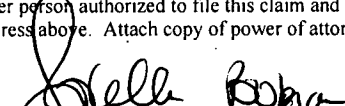
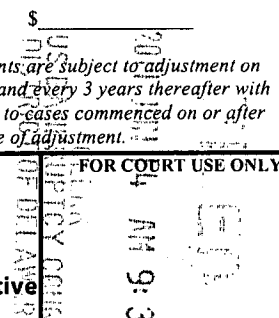


<b>UNITED STATES BANKRUPTCY COURT</b>	District of Delaware	<b>PROOF OF CLAIM</b>
Name of Debtor: <b>REGEN BIOLOGICS, INC</b>		Case Number: <b>11-11083 PJW</b>
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.		
Name of Creditor (the person or other entity to whom the debtor owes money or property): <b>Pacific Gas and Electric Company Tax ID 94-0742640</b>		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim.  Court Claim Number: _____ (If known)  Filed on: _____
Name and address where notices should be sent: <b>Jovelle Bobian, Bankruptcy Representative</b> <b>P.O. Box 8329</b> <b>Stockton, CA 95208</b> Telephone number: <b>209-956-7539</b>		
Name and address where payment should be sent (if different from above):  <div style="text-align: center;"><b>RECEIVED</b> <b>JUN 23 2011</b> <b>BMC GROUP</b></div>		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.  <input type="checkbox"/> Check this box if you are the debtor or trustee in this case.
Telephone number:  1. Amount of Claim as of Date Case Filed: <u>\$ 8,551.69</u>  If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4.  If all or part of your claim is entitled to priority, complete item 5.  <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.		5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.  Specify the priority of the claim.  <input type="checkbox"/> Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B).  <input type="checkbox"/> Wages, salaries, or commissions (up to \$11,725*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. §507 (a)(4).  <input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. §507 (a)(5).  <input type="checkbox"/> Up to \$2,600* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. §507 (a)(7).  <input type="checkbox"/> Taxes or penalties owed to governmental units - 11 U.S.C. §507 (a)(8).  <input type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. §507 (a)( ).
2. Basis for Claim: <u>UTILITIES</u> (See instruction #2 on reverse side.)  3. Last four digits of any number by which creditor identifies debtor: <u>6415</u>  3a. Debtor may have scheduled account as: <u>9334520588-9</u> (See instruction #3a on reverse side.)		
4. Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.  Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe:  Value of Property: \$ _____ Annual Interest Rate _____ %  Amount of arrearage and other charges as of time case filed included in secured claim, if any: \$ _____ Basis for perfection: _____  Amount of Secured Claim: \$ _____ Amount Unsecured: <u>\$ 8,551.69</u>		
6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.  7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See instruction 7 and definition of "redacted" on reverse side.)  DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.  If the documents are not available, please explain:		Amount entitled to priority:  \$ _____  *Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.
Date: <u>06/08/2011</u>  Signature:  The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.  <b>Jovelle Bobian, Bankruptcy Representative</b>		<b>FOR COURT USE ONLY</b>  

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

Regen Biologics



00020

BMC



99909334520588900000712380000855169

Account Number	Bill Date	Amount Due	Amount Enclosed
9334520588-9	06/02/2011	\$8,551.69	

8220.11.250.56609 1 FP 0.414



REGEN BIOLOGICS BANKRUPTCY 11-11083  
C/O BANKRUPTCY / J BOBIAN-11 06/02  
PO BOX 8329  
STOCKTON CA 95208

PG&E  
BOX 997300  
SACRAMENTO CA  
95899-7300

200.0128

Please return this portion with your payment. Thank you.

Telephone Assistance

1-800-468-4743  
Assistance is available by  
telephone: Monday - Friday,  
7:00 a.m.-7:30 p.m. and  
Saturday, 7:00 a.m.-4:30 p.m.

Local Office Address

275 INDUSTRIAL RD  
SAN CARLOS CA 94070

Account Number

9334520588-9

June 2011

ACCOUNT SUMMARY

<u>Service</u>	<u>Service Dates</u>	<u>Amount</u>
Electric	03/31/2011 To 04/08/2011	\$677.09
Energy Commission Tax		1.44
Utility Users' Tax		33.85
Current Charges Due 06/20/2011		\$712.38
Previous Balance		10,498.66
04/19 Cancelled Payment		4,310.62
Total Bill Corrections		6,969.97
<b>TOTAL AMOUNT DUE</b>		<b>\$8,551.69</b>

For all of your account, billing or service needs, please contact our Business Customer Service Center at 1-800-468-4743.

