

EXHIBIT M

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NORTHERN OKLAHOMA

IN RE: BRIXTON SQUARE APARTMENTS, LLC } CASE NUMBER: 10-12204-R
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 }
 }
 }
DEBIOR(S) } CHAPTER 11

DEBTOR'S STANDARD MONTHLY OPERATING REPORT (BUSINESS)

FOR THE PERIOD
FROM July 1, 2010 TO July 31, 2010

Comes now the above-named debtor and files its Monthly Operating Reports in accordance with the Guidelines established by the United States Trustee and FRBP 2015.



Attorney for Debtor's Signature

Debtor's Address
and Phone Number:

BRIXTON SQUARE APARTMENTS, LLC
445 Park Avenue
9th Floor
New York, NY 10022
(212) 858-5894

Attorney's Address
and Phone Number:

Christopher S. Chow (DE Bar No. 4172)
BALLARD SPAHR, LLP
919 N. Market Street, 12th Floor
Wilmington, DE 19801
(302) 252-4431

Note: The original Monthly Operating Report is to be filed with the court and a copy simultaneously provided to the United States Trustee Office. Monthly Operating Reports must be filed by the 15th day of the following month.

For assistance in preparing the Monthly Operating Report, refer to the following resources on the United States Trustee Program Website, <http://www.justice.gov/ust/r20/index.htm>.

- 1) Instructions for Preparations of Debtor's Chapter 11 Monthly Operating Report
- 2) Initial Filing Requirements
- 3) Frequently Asked Questions (FAQs)