

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
RC SOONER HOLDINGS, LLC, <u>et al.</u> , ¹)	Case No. 10-10528 (BLS)
)	
Debtors.)	(Jointly Administered)

**NOTICE OF COMMENCEMENT OF CHAPTER 11 BANKRUPTCY CASES,
MEETING OF CREDITORS AND FIXING OF CERTAIN DATES**

On February 22, 2010, the debtors and debtors in possession in the above-captioned cases (collectively, the "Debtors") filed their respective voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 through 1532 (the "Bankruptcy Code"). The Debtors and their respective addresses, case numbers and federal tax identification numbers are as follows:

<u>DEBTOR</u> (Other names, if any, used by the Debtor in the last 6 years appear in brackets)	<u>ADDRESS</u>	<u>CASE NO.</u>	<u>EID #</u>
RC Sooner Holdings, LLC	108 West 13 th Street Wilmington, DE 19801	10-10528	27-1187904
RC Brixton Square Owner, LLC	5313 East 47 th Place Tulsa, OK 74135	10-10529	27-1188002
RC Cedar Crest Owner, LLC	Cedar Crest 403-B South Cedar Owasso, OK 74055	10-10530	27-1187914
RC Fulton Plaza Owner, LLC	Fulton Plaza 4646 South Fulton Ave. Tulsa, OK 74135	10-10531	27-1188011
RC Magnolia Owner, LLC	Magnolia Manor 4747 South Darlington Ave. Tulsa, OK 74135	10-10532	27-1187998
RC Pomeroy Park Owner, LLC	Pomeroy Park 6805 South Lewis Ave. Tulsa, OK 74136	10-10533	27-1187939
RC Salida Owner, LLC	Salida Creek 10149 East 32 nd Street Tulsa, OK 74146	10-10534	27-1187947

¹ The Debtors and the last four digits of their taxpayer identification numbers are: RC Sooner Holdings, LLC (7904); RC Brixton Square Owner, LLC (8002); RC Cedar Crest Owner, LLC (7914); RC Fulton Plaza Owner, LLC (8011); RC Magnolia Owner, LLC (7998); RC Pomeroy Park Owner, LLC (7939); RC Salida Owner, LLC (7947); RC Savannah South Owner, LLC (7983); RC Southern Hills Owner, LLC (7958); Brixton Square Apartments, LLC (1844); CC Apartments, LLC (1798); Fulton Plaza Apartments, LLC (4344); Magnolia Manor Apartments, LLC (4486); Pomeroy Park Apartments, LLC (1649); Salida Apartments, LLC (1915); Savannah South Apartments, LLC (8586); and Southern Hills Villa Apartments, LLC (1721). The business address for each of the Debtors where notices should be sent is 1515 Broadway, 11th Floor, New York, New York 10036-8901.

RC Savannah South Owner, LLC	Savannah South 4631 South Braden Tulsa, OK 74135	10-10535	27-1187983
RC Southern Hills Owner, LLC	Southern Hills Villa 6609 South Lewis Ave. Tulsa OK 74136	10-10536	27-1187958
Brixton Square Apartments, LLC	5313 East 47 th Place Tulsa, OK 74135	10-10537	26-3451844
CC Apartments, LLC	Cedar Crest 403-B South Cedar Owasso, OK 74055	10-10538	26-3451798
Fulton Plaza Apartments, LLC	Fulton Plaza 4646 South Fulton Ave. Tulsa, OK 74135	10-10539	26-2564344
Magnolia Manor Apartments, LLC	Magnolia Manor 4747 South Darlington Ave. Tulsa, OK 74135	10-10540	26-2564486
Pomeroy Park Apartments, LLC	Pomeroy Park 6805 South Lewis Ave. Tulsa, OK 74136	10-10541	26-3451649
Salida Apartments, LLC	Salida Creek 10149 East 32 nd Street Tulsa, OK 74146	10-10542	26-3451915
Savannah South Apartments, LLC	Savannah South 4631 South Braden Tulsa, OK 74135	10-10543	26-2568586
Southern Hills Villa Apartments, LLC	Southern Hills Villa 6609 South Lewis Ave. Tulsa OK 74136	10-10544	26-3451721

DATE, TIME AND LOCATION OF MEETING OF CREDITORS. March 22, 2010 at 11:00 a.m. (EST), at 844 King Street, Room 2112, Wilmington, DE 19801.

DEADLINE TO FILE A PROOF OF CLAIM. Notice of a deadline will be sent at a later time.

NAME, ADDRESS AND TELEPHONE NUMBER OF TRUSTEE: None appointed to date.

COUNSEL FOR THE DEBTOR(S).

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COMMENCEMENT OF CASES. Petitions for reorganization under chapter 11 of the Bankruptcy Code have been filed in this Court by the Debtors listed above, and orders for relief have been entered. You will not receive notice of all documents filed in these cases. All documents filed with the Court, including lists of the Debtors' property and debts, are available for inspection at the Office of the Clerk of the Bankruptcy Court. In addition, such documents may be available at www.deb.uscourts.gov or at www.bmcgroup.com/resooner.

PURPOSE OF CHAPTER 11 FILING. Chapter 11 of the U.S. Bankruptcy Code enables a debtor to reorganize pursuant to a plan. A plan is not effective unless approved by the court at a confirmation hearing. Creditors will be given notice concerning any plan, or in the event the case is dismissed or converted to another chapter of the Bankruptcy Code. The Debtors will remain in possession of their property and will continue to operate their business unless a trustee is appointed.

CREDITORS MAY NOT TAKE CERTAIN ACTIONS. A creditor is anyone to whom a debtor owes money or property. Under the Bankruptcy Code, a debtor is granted certain protection against creditors. Common examples of prohibited actions by creditors are contacting a debtor to demand repayment, taking action against a debtor to collect money owed to creditors or to take property of a debtor, and starting or continuing foreclosure actions or repossessions. If unauthorized actions are taken by a creditor against a debtor, the Court may penalize that creditor. A creditor who is considering taking action against a debtor or the property of a debtor should review section 362 of the Bankruptcy Code and may wish to seek legal advice. The staff of the Clerk of the Bankruptcy Court are not permitted to give legal advice.

MEETING OF CREDITORS. The Debtors' representative, as specified in Rule 9001(5) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), is required to appear at the meeting of creditors on the date and at the place set forth above for the purpose of being examined under oath. Attendance by

creditors at the meeting is welcomed, but not required. At the meeting, the creditors may examine the Debtors and transact such other business as may properly come before the meeting. The meeting may be continued or adjourned from time to time by notice at the meeting, without further written notice to the creditors.

CLAIMS. Schedules of creditors will be filed pursuant to Bankruptcy Rule 1007. Any creditor holding a scheduled claim which is not listed as disputed, contingent, or unliquidated as to amount may, but is not required to, file a proof of claim in these cases. Creditors whose claims are not scheduled or whose claims are listed as disputed, contingent, or unliquidated as to amount and who desire to participate in the cases or share in any distribution must file their proofs of claim. A creditor who desires to rely on the schedule of creditors has the responsibility for determining that the claim is listed accurately. **Separate notice of the deadlines to file proofs of claim and proof of claim forms will be provided to the Debtors' known creditors.** Proof of claim forms also are available in the clerk's office of any bankruptcy court. Proof of claim forms are also available from the Court's web site at www.deb.uscourts.gov. BMC Group, Inc. ("BMC") is the claims agent in these cases and can provide a proof of claim form if you cannot obtain one from your local bankruptcy court. BMC can be reached as follows:

BMC Group, Inc.
Attn: RC Sooner Claims Processing
P.O. Box 3020
Chanhassen, MN 55317-3020
Tel: (800) 909-0100
<http://www.bmcgroup.com/rcsooner>

DISCHARGE OF DEBTS. Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan.

For the Court: /s/ David D. Bird
Clerk of the U.S. Bankruptcy Court

Dated: February 26, 2010
Wilmington, Delaware