

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
RC SOONER HOLDINGS, LLC, <u>et al.</u> , ¹)	Case No. 10-10528 (BLS)
Debtors.)	(Jointly Administered)
)	
)	

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON MARCH 11,
2010 AT 2:00 P.M. BEFORE THE HONORABLE BRENDAN LINEHAN SHANNON AT
THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF
DELAWARE, 824 N. MARKET STREET, 6TH FLOOR,
COURTROOM NO. 1, WILMINGTON, DE 19801**

**THERE ARE NO MATTERS GOING FORWARD.
THE HEARING HAS BEEN CANCELLED
WITH PERMISSION OF THE COURT**

CONTINUED MATTERS:

1. Motion for Entry of Interim and Final Orders (A) Authorizing Debtors in Possession to Use Cash Collateral, (B) Granting Replacement Liens to Fannie Mae, (C) Granting Adequate Protection, and (D) Scheduling a Final Hearing Thereon (Filed February 22, 2010) (Docket No. 7).

Related Documents:

- A. Interim and Agreed Order (A) Authorizing Debtors in Possession to Use Cash Collateral, (B) Granting Replacement Liens to Lender, (C) Granting Adequate Protection, and (D) Scheduling a Final Hearing (Filed February 24, 2010) (Docket No. 20)

¹ The Debtors and the last four digits of their taxpayer identification numbers are: RC Sooner Holdings, LLC (7904); RC Brixton Square Owner, LLC (8002); RC Cedar Crest Owner, LLC (7914); RC Fulton Plaza Owner, LLC (8011); RC Magnolia Owner, LLC (7998); RC Pomeroy Park Owner, LLC (7939); RC Salida Owner, LLC (7947); RC Savannah South Owner, LLC (7983); RC Southern Hills Owner, LLC (7958); Brixton Square Apartments, LLC (1844); CC Apartments, LLC (1798); Fulton Plaza Apartments, LLC (4344); Magnolia Manor Apartments, LLC (4486); Pomeroy Park Apartments, LLC (1649); Salida Apartments, LLC (1915); Savannah South Apartments, LLC (8586); and Southern Hills Villa Apartments, LLC (1721). The business address for each of the Debtors where notices should be sent is 1515 Broadway, 11th Floor, New York, New York 10036-8901.

- B. Notice of Entry of Interim and Agreed Order (A) Authorizing Debtors in Possession to Use Cash Collateral, (B) Granting Replacement Liens to Lender, (C) Granting Adequate Protection, and (D) Scheduling a Final Hearing (Filed February 24, 2010) (Docket No. 25)
- C. Certificate of Service of Interim and Agreed Order (A) Authorizing Debtors in Possession to Use Cash Collateral, (B) Granting Replacement Liens to Lender, (C) Granting Adequate Protection, and (D) Scheduling a Final Hearing (Filed February 25, 2010) (Docket No. 31)
- D. Certification of Counsel Regarding Second Interim Agreed Order (A) Authorizing Debtors in Possession to Use Cash Collateral, (B) Granting Replacement Liens to Lender, (C) Granting Adequate Protection, and (D) Scheduling a Final Hearing (Filed on March 9, 2010) (Docket No. 48)
- E. Notice of Rescheduled Hearing on Interim Agreed Order (A) Authorizing Debtor in Possession to Use Cash Collateral, (B) Granting Replacement Liens to Lender, (C) Granting Adequate Protection, and (D) Scheduling a Final Hearing Thereon (Filed on March 9, 2010) (Docket No. 49)

Response Deadline: March 8, 2010 at 4:30 p.m. (prevailing Eastern Time), extended to March 15, 2010 at 4:30 p.m. (prevailing Eastern Time) as to Federal National Mortgage Association only.

Responses Received: None.

Status: This matter has been continued to the next Omnibus hearing on March 18, 2010 at 10:30 a.m. (prevailing Eastern Time).

Dated: March 9, 2010
Wilmington, Delaware

Respectfully Submitted,

BALLARD SPAHR LLP

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Proposed Counsel for the Debtors and Debtors in
Possession

² Admitted *pro hac vice*.