

**UNITED STATES DEPARTMENT OF JUSTICE
OFFICE OF THE UNITED STATES TRUSTEE
DISTRICT OF DELAWARE**

IN THE MATTER OF:

Chapter 11

RC SOONER HOLDINGS, LLC, *et al.*,

Case No. 10-10528 (BLS)

Debtors.

(Jointly Administered)

**STATEMENT THAT UNSECURED CREDITORS'
COMMITTEE HAS NOT BEEN APPOINTED**

TO: THE CLERK OF THE BANKRUPTCY COURT

As of the date of this statement, a committee of unsecured creditors has not been appointed by the UNITED STATES TRUSTEE.

- Debtors petition/schedules reflect less than three unsecured creditors, (excluding insiders and governmental agencies).
- No unsecured creditor response to the United States Trustee communication/contact for service on the committee.
- Insufficient response to the United States Trustee communication/contact for service on the committee.
- No unsecured creditor interest
- Non-operating debtor-in-possession - - No creditor interest.
- Application to convert to Chapter 7 or to dismiss pending.
- Converted or dismissed.
- Other:

**ROBERTA A. DEANGELIS
ACTING UNITED STATES TRUSTEE**

/s/ T. Patrick Tinker for

William K. Harrington
Assistant United States Trustee

DATED: March 5, 2010

Trial Attorney Assigned to Case: T. Patrick Tinker
cc: Attorney for Debtor: Christopher Chow, Esquire