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COUNSEL TO THE DEBTORS

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re: § Chapter 11
§
ROCKIES REGION 2006 LIMITED § Case No. 18-33513-sgj-11
PARTNERSHIP and ROCKIES REGION §
2007 LIMITED PARTNERSHIP,¹ § (Jointly Administered)
§
Debtors. §

**NOTICE OF SOLICITATION VERSIONS OF (I) DISCLOSURE STATEMENT
FOR DEBTORS’ AMENDED JOINT CHAPTER 11 PLAN AND
(II) DEBTORS’ AMENDED JOINT CHAPTER 11 PLAN**

PLEASE TAKE NOTICE that on July 24, 2019, the Debtors filed the *Debtors’ Amended Joint Chapter 11 Plan* [Docket No. 226] (the “Plan”) and *Disclosure Statement for Debtors’ Amended Joint Chapter 11 Plan* [Docket No. 227] (the “Disclosure Statement”).

PLEASE TAKE FURTHER NOTICE that on August 26, 2019, the Court entered the *Order Approving Disclosure Statement, the Form of Ballots and Solicitation Procedures, Scheduling Certain Dates in Connection with the Confirmation, and Granting Related Relief* [Docket No. 246] (the “Disclosure Statement Order”).

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number are: Rockies Region 2006 Limited Partnership (9573) and Rockies Region 2007 Limited Partnership (8835).

PLEASE TAKE FURTHER NOTICE that pursuant to the Disclosure Statement Order, the Debtors intend to commence solicitation by serving solicitation versions of the Plan and Disclosure Statement on each party in interest entitled to vote by August 30, 2019.

PLEASE TAKE FURTHER NOTICE that for convenience of the parties, the solicitation version of the Disclosure Statement is attached hereto as **Exhibit A** and the solicitation version of the Plan is attached hereto as **Exhibit B**.

PLEASE TAKE FURTHER NOTICE that the hearing to consider the confirmation of the Plan is scheduled to be held before the **Honorable Stacey G.C. Jernigan, United States Bankruptcy Judge, at the Earle Cabell Federal Building, United States Courthouse, 1100 Commerce Street, 14th Floor, Courtroom No. 1, Dallas, Texas 75242-1496, on October 2, 2019 at 9:30 a.m. (Central Time)**, or at such other time as the Bankruptcy Court may determine.

Respectfully submitted this 27th day of August, 2019.

GRAY REED & McGRAW LLP

By: /s/ Jason S. Brookner

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