

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
RC SOONER HOLDINGS, LLC, <u>et al.</u> , ¹)	Case No. 10-10528 (BLS)
Debtors.)	(Jointly Administered)
)	
)	

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON MARCH 18,
2010 AT 10:30 A.M. BEFORE THE HONORABLE BRENDAN LINEHAN SHANNON
AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF
DELAWARE, 824 N. MARKET STREET, 6TH FLOOR,
COURTROOM NO. 1, WILMINGTON, DE 19801**

UNCONTESTED MATTERS WITH CERTIFICATIONS OF NO OBJECTION:

1. Debtors' Motion for Order Authorizing Maintenance and Utilization of Cash Management System and Bank Accounts and Continued Use of Existing Business Forms (Filed on February 22, 2010) (Docket No. 5)

Related Documents:

- A. Interim Order Authorizing Maintenance and Utilization of Debtors' Cash Management System and Bank Accounts, and Continued Use of Existing Business Forms (Filed on February 24, 2010) (Docket No. 23)
- B. Notice of Entry of Interim Order Authorizing Maintenance and Utilization of Debtors' Cash Management System and Bank Accounts, and Continued Use of Existing Business Forms (Filed February on 25, 2010) (Docket No. 27)

¹ The Debtors and the last four digits of their taxpayer identification numbers are: RC Sooner Holdings, LLC (7904); RC Brixton Square Owner, LLC (8002); RC Cedar Crest Owner, LLC (7914); RC Fulton Plaza Owner, LLC (8011); RC Magnolia Owner, LLC (7998); RC Pomeroy Park Owner, LLC (7939); RC Salida Owner, LLC (7947); RC Savannah South Owner, LLC (7983); RC Southern Hills Owner, LLC (7958); Brixton Square Apartments, LLC (1844); CC Apartments, LLC (1798); Fulton Plaza Apartments, LLC (4344); Magnolia Manor Apartments, LLC (4486); Pomeroy Park Apartments, LLC (1649); Salida Apartments, LLC (1915); Savannah South Apartments, LLC (8586); and Southern Hills Villa Apartments, LLC (1721). The business address for each of the Debtors where notices should be sent is 1515 Broadway, 11th Floor, New York, New York 10036-8901.

- C. Certificate of No Objection to Debtors' Motion for Order Authorizing Maintenance and Utilization of Cash Management System and Bank Accounts and Continued Use of Existing Business Forms (Filed on March 15, 2010) (Docket No. 62)

Response Deadline: March 11, 2010 at 4:00 p.m. (prevailing Eastern Time)

Responses Received: None.

Status: This matter is going forward.

2. Application of the Debtors for an Order Authorizing the Retention and Employment of Ballard Spahr LLP as Counsel to the Debtors and Debtors in Possession Pursuant to 11 U.S.C. § 327(a), Fed. R. Bankr. 2014(a) and Del. Bankr. L.R. 2014-1 *Nunc Pro Tunc* to the Petition Date (Filed on February 22, 2010) (Docket No. 9)

Related Documents:

- A. Notice of Amended Application of the Debtors for an Order Authorizing the Retention and Employment of Ballard Spahr LLP as Counsel to the Debtors and Debtors in Possession Pursuant to 11 U.S.C. §§ 327(a) and 328(a), Fed. R. Bankr. 2014(a) and Del. Bankr. L.R. 2014-1 *Nunc Pro Tunc* to the Petition Date (Filed on March 1, 2010) (Docket No. 40)
- B. Certification of Counsel Regarding Amended Application of the Debtors for an Order Authorizing the Retention and Employment of Ballard Spahr LLP as Counsel to the Debtors and Debtors in Possession Pursuant to 11 U.S.C. §§ 327(a) and 328(a), Fed. R. Bankr. 2014(a) and Del. Bankr. L.R. 2014-1 *Nunc Pro Tunc* to the Petition Date (Filed on March 15, 2010) (Docket No. 61)

Response Deadline: March 11, 2010 at 4:00 p.m. (prevailing Eastern Time)

Responses Received: None.

Status: This matter is going forward.

3. Application of Debtors for Entry of An Order Authorizing the Employment and Retention of Palmetto, Mollo, Molinaro, & Sciacca, LLC as Accountants for the Debtors *Nunc Pro Tunc* to the Petition Date (Filed on February 22, 2010) (Docket No. 10)

Related Documents:

- A. Notice of Application of Debtors for Entry of An Order Authorizing the Employment and Retention of Palmetto, Mollo, Molinaro, & Sciacca, LLC as Accountants for the Debtors *Nunc Pro Tunc* to the Petition Date (Filed on February 25, 2010) (Docket No. 28)
- B. Certificate of No Objection to Application of Debtors for Entry of An Order Authorizing the Employment and Retention of Palmetto, Mollo, Molinaro, & Sciacca, LLC as Accountants for the Debtors *Nunc Pro Tunc* to the Petition Date (Filed on March 15, 2010) (Docket No. 63)

Response Deadline: March 11, 2010 at 4:00 p.m. (prevailing Eastern Time)

Responses Received: None.

Status: This matter is going forward.

- 4. Motion for Administrative Order Under 11 U.S.C. §§ 105(a) and 331 Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals (Filed on February 22, 2010) (Docket No. 11)

Related Documents:

- A. Notice of Motion for Administrative Order Under 11 U.S.C. §§ 105(a) and 331 Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals (Filed on February 25, 2010) (Docket No. 29)
- B. Certificate of No Objection to Motion for Administrative Order Under 11 U.S.C. §§ 105(a) and 331 Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals (Filed on March 15, 2010) (Docket No. 64)

Response Deadline: March 11, 2010 at 4:00 p.m. (prevailing Eastern Time)

Responses Received: None.

Status: This matter is going forward.

- 5. Motion For Order Authorizing Debtors to Employ Professionals Utilized in the Ordinary Course of Business (Filed on March 1, 2010) (Docket No. 38)

Related Documents:

- A. Certificate of No Objection to Motion For Order Authorizing Debtors to Employ Professionals Utilized in the Ordinary Course of Business (Filed on March 15, 2010) (Docket No. 65)

Response Deadline: March 11, 2010 at 4:00 p.m. (prevailing Eastern Time)

Responses Received: None.

Status: This matter is going forward.

- 6. Motion for Order Granting Debtors an Extension of Time to File Schedules and Statements (Filed on March 1, 2010) (Docket No. 39)

Related Documents:

- A. Certificate of No Objection to Motion for Order Granting Debtors an Extension of Time to File Schedules and Statements (Filed on March 15, 2010) (Docket No. 66)

Response Deadline: March 11, 2010 at 4:00 p.m. (prevailing Eastern Time)

Responses Received: None.

Status: This matter is going forward.

CONTESTED MATTERS:

- 7. Motion for Entry of Interim and Final Orders (A) Authorizing Debtors in Possession to Use Cash Collateral, (B) Granting Replacement Liens to Fannie Mae, (C) Granting Adequate Protection, and (D) Scheduling a Final Hearing Thereon (Filed February 22, 2010) (Docket No. 7).

Related Documents:

- A. Interim and Agreed Order (A) Authorizing Debtors in Possession to Use Cash Collateral, (B) Granting Replacement Liens to Lender, (C) Granting Adequate Protection, and (D) Scheduling a Final Hearing (Entered on February 24, 2010) (Docket No. 20)
- B. Notice of Entry of Interim and Agreed Order (A) Authorizing Debtors in Possession to Use Cash Collateral, (B) Granting Replacement Liens to Lender, (C) Granting Adequate Protection,

and (D) Scheduling a Final Hearing (Filed February 24, 2010) (Docket No. 25)

- C. Certification of Counsel Regarding Second Interim Agreed Order (A) Authorizing Debtors in Possession to Use Cash Collateral, (B) Granting Replacement Liens to Lender, (C) Granting Adequate Protection, and (D) Scheduling a Final Hearing (Filed on March 9, 2010) (Docket No. 48)
- D. Notice of Rescheduled Hearing on Interim Agreed Order (A) Authorizing Debtor in Possession to Use Cash Collateral, (B) Granting Replacement Liens to Lender, (C) Granting Adequate Protection, and (D) Scheduling a Final Hearing Thereon (Filed on March 9, 2010) (Docket No. 49)
- E. Second Interim Agreed Order (A) Authorizing Debtors in Possession to Use Cash Collateral, (B) Granting Replacement Liens to Lender, (C) Granting Adequate Protection, and (D) Scheduling a Final Hearing (Entered on March 11, 2010) (Docket No. 55)
- F. Notice of Entry Second Interim Agreed Order (A) Authorizing Debtors in Possession to Use Cash Collateral, (B) Granting Replacement Liens to Lender, (C) Granting Adequate Protection, and (D) Scheduling a Final Hearing (Filed on March 11, 2010) (Docket No. 48)

Response Deadline: March 8, 2010 at 4:30 p.m. (prevailing Eastern Time), extended to March 15, 2010 at 4:30 p.m. (prevailing Eastern Time) as to Federal National Mortgage Association only.

Responses Received:

- A. Limited Objection of Fannie Mae to Debtors' Motion for Entry of Interim and Final Orders (A) Authorizing Debtors in Possession to Use Cash Collateral, (B) Granting Replacement Liens to Fannie Mae, and (C) Granting Adequate Protection [Related to Docket nos. 7, 20 and 55] (Filed on March 15, 2010) (Docket No. 60)

Status: This matter is going forward.

- 8. Motion of the Debtors for an Order Authorizing Production of Documents and Examination of a Representative Pursuant to Bankruptcy Rule 2004 (Filed on March 8, 2010) (Docket No. 44)

Response Deadline: March 15, 2010 at 4:00 p.m. (prevailing Eastern Time)

Responses Received:

- A. Motion to Continue Objection Deadline and Hearing Date on Debtors' 2004 Motion (Filed on March 15, 2010) (Docket No. 59)

Status: This matter is going forward.

- 9. Motion of the Debtors for Interim and Final Orders Under Section 366 of the Bankruptcy Code (A) Prohibiting Utility Providers From Altering, Refusing or Discontinuing Service, (B) Deeming Utilities Adequately Assured of Future Payment, and (C) Establishing Procedures for Determining Adequate Assurance of Payment (Filed on February 22, 2010) (Docket No. 6)

Related Documents:

- A. Interim Order (A) Prohibiting Utility Providers From Altering, Refusing or Discontinuing Service, (B) Deeming Utilities Adequately Assured of Future Payment, and (C) Establishing Procedures for Determining Adequate Assurance of Payment (Filed on February 24, 2010) (Docket No. 22)
- B. Notice of Entry of Interim Order (A) Prohibiting Utility Providers From Altering, Refusing or Discontinuing Service, (B) Deeming Utilities Adequately Assured of Future Payment, and (C) Establishing Procedures for Determining Adequate Assurance of Payment (Filed on February 25, 2010) (Docket No. 26)

Response Deadline: March 11, 2010 at 4:00 p.m. extended to March 15, 2010 at 4:00 p.m. (prevailing Eastern Time) as to Oklahoma Energy Source only.

Responses Received:

- A. Objection of American Electric Power to Motion of the Debtors for Interim and Final Orders Under Section 366 of the Bankruptcy Code (A) Prohibiting Utility Providers From Altering, Refusing or Discontinuing Service, (B) Deeming Utilities Adequately Assured of Future Payment, and (C) Establishing Procedures for Determining Adequate Assurance of Payment (Filed on March 9, 2010) (Docket No. 45)

Status: This matter is going forward except with respect to American Electric Power pending resolution of its objection. The Debtors intend to submit a modified order at the hearing carving out American Electric Power from the order in partial resolution of its pending objection.

Dated: March 16, 2010
Wilmington, Delaware

Respectfully Submitted,

BALLARD SPAHR LLP

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