

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

SHARITY MINISTRIES, INC.,<sup>1</sup>

Debtor.

Chapter 11 (Subchapter V)

Case No.: 21-11001 JTD)

Ref. Nos. 17 & 105

**ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF  
LANDIS RATH & COBB LLP AS CO-COUNSEL, *NUNC PRO TUNC* TO THE  
PETITION DATE, PURSUANT TO BANKRUPTCY CODE SECTION 327(A),  
BANKRUPTCY RULES 2014 AND 2016 AND LOCAL RULE 2014-1**

Upon the *Application of the Debtor to Approve the Employment and Retention of Landis Rath & Cobb LLP as Co-Counsel, Nunc Pro Tunc to the Petition Date, Pursuant to Bankruptcy Code Section 327(a), Bankruptcy Rules 2014 and 2016 and Local Rule 2014-1* (the “Application”);<sup>2</sup> and upon the *Declaration of Neil F. Luria in Support of Chapter 11 Petition and First Day Motions* (“First Day Declaration”); and upon the affidavit of Matthew B. McGuire, a partner at Landis Rath & Cobb LLP (“LRC”) (the “McGuire Affidavit”); and the Court being satisfied, based upon the representations made in the Application and in the McGuire Affidavit that LRC represents or holds no interests adverse to the Debtor or the Debtor’s estate and it is disinterested under Bankruptcy Code section 101(14) and that the employment of LRC is necessary and is in the best interest of the Debtor; and the Court finding that: (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware dated February 29, 2012; (b) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and (c) the Court may enter

<sup>1</sup> The last four digits of the Debtor’s federal tax identification number is 0344. The Debtor’s mailing address is 821 Atlanta Street, Suite 124, Roswell, GA 30075.

<sup>2</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Application.

a final order consistent with Article III of the United States Constitution; and it appearing that sufficient notice of the Application has been given; and good cause appearing therefor; it is hereby

1. ORDERED that the Application is APPROVED as set forth herein; and it is further

2. ORDERED that the Debtor is authorized to retain and employ LRC as their co-counsel, *nunc pro tunc* to the Petition Date, pursuant to Bankruptcy Code section 327(a), for the purposes set forth in the Application and the McGuire Affidavit; and it is further

3. ORDERED that LRC shall apply for compensation for legal services rendered to the Debtor and reasonable expenses incurred in connection therewith in accordance with the sections 330 and 331 of the Bankruptcy Code, applicable Bankruptcy Rules, Local Rules, and any other orders of this Court; and it is further

4. ORDERED that the Retainer held by LRC shall be applied at the time of allowance of LRC's fees and expenses on a final basis, at which time LRC shall apply such remaining Retainer in satisfaction of compensation and reimbursement of expenses approved by the Court, and promptly pay to the Debtor's estate any retainer that remains after such application; and it is further

5. ORDERED that all fees and expenses incurred by LRC that are approved by the Court shall be treated as administrative expenses under Bankruptcy Code section 503; and it is further

6. ORDERED that the terms and conditions of this Order shall be immediately effective and enforceable upon its entry; and it is further

7. ORDERED that the Debtor is authorized and empowered to take such actions as may be necessary and appropriate to implement the terms of this Order; and it is further

8. ORDERED that this Court shall retain jurisdiction with respect to all matters related to the interpretation or implementation of this Order.

Dated: August 10th, 2021  
Wilmington, Delaware

  
JOHN T. DORSEY  
UNITED STATES BANKRUPTCY JUDGE