

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
RC SOONER HOLDINGS, LLC, <u>et al.</u> , ¹)	Case No. 10-10528 (BLS)
Debtors.)	(Jointly Administered)
)	
)	

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON MARCH 30,
2010 AT 8:30 A.M. BEFORE THE HONORABLE BRENDAN LINEHAN SHANNON AT
THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF
DELAWARE, 824 N. MARKET STREET, 6TH FLOOR,
COURTROOM NO. 1, WILMINGTON, DE 19801**

CONTINUED MATTERS:

1. Motion for Entry of Interim and Final Orders (A) Authorizing Debtors in Possession to Use Cash Collateral, (B) Granting Replacement Liens to Fannie Mae, (C) Granting Adequate Protection, and (D) Scheduling a Final Hearing Thereon (Filed February 22, 2010) (Docket No. 7).

Related Documents:

- A. Interim and Agreed Order (A) Authorizing Debtors in Possession to Use Cash Collateral, (B) Granting Replacement Liens to Lender, (C) Granting Adequate Protection, and (D) Scheduling a Final Hearing (Entered on February 24, 2010) (Docket No. 20)
- B. Notice of Entry of Interim and Agreed Order (A) Authorizing Debtors in Possession to Use Cash Collateral, (B) Granting Replacement Liens to Lender, (C) Granting Adequate Protection,

¹ The Debtors and the last four digits of their taxpayer identification numbers are: RC Sooner Holdings, LLC (7904); RC Brixton Square Owner, LLC (8002); RC Cedar Crest Owner, LLC (7914); RC Fulton Plaza Owner, LLC (8011); RC Magnolia Owner, LLC (7998); RC Pomeroy Park Owner, LLC (7939); RC Salida Owner, LLC (7947); RC Savannah South Owner, LLC (7983); RC Southern Hills Owner, LLC (7958); Brixton Square Apartments, LLC (1844); CC Apartments, LLC (1798); Fulton Plaza Apartments, LLC (4344); Magnolia Manor Apartments, LLC (4486); Pomeroy Park Apartments, LLC (1649); Salida Apartments, LLC (1915); Savannah South Apartments, LLC (8586); and Southern Hills Villa Apartments, LLC (1721). The business address for each of the Debtors where notices should be sent is 1515 Broadway, 11th Floor, New York, New York 10036-8901.

and (D) Scheduling a Final Hearing (Filed February 24, 2010) (Docket No. 25)

- C. Certification of Counsel Regarding Second Interim Agreed Order (A) Authorizing Debtors in Possession to Use Cash Collateral, (B) Granting Replacement Liens to Lender, (C) Granting Adequate Protection, and (D) Scheduling a Final Hearing (Filed on March 9, 2010) (Docket No. 48)
- D. Notice of Rescheduled Hearing on Interim Agreed Order (A) Authorizing Debtor in Possession to Use Cash Collateral, (B) Granting Replacement Liens to Lender, (C) Granting Adequate Protection, and (D) Scheduling a Final Hearing Thereon (Filed on March 9, 2010) (Docket No. 49)
- E. Second Interim Agreed Order (A) Authorizing Debtors in Possession to Use Cash Collateral, (B) Granting Replacement Liens to Lender, (C) Granting Adequate Protection, and (D) Scheduling a Final Hearing (Entered on March 11, 2010) (Docket No. 55)
- F. Notice of Entry Second Interim Agreed Order (A) Authorizing Debtors in Possession to Use Cash Collateral, (B) Granting Replacement Liens to Lender, (C) Granting Adequate Protection, and (D) Scheduling a Final Hearing (Filed on March 11, 2010) (Docket No. 48)
- G. Certification of Counsel Regarding Third Interim Agreed Order (A) Authorizing Debtors in Possession to Use Cash Collateral, (B) Granting Replacement Liens to Lender, (C) Granting Adequate Protection, and (D) Scheduling a Final Hearing (Filed on March 18, 2010) (Docket No. 71)
- H. Third Interim Agreed Order (A) Authorizing Debtors in Possession to Use Cash Collateral, (B) Granting Replacement Liens to Lender, (C) Granting Adequate Protection, and (D) Scheduling a Final Hearing (Filed on March 19, 2010) (Docket No. 75)
- I. Certification of Counsel Regarding Fourth Interim Agreed Order (A) Authorizing Debtors in Possession to Use Cash Collateral, (B) Granting Replacement Liens to Lender, (C) Granting Adequate Protection, and (D) Scheduling a Final Hearing (Filed on March 25, 2010) (Docket No. 91)

Response Deadline: March 8, 2010 at 4:30 p.m. (prevailing Eastern Time),
extended to March 15, 2010 at 4:30 p.m. (prevailing

Eastern Time) as to Federal National Mortgage Association only.

Responses Received:

- A. Limited Objection of Fannie Mae to Debtors' Motion for Entry of Interim and Final Orders (A) Authorizing Debtors in Possession to Use Cash Collateral, (B) Granting Replacement Liens to Fannie Mae, and (C) Granting Adequate Protection [Related to Docket Nos. 7, 20 and 55] (Filed on March 15, 2010) (Docket No. 60)

Status: This matter has been continued to the next Omnibus hearing on April 19, 2010 at 10:30 a.m. (prevailing Eastern time). The Debtors have submitted under certification of counsel a Fourth Interim Agreed Order extending the consensual use of cash collateral (Docket No. 91).

CONTESTED MATTERS

- 2. Motion of the Debtors for an Order Authorizing Production of Documents and Examination of a Representative Pursuant to Bankruptcy Rule 2004 (Filed on March 8, 2010) (Docket No. 44)

Response Deadline: March 15, 2010 at 4:00 p.m. (prevailing Eastern Time), extended by the Court to March 25, 2010 at 4:00 p.m. (prevailing Eastern Time) for the RemyCo Entities.

Responses Received:

- A. Motion to Continue Objection Deadline and Hearing Date on Debtors' 2004 Motion (Filed on March 15, 2010) (Docket No. 59)
- B. Response to Motion of the Debtors for an Order Authorizing Production of Documents and Examination of a Representative Pursuant to bankruptcy Rule 2004 (Filed on March 25, 2010) (Docket No. 85)

Status: This matter is going forward.

Dated: March 26, 2010
Wilmington, Delaware

Respectfully Submitted,

BALLARD SPAHR LLP

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² Admitted *pro hac vice*.