expense: (List Below)		
Total Reorganization Expenses		
Income Taxes		
Net Income (Loss)	-37	

*"Insider" is defined in 11 U.S.C. Section 101(31).

**Interest Earned on Accumulated Cash from Chapter 11: Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

Rent Roll
shvilla - Southern Hills Villa
As of Date: 04/30/2010

Unit	Unit Type	Tenant Code	Market Rent
101	1bd1bth	101-rah	550
102	1bd1bth	102-bui	550
103	2bd1bth	103-bri	680
104	2bd1bth	104-mon	679
105	2bd1bth	105-ben	680
106	2bd1bth	106-san	679
107	3bd1bth	107-nea	825
108	1bd1bth	108-cor	550
109	1bd1bth	109-mcc	465
111	1bd1bth	111-del	575
112	2bd1bth	112-lam	680
114	2bd1bth	114-hur	660
115	2bd1bth	115-lau	679
116	3bd1bth	116-flo	825
117	1bd1bth	117-hal	550
118	1bd1bth	128-smit	550
119	1bd1bth	119-bri	525
120	1bd1bth	120-fri	555
121	1bd1bth	121bro	550
123	1bd1bth	123-osb	555
124	1bd1bth	124-cor	550
125	1bd1bth	125-tay	560
126	1bd1bth	126-red	560
127	1bd1bth	127-lov	560
128	1bd1bth	128-low	555
129	1bd1bth	129-del	560
130	1bd1bth	130-fer	560
131	1bd1bth	131-hic	465
132	1bd1bth	132-sto	560
133	1bd1bth	133-dav	560
134	1bd1bth	134-lyt	560
135	1bd1bth	135-hic	560
136	1bd1bth	136-hil	515
137	1bd1bth	137-tra	560
138	1bd1bth	138-lln	560
139	1bd1bth	139-moo	560
140	1bd1bth	140-sie	560
141	1bd1bth	141-rya	560
142	1bd1bth	142-dix	560
143	1bd1bth	143-she	555
144	1bd1bth	144-ebe	560
145	1bd1bth	145-ham	560
146	1bd1bth	146-bra	555
148	1bd1bth	148-she	560
150	2bd2bth	150-ard	775
152	1bd1bth	152-wri	555

153 1bd1bth	153-wil	560
154 1bd1bth	154-rob	560
202 1bd1bth	corbins	555
203 2bd1bth	203-gry	665
204 2bd1bth	204-out	665
205 2bd1bth	205-bea	679
207 2bd1bth	207-coo	665
209 1bd1bth	209-mil	535
210 1bd1bth	210-tay	465
211 1bd1bth	211-cul	555
212 2bd1bth	212-har	679
213 2bd1bth	213-joh	665
214 2bd1bth	214-par	680
215 2bd1bth	215-deg	665
216 2bd1bth	216-est	679
220 1bd1bth	220-ale	560
221 1bd1bth	221-fls	519
222 1bd1bth	222-moo	465
223 1bd1bth	223-don	535
224 1bd1bth	224-bir	565
229 1bd1bth	229-mor	565
231 1bd1bth	231-har	555
232 1bd1bth	232-mcd	555
234 1bd1bth	234-wil	465
236 1bd1bth	236-whit	555
237 1bd1bth	237-ste	565
243 1bd1bth	243-mor	540
245 1bd1bth	245-nor	540
246 1bd1bth	246-pon	540
247 1bd1bth	247-vet	465
248 1bd1bth	248-bro	469
249 1bd1bth	249-jor	555
250 1bd1bth	250-you	465
251 1bd1bth	251-nav	465
252 1bd1bth	252-ell	605
254 1bd1bth	254-goo	565

STATEMENT OF OPERATIONS - Single Asset Real Estate Case
(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

INCOME	Month	Cumulative Filing to Date
Rental Income	20,991	
Additional Rental Income		
Common Area Maintenance Reimbursement		
Total Income (attach Rent Roll)	20,991	
EXPENSES		
Advertising	275	
Auto Expense		
Cleaning and Maintenance	See Repairs	
Commissions		
Insider Compensation*		
Insurance		
Management Fees	840	
Other Interest		
Repairs	2,822	
Supplies	2,404	
Taxes - Real Estate		
Travel and Entertainment		
Utilities	8,225	
Other: (List Below)		
Payroll, Taxes, Benefits	4,972	
Total Operating Expenses Before Depreciation	19,538	
Depreciation/Depletion/Amortization		
Net Income (Loss) Before Other Income & Expenses	1,453	
OTHER INCOME AND EXPENSES		
Other Income: (List Below)		
Interest Expense		
Other Expense: (List Below)		
Net Income (Loss) Before Reorganization Items	1,453	
REORGANIZATION ITEMS		
Professional Fees		
U. S. Trustee Quarterly Fees		
Interest Earned on Accumulated Cash from Chapter 11**		
Gain (Loss) from Sale of Property		
Other Reorganization Expense: (List Below)		
Total Reorganization Expenses		
Income Taxes		
Net Income (Loss)	1,453	

*"Insider" is defined in 11 U.S.C. Section 101(31).

**Interest Earned on Accumulated Cash from Chapter 11: Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

Rent Roll
savannah - Savannah Apartments
As of Date: 04/30/2010

Unit	Unit Type	Tenant Code	Market Rent
	1 2bd1bth		659
	11 2bd1bth	11-smi	625
	12 2bd1bth	12-cru	659
	13 2bd1bth	13-mcd	679
	14 2bd1bth	14-jac	659
	15 2bd1bth	15-joh	800
	17 2bd1bth	17-oha	575
	20 2bd1bth	20-tra	679
	34 2bd1bth	34-joh	659
	4 2bd1bth	4-car	585
	43 2bd1bth	43-dav	655
	44 1bd1bth	44-joh	555
	46 3bd2bth	46-mays	891
	48 1bd1bth	48-jon	555
	5 2bd1bth	5-pat	679
	51 1bd1bth	51-dix	555
	52 1bd1bth	52-dit	555
	53 1bd1bth	53-gut	555
	55 3bd2bth	55-mun	891
	57 1bd1bth	57-and	580
	58 2bd1bth	58-sto	659
	62 2bd1bth	62-wil	659
	64 1bd1bth	64-hem	555
	65 1bd1bth	65-phi	555
	66 1bd1bth	66-smi	555
	67 3bd15bth	67-mcl	891
	7 2bd1bth	7-lyo	659
	70 3bd2bth	70-dan	891
	71 1bd1bth	71-bro	475
	79 2bd1bth	79-mai	679
	8 2bd1bth	8-call	704
	9 2bd1bth	9-bro	659

20,991

STATEMENT OF OPERATIONS - Single Asset Real Estate Case
(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

INCOME	Month	Cumulative Filing to Date
Rental Income	38,303	
Additional Rental Income		
Common Area Maintenance Reimbursement	38,303	
Total Income (attach Rent Roll)		
EXPENSES		
Advertising	275	
Auto Expense		
Cleaning and Maintenance	See Repairs	
Commissions		
Insider Compensation*		
Insurance		
Management Fees	1,532	
Other Interest		
Repairs	4,102	
Supplies	3,282	
Taxes - Real Estate		
Travel and Entertainment		
Utilities	10,005	
Other: (List Below)		
Payroll, Taxes, Benefits	9,501	
Total Operating Expenses Before Depreciation	28,697	
Depreciation/Depletion/Amortization		
Net Income (Loss) Before Other Income & Expenses	9,606	
OTHER INCOME AND EXPENSES		
Other Income: (List Below)		
Interest Expense		
Other Expense: (List Below)		
Net Income (Loss) Before Reorganization Items	9,606	
REORGANIZATION ITEMS		
Professional Fees		
U. S. Trustee Quarterly Fees		
Interest Earned on Accumulated Cash from Chapter 11**		
Gain (Loss) from Sale of Property		
Other Reorganization Expense: (List Below)		
Total Reorganization Expenses		
Income Taxes		
Net Income (Loss)	9,606	

*"Insider" is defined in 11 U.S.C. Section 101(31).

**Interest Earned on Accumulated Cash from Chapter 11: Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

Rent Roll
 Salda - Salda Creek Apartments
 As of Date: 04/30/2010

Unit	Unit Type	Tenant Code	Market Rent
29A	2bd15bth	29a-com	590
29B	2bd15bth	29b-mit	600
31A	2bd15bth	31a-pav	540
31B	2bd15bth	31b-lun	550
31C	2bd15bth	31c-bla	565
31D	2bd15bth	31d-pat	565
33B	2bd15bth	33b-wat	575
33C	2bd15bth	33c-bab	550
33D	2bd15bth	33d-mck	550
35B	2bd15bth	35b-bel	590
35C	2bd15bth	35c-kef	590
35E	2bd15bth	35e-reb	590
35G	2bd15bth	35g-web	600
37B	2bd15bth	37bcam	575
37D	2bd15bth	37d-gou	575
37E	3bd15bth	37e-hil	705
37F	3bd15bth	37f-hal	705
39A	2bd15bth	39a-woo	565
39B	2bd15bth	39b-agu	625
39C	2bd15bth	39c-bla	540
43A	2bd15bth	43a-naj	525
43B	2bd15bth	43b-gra	525
43C	2bd15bth	43c-cac	565
43D	2bd15bth	43d-gra	525
45A	2bd15bth	45a-dea	515
45B	2bd15bth	45b-cas	540
45C	2bd15bth	45cric	550
45D	2bd15bth	45d-pab	525
47A	2bd15bth	47a-bur	575
47B	2bd15bth	47b-bin	555
47C	2bd15bth	47c-har	565
47E	2bd15bth	47e-dig	690
47G	2bd15bth	47g-mcm	575
47H	2bd15bth	47h-ste	565
51B	3bd15bth	51b-was	665
51D	3bd15bth	51d-bur	680
53A	2bd15bth	53a-slo	550
53B	2bd15bth	53b-jlm	523
55A	2bd15bth	55a-crl	575
55E	3bd15bth	55e-mcl	705
55G	2bd15bth	55g-kay	563
57A	2bd15bth	57a-taf	550
57B	2bd15bth	57b-che	565
57C	2bd15bth	57c-lop	515
57D	2bd15bth	57d-eva	550
59A	2bd15bth	59-rose	525

59B	2bd15bth	59b-rob	564
61A	2bd15bth	61a-hop	525
61C	2bd15bth	61c-but	525
63A	2bd15bth	63a-per	525
63B	2bd15bth	63b-por	575
65A	2bd15bth	65a-san	600
65C	2bd15bth	65c-rod	600
65D	2bd15bth	65d-dow	565
65F	3bd15bth	65f-sti	779
65G	2bd15bth	65g-whi	600
67B	2bd15bth	67b-smi	550
67D	2bd15bth	67d-esp	575
69A	2bd15bth	69a-coo	514
69B	2bd15bth	69b-par	565
69C	2bd15bth	69ckid	575
71A	2bd15bth	71a-wil	590
71C	2bd15bth	71c-isa	600
71D	2bd15bth	71d-tay	590
71E	3bd15bth	71e-ahi	675
71F	3bd15bth	71f-poo	705

38,303.00

In re Magnolia Manor Apartments, LLC
Debtor

Case No. 10-10540
Reporting Period.: April 1-30, 2010

STATEMENT OF OPERATIONS - Single Asset Real Estate Case
(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

INCOME	Month	Cumulative Filing to Date
Rental Income	34,854	
Additional Rental Income - INSURANCE PAYMENT	25,933	
Common Area Maintenance Reimbursement		
Total Income (attach Rent Roll)	60,787	
EXPENSES		
Advertising	275	
Auto Expense		
Cleaning and Maintenance	Sec Repairs	
Commissions		
Insider Compensation*		
Insurance		
Management Fees	1,394	
Other Interest		
Repairs	4,035	
Supplies	6,724	
Taxes - Real Estate		
Travel and Entertainment		
Utilities	9,956	
Other: (List Below)		
Payroll, Taxes, Benefits	11,442	
Fire Security / Supplier	12,652	
Total Operating Expenses Before Depreciation	46,478	
Depreciation/Depletion/Amortization		
Net Income (Loss) Before Other Income & Expenses	14,309	
OTHER INCOME AND EXPENSES		
Other Income: (List Below)		
Interest Expense		
Other Expense: (List Below)		
Net Income (Loss) Before Reorganization Items	14,309	
REORGANIZATION ITEMS		
Professional Fees		
U. S. Trustee Quarterly Fees		
Interest Earned on Accumulated Cash from Chapter 11**		
Gain (Loss) from Sale of Property		
Other Reorganization Expense: (List Below)		
Total Reorganization Expenses		
Income Taxes		
Net Income (Loss)	14,309	

*"Insider" is defined in 11 U.S.C. Section 101(31).

**Interest Earned on Accumulated Cash from Chapter 11: Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

Rent Roll

magnolia - Magnolia Manor Apartments

As of Date: 04/30/2010

Unit	Unit Type	Tenant Code	Market Rent
0		1-san	589
1	1bd1bth		589
12	1bd1bth	12-gri	589
14	2bd2bth	14-fre	675
16	1bd1bth	16-yahol	589
17	1bd1bth	17-rea	589
18	1bd1bth	18-ven	589
20	2bd2bth	20-rei	675
21	1bd1bth	21-lop	589
23	1bd1bth	23-kel	569
24	1bd1bth	24-ste	569
25	2bd2bth	25-let	675
26	2bd2bth	26-dread	679
3	2bd2bth	3-iba	604
30	1bd1bth	30-jon	593
30-01	2bd1bth	30-01and	610
30-02	1bd1bth	30-02lin	559
30-03	1bd1bth	30-03jon	559
30-04	1bd1bth	30-04bro	559
30-06	1bd1bth	30-06tre	559
30-07	1bd1bth	williamt	550
30-08	1bd1bth	30-08woo	614
31	1bd1bth	31-con	569
32-09	1bd1bth	kielsmei	559
32-11	1bd1bth	32-11dav	559
32-14	1bd1bth	32-14har	559
32-16	2bd1bth	32-16mar	625
33	2bd2bth	33-dan	675
34	2bd2bth	34-gra	689
34-01	2bd1bth	huddleso	679
34-02	1bd1bth	34-02pet	559
34-03	1bd1bth	34-03mcc	559
34-04	1bd1bth	34-04per	559
34-05	1bd1bth	waltersm	559
34-06	1bd1bth	34-06har	559
34-07	1bd1bth	34-07and	580
35	1bd1bth	35-var	569
36-12	1bd1bth	36-12nic	559
36-13	1bd1bth	36-13	559
36-15	1bd1bth	degraffe	559
36-16	2bd1bth	36-16har	635
38	1bd1bth	barbees	589
40	1bd1bth	40-del	565
41	2bd15bth	41-hol	675
42	2bd15bth	42-byr	595
43	1bd1bth	43-moo	569

44	1bd1bth	44-wil	559
45	2bd15bth	45-aki	669
47	1bd1bth	47-san	569
49	2bd15bth	49-tay	659
5	1bd1bth	5-esm	589
51	1bd1bth	51-whe	569
53	2bd15bth	53-har	685
54	2bd15bth	54-sam	689
56	1bd1bth	56-qui	439
57	1bd1bth	57-mal	439
7	1bd1bth	7-sel	439
8	2bd2bth	8-sol	689
9	1bd1bth	9-har	525

34,854

In re Pomeroy Park Apartments, LLC
Debtor

Case No. 10-10541
Reporting Period: April 1-30, 2010

STATEMENT OF OPERATIONS - Single Asset Real Estate Case
(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

INCOME	Month	Cumulative Filing to Date
Rental Income	104,364	
Additional Rental Income		
Common Area Maintenance Reimbursement		
Total Income (attach Rent Roll)	104,364	
EXPENSES		
Advertising	550	
Auto Expense		
Cleaning and Maintenance	See Repairs	
Commissions		
Insider Compensation*		
Insurance		
Management Fees	4,175	
Other Interest		
Repairs	9,822	
Supplies	4,162	
Taxes - Real Estate		
Travel and Entertainment		
Utilities	29,875	
Other: (List Below)		
Payroll, Taxes, Benefits	25,900	
Boiler Replacement (50%)	16,972	
Fire Security / Supplier	19,923	
Total Operating Expenses Before Depreciation	111,379	
Depreciation/Depletion/Amortization		
Net Income (Loss) Before Other Income & Expenses	-7,015	
OTHER INCOME AND EXPENSES		
Other Income: (List Below)		
Interest Expense		
Other Expense: (List Below)		
Net Income (Loss) Before Reorganization Items	-7,015	
REORGANIZATION ITEMS		
Professional Fees		
U. S. Trustee Quarterly Fees		
Interest Earned on Accumulated Cash from Chapter 11 ^{ca}		
Gain (Loss) from Sale of Property		
Other Reorganization Expense: (List Below)		
Total Reorganization Expenses		
Income Taxes		
Net Income (Loss)	-7,015	

*"Insider" is defined in 11 U.S.C. Section 101(31).

**Interest Earned on Accumulated Cash from Chapter 11: Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

Rent Roll

pomeroy - Pomeroy Park

As of Date: 04/30/2010

Unit	Unit Type	Tenant Code	Market Rent
	1 2bd2bth	1-mck	740
100	1bd1bth	100-dav	560
101	1bd1bth	101-col	575
102	1bd1bth	rodgers	560
103	1bd1bth	103-mcd	575
104	1bd1bth	104-dav	575
105	1bd1bth	105-cow	590
109	1bd1bth	109-rho	610
110	1bd1bth	110-dix	595
111	1bd1bth	111-wim	590
113	1bd1bth	113-til	590
114	1bd1bth	114-rep	585
115	1bd1bth	115-joh	610
116	1bd1bth	116-gri	595
117	1bd1bth	117-smi	610
119	1bd1bth	119-bla	590
12	2bd15bth	rahne	725
120	1bd1bth	120-web	575
121	3bd2bth	121-bro	935
122	3bd2bth	122-van	900
123	2bd2bth	123-pha	785
125	2bd15bth	walkerl	740
127	2bd15bth	evelynt	740
128	2bd15bth	128-jon	743
129	2bd15bth	129-wil	740
130	2bd15bth	130-wil	725
134	2bd2bth	134-gam	750
135	3bd2bth	135-adk	900
139	1bd1bth	139-rol	590
14	1bd1bth	14jac	585
140	1bd1bth	140-fil	595
141	1bd1bth	141-alex	555
143	1bd1bth	143-sin	580
145	1bd1bth	145-chap	579
146	1bd1bth	146-giv	595
147	1bd1bth	147-una	590
148	1bd1bth	148-col	585
149	1bd1bth	149-goo	595
15	1bd1bth	15-cob	610
151	1bd1bth	151-youn	590
152	1bd1bth	152-hit	585
153	1bd1bth	153-har	590
155	1bd1bth	johnsonr	565
156	1bd1bth	156-dav	575
159	1bd1bth	159-jon	565
16	1bd1bth	16-gra	585

160	1bd1bth	160-wal	595
161	1bd1bth	161-ree	575
162	1bd1bth	162-bal	560
163	1bd1bth	163-ack	575
165	1bd1bth	165-ste	560
166	1bd1bth	166-hea	560
169	1bd1bth	169-shi	575
17	1bd1bth	17-out	610
170	1bd1bth	170-mor	545
171	1bd1bth	171-mur	575
172	1bd1bth	172-eas	525
173	2bd1bth	173-gre	595
174	2bd1bth	norfleel	675
175	2bd1bth	ballance	675
176	2bd1bth	176-bro	675
177	2bd1bth	177-gra	690
178	2bd1bth	gipsonl	675
179	2bd1bth	179-har	665
18	1bd1bth	18-van	595
180	2bd1bth	180-wil	679
181	2bd1bth	181-sti	679
182	2bd1bth	182-col	675
183	2bd1bth	183-coc	690
184	2bd1bth	184-jon	675
185	2bd2bth	185-mor	700
187	2bd15bth	187-smf	740
188	2bd15bth	188-wat	737
19	1bd1bth	19-ros	590
191	2bd15bth	191-cam	740
192	2bd15bth	192-sat	675
193	2bd15bth	najeraj	740
194	2bd15bth	194-doss	725
195	2bd2bth	195-roy	763
197	3bd2bth	197-iso	936
198	3bd2bth	198-and	891
2	2bd2bth	2-dow	770
20	1bd1bth	20-woo	595
205	2bd15bth	smithj	760
209	2bd2bth	209-wilk	743
21	1bd1bth	dardenm	590
211	1bd1bth	211-ben	560
212	1bd1bth	medinae	560
213	1bd1bth	213-phe	540
214	1bd1bth	214-lee	555
215	1bd1bth	215-gar	560
217	1bd1bth	217-cle	575
219	1bd1bth	219-loi	560
22	1bd1bth	waltersc	585
220	1bd1bth	220-lov	560
221	1bd1bth	221-lew	545
222	1bd1bth	222-ash	560
223	2bd1bth	223-mcc	690

224	2bd1bth	casey	765
225	2bd1bth	225-dic	690
226	2bd1bth	226-tho	650
228	2bd15bth	228-loz	725
23	1bd1bth	23-san	610
24	1bd1bth	24-fre	595
25	1bd1bth	25-tho	610
26	1bd1bth	26-ber	595
27	1bd1bth	27-slo	590
28	1bd1bth	28-har	585
3	2bd2bth	3-ben	765
30	1bd1bth	30-mcc	555
32	1bd1bth	32-kin	560
33	1bd1bth	33-fos	575
34	1bd1bth	34-gil	600
35	1bd1bth	35-mer	560
37	1bd1bth	ortizl	575
38	1bd1bth	38-gia	560
4	2bd2bth	4-vernon	785
40	1bd1bth	40-rom	579
41	1bd1bth	41-gut	575
42	1bd1bth	42-bll	545
43	1bd1bth	43-hen	575
46	2bd2bth	46-rey	767
48	2bd2bth	48-cro	770
49	2bd2bth	49-smi	679
50	2bd2bth	50-way	770
51	2bd2bth	51-smi	725
52	2bd2bth	52will	770
53	2bd15bth	53har	740
55	2bd15bth	55-totan	760
59	2bd15bth	harmonl	740
6	2bd15bth	6-wil	745
60	2bd15bth	60-sco	747
61	2bd15bth	61-kot	740
63	2bd15bth	willeyr	760
65	2bd15bth	65-tay	762
66	2bd15bth	66-ril	725
68	2bd15bth	68-sai	725
69	2bd2bth	69-hen	785
73	2bd2bth	warnerc	785
74	2bd2bth	cowlesc	770
75	2bd2bth	75-smi	785
77	2bd15bth	77-ste	740
78	2bd15bth	78-row	745
79	2bd15bth	chappell	760
8	2bd15bth	8-moo	675
81	2bd15bth	brinsmea	755
82	2bd15bth	82-bro	745
83	2bd15bth	83-che	760
84	2bd15bth	84-rod	715
87	2bd2bth	87-moy	770

89 2bd2bth	89-jam	575
90 1bd1bth	90-far	560
91 1bd1bth	91-per	560
92 1bd1bth	92-glr	560
93 1bd1bth	93-daw	575
94 1bd1bth	94-conra	560
95 1bd1bth	95-fra	560
97 1bd1bth	97-fie	575
98 1bd1bth	98-smi	560
99 1bd1bth	wilsona	575

104,364