



UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE
PROOF OF CLAIM

In the matter of:
ReGen Biologics, Inc.

Docket No: 11-11083-PJW
In Chapter: 11 PROCEEDINGS

Debtors

1. This proof is made for the claimant named below by the undersigned individual who is duly authorized to make this claim on behalf of the claimant, which is:
- 2.

State of New Jersey
Department of Treasury
Division of Taxation
PO BOX 245
Trenton, New Jersey 08695-0245

2. The debtor was, AT the time of the filing of the petition initiating this case, and still indebted (or liable) to this claimant by reason of failure to pay New Jersey State taxes due, as shown in the itemized schedule attached hereto.
3. This claim, in the amount of \$550.00 does NOT include penalties accrued under applicable law, and no part of the foregoing amount has been paid, and the entries amount is due and payable.
4. This claim is not subject to any set-off or counterclaim, and no note has been received for said debt, and no security other than that provided by statute is held therefore.
5. This is filed as a(n) **GENERAL UNSECURED PROOF OF CLAIM**.

Date: 08-29-11 Signed: Valerie Walachy

Valerie Walachy, Authorized Agent
for the New Jersey Division of Taxation

RESPOND TO:
ANNE MILGRAM

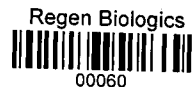
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SEP 29 2011
BMC GROUP

BMC Group, Inc.
18750 Lake Drive East
Chanhassen, MN 55317

Attorney General
R.J. Hughes Justice Complex
P.O. Box 106
Trenton, NJ 08625

ID No: ***-***-415/000
ER





State of New Jersey
DEPARTMENT OF THE TREASURY
DIVISION OF TAXATION
PO BOX 245
TRENTON, NEW JERSEY 08695-0245

IN THE MATTER OF:

DEBTOR: **Regen Biologics, Inc.**
TAX IDENTIFICATION NO: ***-***-415/000

TAXPAYER SCHEDULE

TYPE OF PERIOD	RETURN TYPE	ITEM LIABILITY	TAX	INTEREST:	AMOUNTS CREDITED	BALANCE DUE
CBT	01/04-12/04	DEL	550.00	0.00	0.00	550.00

TOTAL AMOUNT DUE: \$550.00

Delinquent: No Return – Estimated Tax Liability
Deficient Underpayment
S&U: Sales and Use Tax
CBT: Corporation Business Tax
GIT-ER: Gross Income tax – Employer Withholding

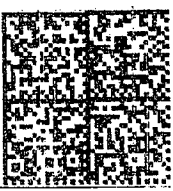
IN REPLY REFER TO:

Erica Rondinelli
(609) 984-1562

1124277

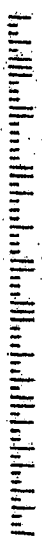
STATE OF NEW JERSEY
DEPARTMENT OF THE TREASURY
DIVISION OF TAXATION
PO BOX 269
TRENTON, NJ 08695-0269
EM-4

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