

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re: SEDGEBROOK, INC., Debtor.	§ § § § §	CASE NO. 10-34178-SGJ CHAPTER 11 (Joint Administration Pending)
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DISCLOSURE OF COMPENSATION

The above-captioned debtor and debtor in possession herein (the “Debtor”) has agreed, subject to this Court’s approval, to retain McGuire, Craddock & Strother, P.C. (“MCS”) as counsel for the Debtor in this case under a general retainer.

MCS has received and is currently holding the sum of approximately Twenty-Five Thousand and No/100 Dollars (\$25,000.00) as a retainer toward services rendered and expenses incurred by MCS in this chapter 11 case.

MCS’s fees will be based upon the time spent and the customary hourly rates of MCS in rendering professional services to the Debtor.

MCS is also entitled to be reimbursed by the Debtor for any out-of-pocket expenses incurred by MCS in connection with this case. If the actual fee determined by MCS is less than the amount previously paid, the balance will be returned to the Debtor. If the actual fee determined by MCS exceeds the amount paid, MCS may request additional compensation to be paid out of the assets of the Debtor’s estate.

MCS has not shared or agreed to share any compensation received or to be received in this case with any other person.

Dated: June 22, 2010
Dallas, Texas

Respectfully Submitted,

MCGUIRE, CRADDOCK & STROTHER, P.C.

By: /s/ J. Mark Chevallier
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Proposed Attorneys for Sedgebrook, Inc.

CERTIFICATE OF SERVICE

I certify that on the 22nd day of June, 2010, a copy of the foregoing was served via electronic mail or First Class U.S. Mail, postage prepaid, on all parties on the attached service list.

/s/ J. Mark Chevallier

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Architerra
239 US Hwy 45
Indian Creek, IL 60061

Becker Electrical Group Inc.
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Kenosha, WI 53144

Direct Supply Systems Inc.
PO Box 88201
Milwaukee, WI 53288-0201

Get Fresh Produce
1441 Brewer Creek Blvd
Bartlett, IL 60103

Gulf South Medical Supply
Attn Melanie Brewer
4345 South Point Blvd
Jacksonville, FL 32216

Healthcare Cosmetology Services Inc
PO Box 850243
Braintree, MA 02185

Hershey Creamery Company
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Rolling Meadows, IL 60008

Lencioni Wholesale Meats Inc.
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Linda Roberts & Associates Inc.
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