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IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

Chapter 11 (Subchapter V)

SHARITY MINISTRIES, INC.,¹

Case No.: 21-11001 (JTD)

Debtor.

Ref. Nos. 72 & 117

ORDER AUTHORIZING SHARITY MINISTRIES, INC. TO FILE DOCUMENTS CONTAINING MEMBER INFORMATION UNDER SEAL

Upon the Motion of Sharity Ministries, Inc. for Entry of an Order Authorizing Documents Containing Member Information to be Filed Under Seal (the "Motion")² of the above-captioned debtor and debtor-in-possession (the "Debtor") for entry of an order sealing Member Information pursuant to Bankruptcy Code section 107(c); and the Court having reviewed the Motion; and it appearing that the relief requested is in the best interests of the Debtor, its estate, creditors, and all other parties-in-interest; and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order of Reference from the United States District Court for the District of Delaware dated February 29, 2012; and the Court having found that this Motion is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Court may enter an order consistent with Article III of the United States Constitution; and the Court having found that venue of this proceeding and this Motion in this District is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that sufficient notice of the Motion has been given; and it appearing that there is good and sufficient cause for the relief set forth in this Order; and after due deliberation, and sufficient cause appearing therefor; it is hereby

¹ The last four digits of the Debtor's federal tax identification number is 0344. The Debtor's mailing address is 821 Atlanta Street, Suite 124, Roswell, GA 30075.

² Capitalized terms not defined herein shall have the same meaning as ascribed to them in the Motion.

ORDERED that the Motion is GRANTED as set forth herein; and it is further

ORDERED that all objections to the entry of this Order, to the extent not withdrawn or settled, are overruled; and it is further

ORDERED that the Certificate of Service and any Subsequent Pleadings containing Member Information (collectively, the "Confidential Documents") shall be filed under seal, with redacted versions omitting the Member Information filed publicly, provided that such Certificates of Service and Subsequent Pleadings shall contain the unique identifiers assigned to each member; and it is further

ORDERED that the Confidential Documents shall not be disseminated to anyone other than: (a) the Court; (b) the United States Trustee for the District of Delaware; (c) the Subchapter V Trustee; and (d) the Debtor and the professionals retained by the Debtor (collectively, the "Review Parties") without either: (i) the express written consent of Sharity; or (ii) further order of the Court, which order shall not be granted without notice and an opportunity to object being provided to the Debtor, provided, however, that to the extent a party-in-interest in this Chapter 11 Case is required or deems it necessary to serve a pleading on the Members, the Claims and Noticing Agent shall provide a means for such party-in-interest to serve such pleading on the Members; and it is further

ORDERED that the Review Parties shall acknowledge that the Confidential Documents are strictly confidential and shall not disclose such contents thereof to any Person³ other than the Review Parties unless otherwise ordered by this Court or unless applicable law provides otherwise; and it is further

ORDERED that notwithstanding anything to the contrary in the order relating to the retention of the claims and noticing agent [Docket No. 40], or any Local Rules or Bankruptcy

³ The term "Person" shall have the meaning ascribed to it in 11 U.S.C. § 101(41).

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Rules, the claims and noticing agent is authorized to file publicly available certificates of service

without disclosing the names, mailing addresses and email addresses of the Members, while

simultaneously filing certificates of service containing the foregoing information under seal; and

it is further

ORDERED that the Motion complies with Del. Bankr. L.R. 9018-1 and no further request

to seal any Subsequent Pleading is necessary or required with regard to documents containing

Member Information; and it is further

ORDERED that the terms and conditions of this Order shall be binding upon any

successor(s) in interest or privilege to the Review Parties; and it is further

ORDERED that the terms and conditions of this Order shall be immediately effective and

enforceable upon its entry; and it is further

ORDERED that the Review Parties are authorized and empowered to take such actions as

may be necessary and appropriate to implement the terms of this Order; and it is further

ORDERED that this Court shall retain jurisdiction with respect to all matters related to the

interpretation or implementation of this Order.

Dated: August 10th, 2021 Wilmington, Delaware

JUNIN 1. DUKSE

UNITED STATES BANKRUPTCY JUDG

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