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COUNSEL TO THE DEBTORS

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re: § Chapter 11
§
ROCKIES REGION 2006 LIMITED § Case No. 18-33513-sgj-11
PARTNERSHIP and ROCKIES REGION §
2007 LIMITED PARTNERSHIP,¹ § (Jointly Administered)
§
Debtors. §

**NOTICE OF HEARING TO CONSIDER CONFIRMATION OF
DEBTORS’ AMENDED JOINT CHAPTER 11 PLAN AND RELATED DEADLINES**

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. The Plan. On July 24, 2019, the above-captioned debtors and debtors in possession (the “Debtors”), filed their: (a) *Amended Joint Chapter 11 Plan* [Docket No. 226] (as the same may be further modified or amended, the “Plan”); and (b) *Disclosure Statement for Debtors’ Joint Chapter 11 Plan* [Docket No. 227] (as the same may be further modified or amended, the “Disclosure Statement”).

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number are: Rockies Region 2006 Limited Partnership (9573) and Rockies Region 2007 Limited Partnership (8835).

2. Approval of Disclosure Statement. Pursuant to order of the Court dated August 26, 2019, the Disclosure Statement and certain related notices have been approved for dissemination to holders of claims against and equity interests in the Debtors. All Plan documents, including the Disclosure Statement, are available electronically on the Debtors' general information website www.bmcgroup.com/rockiesregion. You also may request a copy of the Disclosure Statement and Plan by contacting Counsel to the Debtors via: (i) e-mail to rockiesregion@bmcgroup.com (please indicate "Rockies Region" in the subject line of the email); or (ii) regular mail: BMC Group, Inc., PO Box 90100, Los Angeles, CA 90009, Attn: Rockies Region Ballot Processing Center.

3. Confirmation Hearing. A hearing to consider confirmation of the Plan (the "Confirmation Hearing") has been scheduled for October 2, 2019 at 9:30 a.m. (Central Time) before the Honorable Stacey G. C. Jernigan, United States Bankruptcy Judge, in the United States Bankruptcy Court for the Northern District of Texas, Dallas Division, Earle Cabell Federal Building, 1100 Commerce Street, 14th Floor, Dallas, Texas 75242. The Confirmation Hearing may be continued from time to time without further notice other than an announcement made in open court.

4. Objections to Confirmation. Objections, if any, to confirmation of the Plan must: (a) be in writing; (b) state the name and address of the objecting party and the nature of the claim or interest of such party; (c) state with particularity the basis and nature of any objection; and (d) be filed with the Court by September 27, 2019, at 5:00 p.m. (Central Time) (the "Objection Deadline") and served **so as to be actually received no later than the Objection Deadline by:** (i) counsel to the Debtors, Gray Reed & McGraw LLP, 1601 Elm Street, Suite 4600, Dallas, Texas 75201, Attn: Jason S. Brookner (jbrookner@grayreed.com); (ii) counsel to PDC Energy, Inc., Hunton Andrews Kurth LLP, 600 Travis Street, Suite 4200, Houston, Texas 77002, Attn: Robin

Russell (russell@huntonak.com) and Joseph Rovira (josephrovira@huntonak.com) and Irell & Manella LLP, 1800 Avenue of the Stars, Suite 900, Los Angeles, CA 90067, Attn: Charles Elder (celder@irell.com); (iii) counsel to the LP Plaintiffs, The Law Office of Mark A. Weisbart, 12770 Coit Road, Suite 541, Dallas, Texas 75251, Attn: Mark A. Weisbart (mark@weisbartlaw.net) and Foley Bezek Behle & Curtis, LLP, 15 West Carrillo Street, Santa Barbara, California 93101, Attn: Thomas G. Foley (tfoley@foleybezek.com); and (iv) Office of the United States Trustee, 1100 Commerce Street, Room 976, Dallas, Texas 75242, Attn: Stephen McKitt (stephen.mckitt@usdoj.gov).

5. Voting Deadline and Opt-Out Deadline. The deadline for parties to submit Ballots voting on the Plan (the “Voting Deadline”) or exercising the option to opt-out of the proposed third-party releases contained in the Plan (the “Opt-Out Deadline”) shall be no later than 5:00 p.m. (Central Time), on September 27, 2019. Ballots voting on the Plan or purporting to opt-out of the third-party releases must be executed, completed, and delivered to the Tabulation Agent (a) by regular mail, (b) by overnight mail, (c) by personal delivery, or (d) by email, so that, in each case, such Ballots are actually received by the Tabulation Agent no later than 5:00 p.m. (Central Time), on September 27, 2019.

6. Replies to Objection. The Debtors reserve their right to file replies to any objections to the Motion no later than September 30, 2019 at 5:00 p.m. (Central Time).

7. Determination Motion. Objections, if any, to the Debtors’ *Motion Pursuant to Section 541(a) of the Bankruptcy Code for Determination that Certain Claims and Causes of Action Are Property of the Estate* [Docket No. 137] (the “Determination Motion”), must be (i) filed by September 27, 2019 at 5:00 p.m. and (ii) served pursuant to the same guidelines set forth

in paragraph 4 above for objections to confirmation of the Plan. Any timely objections to the Determination Motion shall be heard at the Confirmation Hearing.

Respectfully submitted this 27th day of August, 2019.

GRAY REED & McGRAW LLP

By: /s/ Jason S. Brookner

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