

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SHARITY MINISTRIES, INC.,¹

Debtor.

Chapter 11 (Subchapter V)

Case No.: 21-11001 (JTD)

Ref. No. 13

CERTIFICATION OF COUNSEL

I, Nicolas E. Jenner, proposed counsel to the above-captioned debtor and debtor in possession (the “Debtor”) hereby certify as follows to the best of my knowledge, information and belief:

1. On July 8, 2021 (the “Petition Date”), the Debtor filed a voluntary petition for relief under Chapter 11 of Title 11 of the United States Code, 11 U.S.C. §§ 101, *et seq.* in the United States Bankruptcy Court for the District of Delaware (the “Court”).

2. On the Petition Date, the Debtor filed the *Debtor’s Motion for Entry of an Order (I) Authorizing the Debtor to Reject Certain Executory Contracts Nunc Pro Tunc to the Petition Date or Later Specified Rejection Date; and (II) Granting Certain Related Relief* [D.I. 13] (the “Motion”).

3. On July 29, 2021, the United States Trustee filed the *United States Trustee’s Omnibus Objection and Request for Adjournment Concerning Certain Second Day Motions and Reservation of Rights as to all Other Motions* [D.I. 78] (the “UST’s Objection”). The Debtor also received informal comments on the proposed form of order from the United States Trustee (the “UST’s Informal Comments,” collectively with the UST’s Objection, the “UST’s Response”).

¹ The last four digits of the Debtor’s federal tax identification number is 0344. The Debtor’s mailing address is 821 Atlanta Street, Suite 124, Roswell, GA 30075.

4. On July 29, 2021, the Alieria Companies filed the *Limited Objection of the Alieria Companies to Debtor's Motion for Entry of an Order (I) Authorizing the Debtor to Reject Certain Executory Contracts Nunc Pro Tunc to the Petition Date or Later Specified Rejection Date; and (II) Granting Certain Related Relief* [D.I. 81] (the "Alieria Objection", and together with the UST's Response, the "Responses")

5. To resolve the Responses, the Debtor has revised the proposed form of order (the "Revised Order"), a copy of which is attached hereto as **Exhibit A**. A copy of the Revised Order compared against the proposed order attached to the Motion is attached hereto as **Exhibit B**. The UST, Subchapter V Trustee and the Alieria Companies have no objection to the entry of the Revised Order. In accordance with the Court's electronic order processing procedures, a clean copy of the Revised Order shall be uploaded to CM/ECF.

6. Accordingly, the Debtor respectfully requests that the Court enter the Revised Order at its earliest convenience.

Dated: August 19, 2021
Wilmington, Delaware

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/s/ Nicolas E. Jenner

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