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PROPOSED ATTORNEYS FOR SEDGEBROOK, INC.

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

<b>In re:</b>	§	<b>CASE NO. 10-34178-SGJ</b>
	§	
<b>SEDGEBROOK, INC.,</b>	§	<b>CHAPTER 11</b>
	§	<b>(Joint Administration Pending)</b>
<b>Debtor.</b>	§	<b>Hearings Set For: 06/24/10 @ 9:30 a.m.</b>

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**NOTICE OF HEARING**

PLEASE TAKE NOTICE that the following motions are set for hearing on **June 24, 2010, at 9:30 a.m.** in the courtroom of the Honorable Stacey G. Jernigan, U.S. Bankruptcy Judge, 1100 Commerce Street, 14<sup>th</sup> Floor, Dallas, Texas:

- (a) Debtor's Motion to Extend Time to File Schedules and Statements of Financial Affairs [Docket No. 9];

- (b) Debtor's Emergency Motion to Approve Interim and Final Orders (I) Authorizing the Use of Cash Collateral (II) Granting Adequate Protection To Secured Creditors and (II) Scheduling Final Hearing [Interim Hearing Only] [Docket No. 13];
- (c) Debtor's Motion for Authorization to Pay Certain Prepetition: (i) Wages, Salaries and Other Compensation; (ii) Employee Medical and Similar Benefits; and (iii) Other Miscellaneous Employee Expenses and Benefits [Docket No. 12];
- (d) Debtor's Motion for Entry of Interim and Final Orders: (i) Prohibiting Utility Companies From Altering, Refusing or Discontinuing Service to the Debtor; (ii) Deeming the Utility Companies Adequately Assured of Future Performance by the Debtor; (iii) Authorizing the Debtor to pay the Utilities a one Month Deposit; and (iv) Establishing Procedures for Determining Requests to the Debtor for Additional Adequate Assurance [Interim Hearing Only] [Docket No. 14];
- (e) Debtor's Motion for an Order Pursuant to Sections 345, 363(c)(1), 364(a) and 503(b)(1): (i) Approving the Continued Use of its Cash Management System, Bank Accounts and Business Forms; (ii) Granting Approval of Investment Guidelines; and (iii) Authorizing Banks to Honor Certain Transfers and Charge Certain Fees and Other Amounts[Docket No. 10];
- (f) Debtor's Motion for an Order Pursuant to 11 U.S.C. § 105(a) and Bankruptcy Rule 2002 Establishing Notice Procedures [Docket No. 19];
- (g) Debtor's Motion for an Order Authorizing Debtors to Escrow Initial Entrance Deposits [Docket No. 11];

Respectfully submitted,

/s/ J. Mark Chevallier (06/24/10)

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**Proposed Attorneys for Debtor and Debtor-in-Possession**

**CERTIFICATE OF SERVICE**

This is to certify that a true and correct copy of the foregoing instrument was served via facsimile, electronic mail, or by Overnight Mail on all parties listed below on this 21<sup>st</sup> day of June, 2010.

ATTACHED SERVICE LIST

/s/ J. Mark Chevallier (06/21/10)  
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Direct Supply Systems Inc.  
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Get Fresh Produce  
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Gulf South Medical Supply  
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