IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In Re:	)	**Case No. 11-11083 (PJW)**
REGEN BIOLOGICS, INC.,	)	**Chapter 11**
Debtor.	)	
	)	**Case No. 11-11084 (PJW)**
In Re:	)	
	)	**Chapter 11**
RBIO, INC.,	)	
	)	(Joint Administration Requested)
Debtor.	)	
	)	Hearing: May 3, 2011 at 10:30 a.m.
	)	Objection Deadline: April 28, 2011

NOTICE OF MOTIONS

PLEASE TAKE NOTICE that on April 8, 2011, ReGen Biologics, Inc. and RBio, Inc., the debtors and debtors-in-possession (collectively, the "Debtors") filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in the U.S. Bankruptcy Court for the District of Delaware. The Debtors continue to operate their businesses and manage their properties as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE that the Debtors have filed the following Motions, and that a hearing on the following Motions will be held on **May 3, 2011 at 10:30 a.m. prevailing Eastern time**, before the Honorable Peter J. Walsh at the U.S. Bankruptcy Court for the District of Delaware, located at 824 Market Street, Sixth Floor, Courtroom No. 2, Wilmington, Delaware 19801:

1. **Motion of the Debtors for Order Directing Joint Administration of Chapter 11 Cases (Docket No. 3)**

2. **Application of the Debtors for Authority to Employ and Retain Pillsbury Winthrop Shaw Pittman LLP as Debtors' Bankruptcy Co-Counsel (Docket No. 4)**

3. **Application of the Debtors for Authority to Employ and Retain Phillips, Goldman & Spence, P.A. as Debtors' Bankruptcy Co-Counsel (Docket No. 5)**

Copies of the Motions can be obtained from Debtors' counsel by contacting Patrick J. Potter at patrick.potter@pillsburylaw.com, or on the Bankruptcy Court's website at www.deb.uscourts.gov and referencing case numbers 11-11083 and 11-11084.

Any response or objection to the Motions must be filed on or before **April 28, 2011**, and must be served on Debtors' counsel: (i) Patrick J. Potter, Esq., 2300 N Street, NW, Washington, DC 20037, and (ii) Stephen W. Spence, Esq., 1200 North Broom Street, Wilmington, DE 19806.

If you fail to respond in accordance with this notice, the Court may grant the relief demanded by the Motions without further notice or hearing.

Dated: April 21, 2011

PILLSBURY WINTHROP SHAW PITTMAN LLP

By: /s/ Patrick J. Potter_____

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