

U.S. Department of Justice,
Office of The United States Trustee, District of Delaware
J. Caleb Boggs Federal Building
844 King Street, Suite 2207, Lockbox 35
Wilmington, Delaware 19801
Tel. (302) 573-6491 Fax (302) 573-6497

CHAPTER 11 - 341 (a) MINUTE SHEET

TO THE CLERK OF THE BANKRUPTCY COURT --

DEBTORS: RC Sooner Holdings, LLC, *et al.*

LEAD CASE NUMBER: 10-10528 (BLS)

DATE PETITIONS FILED: 2/22/10

TIME OF MEETING: 11:00 A.M.

PLACE OF MEETING: Suite 2112, J. Caleb Boggs Federal Courthouse, Wilmington, DE

ORIGINAL 341(a) DATE: 3/22/10

ADJOURNED 341(a) DATE: To be determined

DEBTORS' ATTORNEYS (APPEARING): Christopher S. Chow, Esquire and Sean J. Bellew, Esquire

CREDITORS' COMMITTEE COUNSEL (APPEARING): N/A – no committee appointed
FIRM NAME: N/A

WITNESS (NAME & TITLE): Daniel Gordon, Sole Manager of RC Sooner Holdings, LLC

SCHEDULES FILED? DATE: NO (x)

WHY HAVE SCHEDULES NOT BEEN FILED?: Bankruptcy court has granted the Debtors an extension of time to file schedules and Statements of Financial Affairs through and including April 7, 2010 (order – Docket Entry # 79).

WHEN WILL SCHEDULES BE FILED?: See above

HAS DEBTOR FILED INTERIM REPORTS?: YES () NO (x)

IF NO, WHY NOT?: Initial reporting requirements to be filed, initial operating report not yet due.

/s/ Joseph J. McMahon, Jr.
Name
Trial Attorney

DATED: March 22, 2010 CONCLUDED () CONTINUED (x)*

*** Meeting continued to an open date after the Debtors' schedules and Statements have been filed.**