

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§	CASE NO. 10-34178
	§	
SEDGEBROOK, INC.,	§	CHAPTER 11
	§	(Joint Administration Pending)
Debtor.	§	

DISCLOSURE OF COMPENSATION

The above-captioned debtor and debtor in possession herein (the “Debtor”) has agreed, subject to this Court’s approval, to retain Whiteford, Taylor & Preston L.L.P. (“WTP”) as counsel for the Debtor in this case under a general retainer.

WTP has received and is currently holding the sum of approximately \$124,540.68 as a retainer toward services rendered and expenses incurred by WTP in this chapter 11 case.

WTP was paid approximately \$74,011.32 for prepetition services to the Debtor for restructuring advice.

WTP’s fees will be based upon the time spent and the customary hourly rates of WTP in rendering professional services to the Debtor.

WTP is also entitled to be reimbursed by the Debtor for any out-of-pocket expenses incurred by WTP in connection with this case. If the actual fee determined by WTP is less than the amount previously paid, the balance will be returned to the Debtor. If the actual fee determined by WTP exceeds the amount paid, WTP may request additional compensation to be paid out of the assets of the Debtor’s estate.

WTP has not shared or agreed to share any compensation received or to be received in this case with any other person.

Dated: June 21st, 2010
Baltimore, MD

Respectfully submitted,

WHITEFORD, TAYLOR & PRESTON L.L.P.

By: /s/ Martin T. Fletcher
Martin T. Fletcher, MD Bar No. 07608
Stephen F. Fruin, MD Bar No. 08456
Thomas J. Francella, Jr., DE Bar No. 03835
Seven St. Paul Street
Baltimore, Maryland 21202-1636
(410) 347-8700 Telephone
(410) 752-7092 Facsimile
Email: mfletcher@wtplaw.com
Email: sfruin@wtplaw.com
Email: tfrancella@wtplaw.com

Proposed Counsel for Sedgebrook, Inc.

CERTIFICATE OF SERVICE

I certify that on the 22nd day of June, 2010, a copy of the foregoing was sent by electronic mail or First Class U. S. Mail, postage prepaid, on all parties on the attached service list.

/s/ J. Mark Chevallier

Alpha Baking Company
36230 Treasury Center
Chicago, IL 60694

Architerra
239 US Hwy 45
Indian Creek, IL 60061

Becker Electrical Group Inc.
4210 43rd Avenue
Kenosha, WI 53144

Direct Supply Systems Inc.
PO Box 88201
Milwaukee, WI 53288-0201

Get Fresh Produce
1441 Brewer Creek Blvd
Bartlett, IL 60103

Gulf South Medical Supply
Attn Melanie Brewer
4345 South Point Blvd
Jacksonville, FL 32216

Healthcare Cosmetology Services Inc
PO Box 850243
Braintree, MA 02185

Hershey Creamery Company
301 S. Cameron Street
PO Box 1821
Harrisburg, PA 17105-1821

IKON Financial Services
Attn Donna Tanner Spec Assets Dept
PO Box 6338
Macon, GA 31208-6338

Koeckritz International, Inc.
1400 Hicks Road
Rolling Meadows, IL 60008

Lencioni Wholesale Meats Inc.
1000 Brown Street
Wauconda, IL 60084

Linda Roberts & Associates Inc.
104 East Roosevelt Rd. Suite 201
Wheaton, IL 60187

Phase 2 Services
143 Briarwood North
Oak Brook, IL 60523

Richard H. Moche **[Email]**
Mintz, Levin, Cohn, Ferris, Glovsky
and Popeo P.C.
1 Financial Center
Boston, MA 02111-2657

Sovereign Bank
Attn Brian Moran
3 Friends Lane, 2nd Floor
Newtown, PA 18940

Sun Office Products
15508 E. 19th Avenue
Aurora, CO 80011

Supreme Lobster
200 E. North Ave
Villa Park, IL 60181-1221

Sysco Food Services - Chicago
PO Box 5037
Des Plaines, IL 60017-5037

Universal Fleetcard
PO Box 70997
Charlotte, NC 28272-0997

U.S. Bank National Association
Corporate Trust Services **[Email]**
Attn James E. Murphy
100 Wall Street
NY, NY 10005

Vigil Health Solutions
2102-4464 Markham St.
Victoria, BC V8Z 7X8
Canada

Waste Management
PO Box 4648
Carol Stream, IL 60197-4648

William W. Kannel **[Email]**
Mintz, Levin, Cohn, Ferris, Glovsky
and Popeo, P.C.
1 Financial Center
Boston, MA 02111-2657

Sedgebrook, Inc.
701 Maiden Choice Lane
Baltimore, MD 21228

Office of the U. S. Trustee **[ECF mail]**
1100 Commerce Street Rm 976
Dallas, TX 75242

Office of the Attorney General
c/o Cara Smith, Esq. **[Email]**
100 West Randolph St.
Chicago, IL 60601

Illinois Department of Public Health
c/o Marc Gibbs **[Email]**
535 W. Jefferson St.
Springfield, IL 62761

Vincent P. Slusher
DLA Piper LLP (US)
1717 Main Street, Suite 4600
Dallas, Texas 75201

Thomas R. Califano/Jeremy R. Johnson
DLA Piper LLP (US)
1251 Avenue of the Americas
New York, NY 10020-1104

Erickson Retirement Communities, LLC
701 Maiden Choice Lane
Catonsville, MD 21228

Fifth Third Bank As Agent
424 Church St., Suite 500
Nashville, TN 37219

Wells Fargo, Trustee
9062 Old Annapolis Road
Columbia, MD 21045