

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SHARITY MINISTRIES, INC.,¹

Debtor.

Chapter 11 (Subchapter V)

Case No.: 21-11001

Ref. No. 15

CERTIFICATION OF COUNSEL

I, Nicolas E. Jenner, proposed counsel to the above-captioned debtor and debtor in possession (the “Debtor”) hereby certify as follows to the best of my knowledge, information and belief:

1. On July 8, 2021 (the “Petition Date”), the Debtor filed a voluntary petition for relief under Chapter 11 of Title 11 of the United States Code, 11 U.S.C. §§ 101, *et seq.* in the United States Bankruptcy Court for the District of Delaware (the “Court”).

2. On the Petition Date, the Debtor filed the *Debtor’s Application for Entry of an Order Approving Agreement with SOLIC Capital Advisors, LLC to Provide the Services of (i) Neil F. Luria as Chief Restructuring Officer, (ii) Certain Other Interim Officers, and (iii) Certain Support Personnel, Nunc Pro Tunc to the Petition Date* [D.I. 15] (the “Application”).

3. On August 5 and August 9, 2021, the Court held a hearing (the “Hearing”) to consider, among other things, entry of an order approving the Application (the “Proposed Order”).

4. Consistent with the Court’s directive at the Hearing, the Debtor has revised the Proposed Order (the “Revised Order”), a copy of which is attached hereto as **Exhibit A**. A

¹ The last four digits of the Debtor’s federal tax identification number is 0344. The Debtor’s mailing address is 821 Atlanta Street, Suite 124, Roswell, GA 30075.

blackline of the Revised Order compared against the Proposed Interim Order attached to the Application is attached hereto as **Exhibit B**.

5. A copy of the Revised Order has been provided to counsel for the Office of the United States Trustee and the Subchapter V Trustee, and both of whom have advised the Debtor that they do not oppose entry of the Revised Order.

6. In accordance with the Court's electronic order processing procedures, a clean copy of the Revised Order shall be uploaded to CM/ECF.

7. Accordingly, the Debtor respectfully requests that the Court enter the Revised Order at its earliest convenience.

Dated: August 10, 2021
Wilmington, Delaware

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/s/ Nicolas E. Jenner

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