

B9B (Official Form 9B) (Chapter 7 Corporation/Partnership No Asset Case) (12/07)

Case Number 10-12185-R

UNITED STATES BANKRUPTCY COURT Northern District of Oklahoma

**Notice of  
Chapter 7 Bankruptcy Case, Meeting of Creditors, & Deadlines**

A bankruptcy case concerning the debtor(s) listed below was originally filed under chapter 11 on 2/22/10 and was converted to a case under chapter 7 on 12/2/10.

You may be a creditor of the debtor. **This notice lists important deadlines.** You may want to consult an attorney to protect your rights. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below. NOTE: The staff of the bankruptcy clerk's office cannot give legal advice.

**See Reverse Side For Important Explanations**

Debtor(s) (name(s) used by the debtor(s) in the last 8 years, including married, maiden, trade, and address):

RC Sooner Holdings, LLC  
1515 Broadway, 11th Floor  
New York, NY 10036-8901

Case Number:  
10-12185-R

Social Security / Individual Taxpayer ID / Employer Tax ID / Other  
nos:  
27-1187904

Attorney for Debtor(s) (name and address):

Christopher S. Chow  
Ballard Spahr, LLP  
919 North Market Street, 12th Floor  
Wilmington, DE 19801-3034  
Telephone number: 302-252-4465

Bankruptcy Trustee (name and address):

Steven W. Soule  
Hall, Estill, Hardwick, Gable, etal  
320 South Boston Avenue, Suite 200  
Tulsa, OK 74103-3706  
Telephone number: 918-594-0466

**Meeting of Creditors**

Date: **January 4, 2011**

Time: **04:00 PM**

Location: **Room B04, 224 South Boulder Avenue, Tulsa, OK 74103**

**Creditors May Not Take Certain Actions:**

In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in this case.

**Please Do Not File a Proof of Claim Unless You Receive a Notice To Do So.**

**Creditor with a Foreign Address:**

A creditor to whom this notice is sent at a foreign address should read the information under "Do Not File a Proof of Claim at This Time" on the reverse side.

**Address of the Bankruptcy Clerk's Office:**

224 South Boulder Avenue, Room 105  
Tulsa, OK 74103  
Telephone number: 918-699-4000  
Court Web Site: [www.oknb.uscourts.gov](http://www.oknb.uscourts.gov) 918-699-4000

**For the Court:**

Clerk of the Bankruptcy Court:  
Michael L. Williams

Hours Open: Monday - Friday 8:30am - 4:30pm Tues 8:30am - 3:00pm

Date: 12/2/10

**EXPLANATIONS****B9B (Official Form 9B) (12/07)**

Filing of Chapter 7 Bankruptcy Case	A bankruptcy case under Chapter 7 of the Bankruptcy Code (title 11, United States Code) has been filed in this court by or against the debtor(s) listed on the front side, and an order for relief has been entered.
<b>Legal Advice</b>	The staff of the bankruptcy clerk's office cannot give legal advice. Consult a lawyer to determine your rights in this case.
Creditors Generally May Not Take Certain Actions	Prohibited collection actions are listed in Bankruptcy Code §362. Common examples of prohibited actions include contacting the debtor by telephone, mail or otherwise to demand repayment, taking actions to collect money or obtain property from the debtor; repossessing the debtor's property; and starting or continuing lawsuits or foreclosures. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay.
Meeting of Creditors	A meeting of creditors is scheduled for the date, time and location listed on the front side. The <i>debtor's representative must be present at the meeting to be questioned under oath by the trustee and by creditors</i> . Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date without further notice.
Do Not File a Proof of Claim at This Time	There does not appear to be any property available to the trustee to pay creditors. <i>You therefore should not file a proof of claim at this time</i> . If it later appears that assets are available to pay creditors, you will be sent another notice telling you that you may file a proof of claim, and telling you the deadline for filing your proof of claim. If this notice is mailed to a creditor at a foreign address, the creditor may file a motion requesting the court to extend the deadline.
Bankruptcy Clerk's Office	Any paper that you file in this bankruptcy case should be filed at the bankruptcy clerk's office at the address listed on the front side. You may inspect all papers filed, including the list of the debtor's property and debts and the list of the property claimed as exempt, at the bankruptcy clerk's office.
Creditor with a Foreign Address	Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in this case.
<b>Refer to Other Side for Important Deadlines and Notices</b>	

**CERTIFICATE OF NOTICE**District/off: 1085-4  
Case: 10-12185User: rdeck  
Form ID: b9bPage 1 of 2  
Total Noticed: 24

Date Rcvd: Dec 02, 2010

The following entities were noticed by first class mail on Dec 04, 2010.

db RC Sooner Holdings, LLC, 1515 Broadway, 11th Floor, New York, NY 10036-8901  
 aty +Christopher S. Chow, Ballard Spahr, LLP, 919 North Market Street, 12th Floor,  
 Wilmington, DE 19801-3023  
 aty +Daniel K. Astin, Ciardi, Ciardi & Astin, P.C, 919 N. Market Street, Suite 700,  
 Wilmington, DE 19801-3044  
 aty +David H. Herrold, SNEED LANG HERROLD PC, 1700 Williams Center Tower I,  
 One West Third Street, Tulsa, OK 74103-3532  
 aty +David T. May, 919 N. Market St., 12th Flr., Wilmington, DE 19801-3023  
 aty Doneen Douglas Jones, Fellers, Snider, Blankship, et al, 100 North Broadway, Suite 1700,  
 Oklahoma City, OK 73102-8820  
 aty +Emily M. Jones, Sneed Lang Herrold PC, One West Third Street, Suite 1700,  
 Tulsa, OK 74103-3522  
 aty +John D. Demmy, Stevens & Lee. P.C., 1105 North Market Street, 7th Floor,  
 Wilmington, DE 19801-1216  
 aty +John D. McLaughlin, Jr., Ciardi Ciardi & Astin, 919 North Market Street, Suite 700,  
 Wilmington, DE 19801-3044  
 aty +John M. Craig, Law Firm of Russell R. Johnson III, 2258 Wheatlands Drive,  
 Manakin-Sabot, VA 23103-2168  
 aty +Margaret M. Manning, Klehr Harrison Harvey Branzburg LLP, 919 N. Market Street, Suite 1000,  
 Wilmington, DE 19801-3030  
 aty Mary E. Augustine, Bifferato Gentilotti, 800 N. King St., Plaza Level,  
 Wilmington, DE 19801  
 aty +Matthew Summers, Ballard Spahr LLP, 300 East Lombard Street, 18th Floor,  
 Baltimore, MD 21202-3219  
 aty +Rachel B. Mersky, Monzack Mersky McLaughlin & Browder, PA, 1201 N. Orange Street, Suite 400,  
 Wilmington, DE 19801-1167  
 aty +Russell R. Johnson III, 2258 Wheatlands Drive, Manakin-Sabot, VA 23103-2168  
 aty Sam G. Bratton, II, Doerner Saunders Daniel & Anderson, 320 South Boston, Suite 500,  
 Tulsa, OK 74103-3725  
 aty +Sean J. Bellew, Ballard Spahr LLP, 919 North Market Street, 12th Floor,  
 Wilmington, DE 19801-3023  
 aty +Tobey M. Daluz, Ballard Spahr LLP, 919 North Market Street, 12th Floor,  
 Wilmington, DE 19801-3023  
 smg Oklahoma Empl. Sec. Comm., PO Box 53039, Oklahoma City, OK 73152-3039  
 smg Oklahoma Tax Commission, 120 N. Robinson - Suite 2000W, Oklahoma City, OK 73102-7801  
 smg +Tulsa County Treasurer, 500 S. Denver, Tulsa, OK 74103-3838  
 op +BMC Group, 444 N Nash St, El Segundo, CA 90245-2822

The following entities were noticed by electronic transmission on Dec 02, 2010.

tr +EDI: QSWSOULE.COM Dec 02 2010 20:48:00 Steven W. Soule, Hall, Estill, Hardwick, Gable, etal,  
 320 South Boston Avenue, Suite 200, Tulsa, OK 74103-3708  
 2007741 +E-mail/Text: beth.crinier@usdoj.gov Office of the United States Trustee,  
 224 South Boulder Avenue, Suite 225, Tulsa, OK 74103-3026

TOTAL: 2

\*\*\*\*\* BYPASSED RECIPIENTS (undeliverable, \* duplicate) \*\*\*\*\*

aty Burnham Law Associates, LLC  
 aty Montgomery McCracken Walker & Rhoads LLP  
 cr Bank of The West  
 cr Fannie Mae  
 cr Oklahoma Energy Source, LLC  
 cr Public Service Company of Oklahoma, d/b/a American Electric Power  
 cr Remy Entities  
 intp RemyCo Entities  
 aty\* Matthew Summers, Ballard Spahr LLP, 300 East Lombard Street, 18th Floor,  
 Baltimore, MD 21202-3268  
 ust\* +Office of the United States Trustee, 224 South Boulder Avenue, Suite 225,  
 Tulsa, OK 74103-3026

TOTALS: 8, \* 2, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.  
 USPS regulations require that automation-compatible mail display the correct ZIP.

District/off: 1085-4  
Case: 10-12185

User: rdeck  
Form ID: b9b

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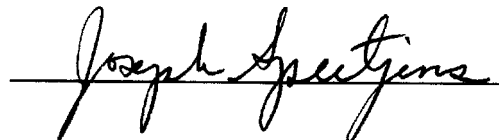
\*\*\*\*\* BYPASSED RECIPIENTS (continued) \*\*\*\*\*

**I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Dec 04, 2010

Signature:

A handwritten signature in black ink, reading "Joseph Speetjens", written over a horizontal line.