

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SHARITY MINISTRIES, INC.,¹

Debtor.

Chapter 11 (Subchapter V)

Case No.: 21-11001 (JTD)

Ref. Nos. 10 & 158

**ORDER (I) APPROVING THE SCOPE OF NOTICE WITH RESPECT TO THE
DEBTOR'S MEMBERS, (II) APPROVING OPT-IN PROCEDURE FOR ADDITIONAL
NOTICE, AND (III) GRANTING RELATED RELIEF**

Upon the motion (the "Motion")² of the Debtor for entry of an order (the "Order"): (i) approving the scope of service of all notices, motions, or applications required in this case with respect to the Members except for the Complete Notice Matters; and (ii) approving an Opt-In Procedure pursuant to which the Members can elect to receive additional notice in this case; and (ii) granting related relief, all as more fully set forth in the Motion; and upon consideration of the First Day Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware dated February 29, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that venue of this case and this proceeding is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Debtor's estate, its creditors, and other parties in interest; and this Court having found that the Debtor's notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion

¹ The last four digits of the Debtor's federal tax identification number is 0344. The Debtor's mailing address is 821 Atlanta Street, Suite 124, Roswell, GA 30075.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and the Debtor having revised the Opt-In Procedure as set forth herein to provide notice of filings in this case to members by email, unless otherwise requested, to the extent such notice is required by the Bankruptcy Rules and Local Rules; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is **HEREBY ORDERED THAT:**

1. The Motion is **GRANTED** as set forth herein.
2. The Debtor is authorized to give notice of every motion, objection, application, complaint, brief, memorandum, affidavit, declaration or other document filed in this case (collectively, "Filings") upon the Debtor's members by email, to the extent notice of such Filings is required to be given to parties in interest in this chapter 11 case by the Bankruptcy Rules and Local Rules; *provided, however*, the Debtor shall present all members with the opportunity to receive notice of such Filings by regular mail by clicking on a link in the email served upon members that shall direct members to the Debtor's website (<https://bmcgroup.com/sharity>) to complete a form (the "Opt-In Form") with the name and street address of the member requesting notice via regular mail (the "Opt-In Procedure"). After completing the Opt-In Form, the member will be added to the Service List in this case to receive notice by first-class mail of all future matters for which notice is required to be given to parties in interest in this chapter 11 case by the Bankruptcy Rules and Local Rules.
3. Nothing in this Order is intended or shall be deemed to affect the rights of creditors, interested parties, and members to receive notice of all matters or proceedings in this chapter 11 case, to the extent that such notice is required by the Bankruptcy Rules and Local Rules.

All Filings served by email shall include the Debtor's case name, In re Sharity Ministries, Inc., and the title of the Filing being served. If the title of the Filing is too long to fit within the subject line of the email, the subject line shall contain a shortened version of such title, and the text of the email shall contain the full name of such Filing. All Filings served by email shall include access to a computer file containing the entire document, including the proposed form of order and any exhibits, attachments or other materials in "pdf" format, readable by Adobe Acrobat or other equivalent document reader programs commonly available without cost. The relevant Filing shall either be attached to the email in the format specified above or the email shall contain a link to such Filing in such format.

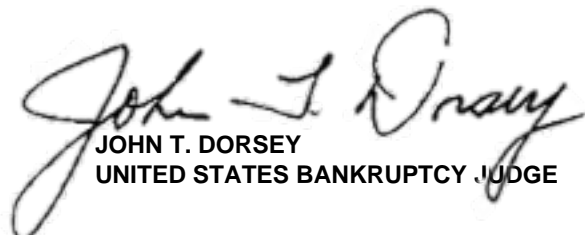
4. The Court finds that the Opt-In Procedure is reasonable and is appropriately designed to provide members with notice of Filings in this chapter 11 case, and further finds that this notice is appropriate under the circumstances of this case and no further or additional notice is required.

5. Sharity is authorized and empowered to take all actions necessary to implement the relief granted in this Order in accordance with the Motion.

6. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

7. Notwithstanding Bankruptcy Rule 6004(h), this Order shall be effective and enforceable immediately upon entry hereof and notice of the Motion as provided therein shall be deemed good and sufficient pursuant to the requirements of Bankruptcy Rule 6004(a) and the Local Rules.

Dated: August 19th, 2021
Wilmington, Delaware


JOHN T. DORSEY
UNITED STATES BANKRUPTCY JUDGE