

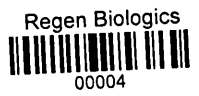
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| UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE | | PROOF OF CLAIM |
| Name of Debtor: <u>Regen Biologics, Inc.</u> | | Case Number: <u>11-11083 (JPW)</u> |
| <i>NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.</i> | | |
| Name of Creditor (the person or other entity to whom the debtor owes money or property): <u>Lucchesi Business Consulting, LLC</u> | | <input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim. Court Claim Number: _____ (If known) Filed on: _____ |
| Name and address where notices should be sent: <u>Donna Lucchesi</u> <u>Lucchesi Business Consulting, LLC</u> <u>129 Bandera Creek Lane</u> <u>Friendswood, TX 77546</u> | | |
| Telephone number: <u>480.620.0463</u> | | |
| Name and address where payment should be sent (if different from above): <u>Same - note this is a new address</u> | | <input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. <input type="checkbox"/> Check this box if you are the debtor or trustee in this case. |
| Telephone number: | | |
| 1. Amount of Claim as of Date Case Filed: \$ <u>30,000</u> If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4. If all or part of your claim is entitled to priority, complete item 5. <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges. | | 5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount. Specify the priority of the claim. <input type="checkbox"/> Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B). <input type="checkbox"/> Wages, salaries, or commissions (up to \$11,725*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. §507(a)(4). <input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. §507(a)(5). <input type="checkbox"/> Up to \$2,600* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. §507(a)(7). <input type="checkbox"/> Taxes or penalties owed to governmental units - 11 U.S.C. §507(a)(8). <input type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. §507(a)(____). Amount entitled to priority: \$ _____ *Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment. |
| 2. Basis for Claim: <u>Consulting services - see invoice included.</u> (See instruction #2 on reverse side.) | | |
| 3. Last four digits of any number by which creditor identifies debtor: <u>6415</u> 3a. Debtor may have scheduled account as: <u>LBC or Donna Lucchesi</u> (See instruction #3a on reverse side.) | | |
| 4. Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information. Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe: Value of Property: \$ _____ Annual Interest Rate: % _____ Amount of arrearage and other charges as of time case filed included in secured claim, if any: \$ _____ Basis for perfection: _____ Amount of Secured Claim: \$ _____ Amount Unsecured: \$ _____ | | |
| 6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim. | | |
| 7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See instruction 7 and definition of "redacted" on reverse side.) DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING. If the documents are not available, please explain: | | |

FOR COURT USE ONLY

Date: 5-30-11

Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

Donna Lucchesi



Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

By overnight mail.

July 8, 2010

Mr. Gary Bisbee
Chief Executive Officer
ReGen Biologics, Inc.
411 Hackensack Avenue
Hackensack, NJ 07601

Re: **Past Due Notice – 9th Notice**

| Invoice Number | Invoice Date | Amount Due | Description |
|----------------|--------------|-------------------------------------|-------------------------------|
| RGBI90 | 9.01.09 | \$15,500.00 \$14,500 | August retainer (paid \$1000) |
| RGBI92 | 10.01.09 | \$15,500.00 | September retainer |
| Totals | | \$31,000 \$30,000 | |

cc: Wayne T. Crowder
Beth England
Joan Warner

Donna Lucchesi

From: Gary Bisbee [gbisbee@regenbio.com]

Sent: Thursday, May 06, 2010 8:21 AM

To: Donna Lucchesi

Cc: Joan Warner; bengland3@hotmail.com

Subject: RE: Past Due Notice

Hi Donna, thanks for your patience. Let's hope that we hear positive words from the FDA shortly.

Gary

From: Donna Lucchesi [mailto:dLucchesi@cox.net]

Sent: Wed 5/5/2010 4:37 PM

To: Gary Bisbee

Cc: Joan Warner; bengland3@hotmail.com

Subject: Past Due Notice

Donna Lucchesi

From: Gary Bisbee [gbisbee@regenbio.com]

Sent: Tuesday, October 13, 2009 3:45 PM

To: Donna Lucchesi

Subject: RE: FW: FINAL REMINDER: MDMA Industry Letter of Opposition to Device Tax

We are working on closing the deal now—hope to get this done this week and then we will pay the back invoices. Sorry about this. Several others are in the same boat.

Gary.....

Gerald E. Bisbee, Jr., Ph.D.
Chairman and CEO
ReGen Biologics, Inc.
www.regenbio.com
203-321-5523

From: Donna Lucchesi [mailto:dLucchesi@cox.net]

Sent: Tuesday, October 13, 2009 4:39 PM

To: Gary Bisbee

Subject: FW: FW: FINAL REMINDER: MDMA Industry Letter of Opposition to Device Tax

FYI.

Any payment update for outstanding invoices (August/September)?

Donna