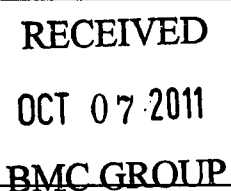
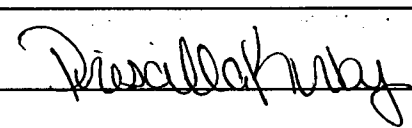
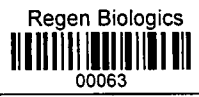


United States Bankruptcy Court District of Delaware		PROOF OF CLAIM	
In re (Name of Debtor) ReGen Biologics, Inc.		Case number 11-11083	
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A "request" for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.			
Name of Creditor <i>(The person or other entity to whom the debtor owes money or property)</i> AT&T Corp.		<input type="checkbox"/> Check box if you are aware that any- one else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. <input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court in this case. <input type="checkbox"/> Check box if the address differs from the address on the envelope sent to you by the court.	
Name and address Where notices Should be Sent AT&T Attorney: James Grudus, Esq. AT&T Inc. One AT&T Way, Room 3A218 Bedminster, NJ 07921 Telephone No: 908-234-3318 Fax: 832-213-0157		This space is for Court Use Only	
ACCTS See Attached		Check here if this claim <input type="checkbox"/> replaces <input type="checkbox"/> amends	
1. BASIS FOR CLAIM <input type="checkbox"/> Goods sold <input checked="" type="checkbox"/> Services performed <input type="checkbox"/> Money loaned <input type="checkbox"/> Personal injury/wrongful death <input type="checkbox"/> Taxes <input checked="" type="checkbox"/> Other Monthly services		<div style="text-align: center;">  </div> <input type="checkbox"/> Retiree benefits as defined in 11 U.S.C. § 1114(a) <input type="checkbox"/> Wages, salaries, and compensation (Fill out below) Your social security number _____ Unpaid compensation for services performed from _____ to _____ (date) (date)	
2. DATE DEBT WAS INCURRED Prior To: 04/08/2011		3. IF COURT JUDGMENT, DATE OBTAINED:	
4. CLASSIFICATION OF CLAIM: Under the Bankruptcy Code all claims are classified as one or more of the following: (1) <input checked="" type="checkbox"/> Unsecured non priority, (2) Unsecured Priority, (3) Secured. It is possible for part of a claim to be in one category and part in another. CHECK THE APPROPRIATE BOX OR BOXES that best describes your claim and STATE THE AMOUNT OF THE CLAIM AT TIME CASE FILED.			
<input type="checkbox"/> SECURED CLAIMS \$ _____ Attached evidence of perfection of security interest _____ Brief Description of Collateral _____ <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other (Describe Briefly) _____ Amount of arrearage and other charges at time case filed included in secured claim above, If any \$ _____ UNSECURED NONPRIORITY CLAIM \$ 961.30 Additionally, "AT&T reserves all of its rights to setoff and contribution or otherwise as set forth in Section 553 of the United States Bankruptcy Code and as permitted under applicable state law." A claim is unsecured if there is no collateral or lien on property of the debtor securing the claim or to the extent that the value of such property is less than the amount of the claim.		<input type="checkbox"/> UNSECURED PRIORITY CLAIM Specify the priority of the claim: _____ <input type="checkbox"/> Wages, salaries, or commissions (up to \$4000), * earned not more than 90 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier— 11 U.S.C. § 507 (a)(3) <input type="checkbox"/> Contributions to an employee benefit plan— 11 U.S.C. § 507(a)(4) <input type="checkbox"/> Up to \$1,800* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use— 11 U.S.C. § 507(a)(6) <input type="checkbox"/> Alimony, maintenance, or support owed to a spouse, former spouse, or child— 11 U.S.C. § 507(a)(7) <input type="checkbox"/> Taxes or penalties of government units— 11 U.S.C. § 507(a)(8) <input type="checkbox"/> Other—Specify applicable paragraph of 11 U.S.C. § 507(a)(1) *Amounts are subject to adjustment on 4/11/98 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.	
TOTAL AMOUNT OF CLAIM AT THE TIME			
\$961.30 (Unsecured)		\$0.00 (Secured)	
\$0.00 (Priority)		\$961.30 (Total)	
<input type="checkbox"/> Check this box if the claim includes charges in addition to the principal amount of the claim. Attach itemized statement of all additional charges.			
6. CREDITS AND SETOFFS: The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim. In filing this claim, claimant has deducted all amounts that claimant owes to debtor.			
7. SUPPORTING DOCUMENTS: <u>Attach copies of supporting documents</u> , such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, or evidence of security interests. If the documents are not available, explain. If the documents are voluminous, attach a summary.			
8. TIME-STAMPED COPY: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed enveloped and copy of this proof of claim			
DATE: 9/29/2011		PREPARED BY:  Priscilla Kirby, Bankruptcy Representative	



AT&T Corp.
Pre-Petition Claim Documentation

Debtor **ReGen Biologics, Inc.**

Bankruptcy **11-11083**
File Date 04/08/2011
Chapter 11
District Court of Delaware

Total Filed Amount: \$961.30

Account Listing

Account Number	Pre-Petition \$
0304225568001	\$327.60
0304304441001	\$633.70

Account Number	Bill Date	Payment Due Date
030 422 5568 001	APR 10, 2011	MAY 5, 2011

REGEN BIOLOGICS
411 HACKENSACK AVENUE
HACKENSACK NJ 07601-6328

TELEPHONE NUMBER: 201 651 5140

AT&T All in One Service
For Product Info: www.att.com/businesscenter
For Customer Care: 1 877 325-0445

AT&T All in One Service		ACCOUNT STATUS	
AT&T LONG DISTANCE	\$80.00	PREVIOUS BALANCE	\$223.74
TOTAL SERVICE CHARGES	\$80.00	PAYMENT RECEIVED	\$0.00
OTHER CHARGES AND CREDITS	\$5.00	ADJUSTMENTS	\$0.00
SURCHARGES AND TAXES	\$26.28	TOTAL CURRENT CHARGES	\$111.28
TOTAL CURRENT CHARGES	\$111.28	TOTAL AMOUNT DUE	\$335.02
See Summary of Charges page for details		Pay online at www.att.com/paymybill	

**** News From AT&T ****

Just For Your Business See next page for more news!

Login now at <http://www.att.com/loginnow> to view your billing call details online. Then, when you're ready, select your preferred method of payment:

PAY ONLINE - Once logged in, click "Pay Your Bills" to setup one-time or monthly payments with a credit card or bank account.
 PAY BY PHONE - Call the toll-free number at the top of this page to setup a one-time payment with a credit card or bank account.
 PAY BY MAIL - Submit the lower portion of this page with a check payable to AT&T.

Whatever's most convenient for you!

Portions of your bill can be arranged differently to meet your business needs. If you wish to learn more about these options, please call the customer care number.

Pay your bill online at www.att.com/paymybill or pay by postal mail using the remittance slip below. When paying by check, make it payable to AT&T, include your account number on payment and make sure that the AT&T P.O. Box address is viewable through the envelope window. AT&T is not able to reply to inquiries written on this remittance document. Please visit www.att.com/accountmanagement for assistance.

 TO ENSURE PROPER CREDIT, PLEASE DETACH THIS PORTION AND RETURN WITH REMITTANCE.

000262 1 MB .382 M30
 |||||
 REGEN BIOLOGICS
 411 HACKENSACK AVENUE
 HACKENSACK NJ 07601-6328



Account Number: 030 422 5568 001
 Bill Date: APR 10, 2011
 Payment Due Date: MAY 5, 2011

Check here for name/
 address/telephone
 number corrections
 only. See reverse side.

AT&T
 P O Box 105068
 Atlanta, GA 30348-5068
 |||||

Total Amount Due: **\$335.02**
 Amount Enclosed: \$

030422556800103900000000335020000111280000000009

Account Number	Bill Date	Payment Due Date
030 430 4441 001	MAR 22, 2011	APR 17, 2011

REGEN BIOLOGICS
411 HACKENSACK AVE
HACKENSACK NJ 07601-6328

TELEPHONE NUMBER: 201 651 5140

AT&T All in One Service

For Product Info: www.att.com/businesscenter
For Customer Care: 1 877 325-0445

AT&T All in One Service		ACCOUNT STATUS	
AT&T LONG DISTANCE	\$7.95	PREVIOUS BALANCE	\$499.16
AT&T LOCAL	\$174.40	PAYMENT RECEIVED	\$0.00
TOTAL SERVICE CHARGES	\$182.35	ADJUSTMENTS	\$0.00
SURCHARGES AND TAXES	\$69.91	TOTAL CURRENT CHARGES	\$252.26
TOTAL CURRENT CHARGES	\$252.26	TOTAL AMOUNT DUE	\$751.42
See Summary of Charges page for details		Pay online at www.att.com/paymybill	

News From AT&T

Just For Your Business

AT&T ML17939 2-Line Speakerphone with Caller ID and Digital Answering System

The AT&T ML17939 2-Line Speakerphone system is a great home office or small office telephone solution that provides 2-line capability, 3-party conferencing and hands-free speakerphone convenience to meet your business needs. This corded desk set offers a 100 name and number phonebook directory as well as visual indication for waiting messages and new calls. The ML17939 includes a digital answering system for each line and both can be accessed remotely for coverage when you are away from the office. Order the ML17939 for \$99.95 and enjoy 10% off this product until April 30th, 2011 by using the promotional code: MARBBM02 at www.telephones.att.com.

See next page for more news!

Pay your bill online at www.att.com/paymybill or pay by postal mail using the remittance slip below. When paying by check, make it payable to AT&T, include your account number on payment and make sure that the AT&T P.O. Box address is viewable through the envelope window. AT&T is not able to reply to inquiries written on this remittance document. Please visit www.att.com/accountmanagement for assistance.

TO ENSURE PROPER CREDIT, PLEASE DETACH THIS PORTION AND RETURN WITH REMITTANCE.

000195 2 MB .507 M30



REGEN BIOLOGICS
411 HACKENSACK AVE
HACKENSACK NJ 07601-6328



Account Number: 030 430 4441 001
Bill Date: MAR 22, 2011
Payment Due Date: APR 17, 2011

Check here for name/
address/telephone
number corrections
only. See reverse side.



AT&T
P O Box 105068
Atlanta, GA 30348-5068

Total Amount Due: **\$751.42**
Amount Enclosed: \$

03043044410010310000000075142000002522600000000001



at&t

AT&T Inc.
P.O. Box 769
Arlington, TX 76004

BMC Group, Inc.
www.bmcgroup.com
18750 Lake Drive East
Chanhassen, MN 55317



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MAILED FROM ZIP CODE 75202

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OCT 04 2011

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OCT 07 2011

BMC GROUP

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