

## **EXHIBIT B**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

SHARITY MINISTRIES, INC.,<sup>1</sup>

Debtor.

Chapter 11 (Subchapter V)

Case No.: 21-11001 ( )

**STATEMENT PURSUANT TO BANKRUPTCY CODE SECTIONS 329 AND  
504, BANKRUPTCY RULE 2016 AND LOCAL RULE 2016-1**

1. Pursuant to Bankruptcy Code sections 329 and 504, Bankruptcy Rule 2016, and Local Rule 2016-1, Landis Rath and Cobb LLP (“LRC”)<sup>2</sup> states that the undersigned is one of the primary attorneys responsible for LRC’s representation of the above captioned debtor and debtor-in-possession (collectively, the “Debtor”) in this Chapter 11 Case.

2. Pursuant to the engagement agreement dated June 29, 2021 (the “Engagement Agreement”) between the Debtor and LRC, the Debtor agreed to compensate LRC for legal services provided or to be provided in connection with the Debtor’s Chapter 11 Case. The Engagement Agreement also called for the Debtor to reimburse LRC for all actual and necessary expenses incurred in connection with the Debtor’s Chapter 11 Case.

3. Within ninety (90) days of the Petition Date, LRC received a retainer payment on July 2, 2021 from the Debtor in the amount of \$75,000 (the “Retainer”) in advance payment for and to secure the payment of actual and estimated professional fees and disbursements to be incurred prior to the Petition Date. Prior to the Petition Date, LRC was paid by the Debtor after the submission of an invoice in the amount of \$67,024.50.

---

<sup>1</sup> The last four digits of the Debtor’s federal tax identification number is 0344. The Debtor’s mailing address is 821 Atlanta Street, Suite 124, Roswell, GA 30075.

<sup>2</sup> All capitalized terms not otherwise defined shall have the same meanings ascribed to them in the Application.

4. Prior to the Petition Date, LRC received the following payments:

<b><u>Retainer Payments</u></b>	
<b>Date Payment Received</b>	<b>Amount of Payment</b>
July 2, 2021	\$75,000.00
<b><u>Invoice Payments</u></b>	
<b>Date Payment Received</b>	<b>Amount of Payment</b>
July 8, 2021	\$67,024.50 (drawn from retainer)

At no time prior to the Petition Date did LRC's invoiced fees and expenses exceed the amount of the Retainer. After application of the Retainer to all outstanding and anticipated prepetition fees and expenses, LRC is holding a Retainer of \$7,975.50 to secure payment of remaining prepetition and postpetition fees and expenses. LRC will hold the balance of the Retainer, subject to further order of the Court, as a retainer for postpetition fees and expenses in connection with this Chapter 11 Case.

**[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]**

5. LRC has not shared or agreed to share any compensation it has received or will receive in connection with the Debtor's Chapter 11 Case with any individual who is not a full-time employee of LRC.

Dated: July 8, 2021  
Wilmington, Delaware

**LANDIS RATH & COBB LLP**

/s/ Matthew B. McGuire

Adam G. Landis (No. 3407)  
Matthew B. McGuire (No. 4366)  
Nicolas E. Jenner (No. 6554)  
919 Market Street, Suite 1800  
Wilmington, Delaware 19801  
Telephone: (302) 467-4400  
Facsimile: (302) 467-4450  
Email: landis@lrclaw.com  
mcguire@lrclaw.com  
jenner@lrclaw.com

*Proposed Co-Counsel to the Debtor  
and Debtor-In-Possession*