IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11 (Subchapter V)
SHARITY MINISTRIES, INC.,1	Case No.: 21-11001 (JTD)
Debtor.	

NOTICE OF AGENDA FOR STATUS CONFERENCE SCHEDULED FOR AUGUST 30, 2021, AT 10:00 A.M. (PREVAILING EASTERN TIME), BEFORE THE HONORABLE JOHN T. DORSEY AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, LOCATED AT 824 NORTH MARKET STREET, 5TH FLOOR, COURTROOM NO. 5, WILMINGTON, DELAWARE 19801

This hearing will be held via ZOOM videoconference

All parties must now register for the ZOOM call. When registering, please copy and paste the below link to your browser. After parties register, they will receive an email from the Court providing the log-in information for the scheduled hearing. All parties should register no later than August 30, 2021 at 9:00 a.m. Eastern Time (US and Canada).

https://debuscourts.zoomgov.com/meeting/register/vJIsc-moqzMoHVaS55tFn2od_jjEcclmbMc

COURTCALL WILL NOT BE USED FOR THIS HEARING

<u>Topic: Sharity Ministries, Inc. - Case No. 21-11001(JTD)</u> When: August 30, 2021 at 10:00 a.m. Eastern Time (US and Canada)

YOU MUST USE YOU FULL NAME WHEN LOGGING INTO ZOOM OR YOU WILL NOT BE ALLOWED INTO THE MEETING.

STATUS CONFERENCE:

1. At the request of the Court there will be a status conference.

Objection Deadline: None.

Responses Received: None.

¹ The last four digits of the Debtor's federal tax identification number is 0344. The Debtor's mailing address is 821

Atlanta Street, Suite 124, Roswell, GA 30075.

Related Documents:

- A. Order Holding in Abeyance in Part, and Granting in Part, the United States Trustee's Motion to Remove the Debtor in Possession Pursuant to 11 U.S.C. § 1185, or Alternatively, Motion to Authorize the Subchapter V Trustee to Investigate the Debtor's Financial Affairs Pursuant to 11 U.S.C. § 1183 and Ordering the Appointment of an Official Committee of Members Pursuant to 11 U.S.C. §§ 1181(b) and 1102(a)(2) [D.I. 144, entered on August 12, 2021]
- B. Subchapter V Status Report [D.I. 151, filed on August 16, 2021]

Status: This matter is going forward as a status conference.

Dated: August 26, 2021

Wilmington, Delaware

LANDIS RATH & COBB LLP

/s/ Nicolas E. Jenner

Adam G. Landis (No. 3407) Matthew B. McGuire (No. 4366) Nicolas E. Jenner (No. 6554) 919 Market Street, Suite 1800 Wilmington, Delaware 19801 Telephone: (302) 467-4400 Facsimile: (302) 467-4450

Email: landis@lrclaw.com mcguire@lrclaw.com jenner@lrclaw.com

-and-

BAKER & HOSTETLER LLP

Jorian L. Rose (Admitted *pro hac vice*)
Jason I. Blanchard (Admitted *pro hac vice*)
Elyssa S. Kates (Admitted *pro hac vice*)
45 Rockefeller Plaza
New York, New York 10111
Telephone: (212) 589-4200
Facsimile: (212) 589-4201
Email: jrose@bakerlaw.com

jblanchard@bakerlaw.com ekates@bakerlaw.com Andrew V. Layden (Admitted *pro hac vice*) SunTrust Center, Suite 2300 200 South Orange Avenue Orlando, FL 32801-3432 Telephone: 407) 649-4000

Facsimile: (407) 841-0168 Email: alayden@bakerlaw.com

Counsel for the Debtor and Debtor-in-Possession