

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

SHARITY MINISTRIES, INC.,<sup>1</sup>

Debtor.

Chapter 11 (Subchapter V)

Case No.: 21-11001 (JTD)

**Ref. Nos. 56 & 116**

**ORDER APPROVING THE  
EMPLOYMENT AND RETENTION OF BAKER & HOSTETLER LLP  
AS COUNSEL FOR THE DEBTOR, *NUNC PRO TUNC* TO THE PETITION DATE**

Upon the application (the “Application”)<sup>2</sup> of the above-captioned debtor and debtor-in-possession (the “Debtor”) for entry of an order (this “Order”) under section 327(a) of the Bankruptcy Code, Bankruptcy Rules 2014 and 2016, and Local Rules 2014-1 and 2016-1, authorizing the Debtor to employ and retain the law firm of Baker & Hostetler LLP (“Baker”) under a general retainer as its attorneys *nunc pro tunc* to the Petition Date, all as more fully set forth in the Application; and upon consideration of the Rose Declaration, and the Court being satisfied, based on the representations made in the Application and Rose Declaration, that Baker is “disinterested” as such term is defined in section 101(14) of the Bankruptcy Code, as modified by section 1107(b) of the Bankruptcy Code, and as required under section 327(a) of the Bankruptcy Code, and that Baker represents no interest adverse to the Debtor’s estate with respect to the matters upon which it is engaged; and upon due and sufficient notice of the Application having been provided under the particular circumstances, and it appearing that no other or further notice need be provided; and the Court having found that it has jurisdiction over this matter pursuant to

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<sup>1</sup> The last four digits of the Debtor’s federal tax identification number is 0344. The Debtor’s mailing address is 821 Atlanta Street, Suite 124, Roswell, GA 30075.

<sup>2</sup> Capitalized terms used but not otherwise defined in this Order have the meanings ascribed to such terms in the Application.

28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated as of February 29, 2012; and the Court having found that the Application is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and that the Debtor consents to entry of a final order under Article III of the United States Constitution; and the Court having found that venue of this chapter 11 case and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and a hearing having been held to consider the relief requested in the Application (the “Hearing”); and the Court having determined that the legal and factual bases set forth in the Application and at the hearing thereon establish just cause for the relief granted herein; and good and sufficient cause appearing therefor, it is **HEREBY ORDERED THAT:**

1. The Application is granted as set forth herein.
2. The Debtor is authorized pursuant to section 327(a) of the Bankruptcy Code, Bankruptcy Rules 2014 and 2016, and Local Rule 2014-1, to employ and retain Baker as its attorneys in the chapter 11 case under a general retainer in accordance with Baker’s normal hourly rates and disbursement policies, upon the terms and conditions set forth in the Application and the Engagement Agreement, *nunc pro tunc* to the Petition Date.
3. Baker shall be compensated as delineated in the Rose Declaration and in accordance with the procedures set forth in sections 330 and 331 of the Bankruptcy Code and such Bankruptcy Rules and Local Rules as may then be applicable, from time to time, and such procedures as may be fixed by order of this Court.
4. All fees and expenses incurred by Baker that are approved by the Court shall be treated as administrative expenses under Bankruptcy Code section 503.

5. If at any time Baker increases the rates for its services, Baker will file a supplemental declaration with the Court describing such increases and provide notice of such increases to the Debtor, the United States Trustee, and the Subchapter V Trustee.

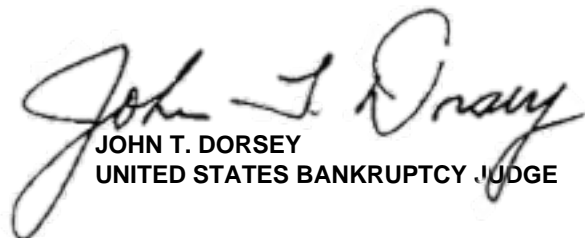
6. Baker shall use its best efforts to avoid any duplication of services provided by any of the Debtor's other retained professionals in this chapter 11 case.

7. Notwithstanding Bankruptcy Rule 6004(h) or any provision in the Federal Rules of Bankruptcy Procedure to the contrary, this Order is immediately effective and enforceable upon its entry.

8. The Debtor is authorized and empowered to take such actions as may be necessary and appropriate to implement the terms of this Order.

9. This Court shall retain jurisdiction over all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated: August 10th, 2021  
Wilmington, Delaware



JOHN T. DORSEY  
UNITED STATES BANKRUPTCY JUDGE