

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SHARITY MINISTRIES, INC.,¹

Debtor.

Chapter 11 (Subchapter V)

Case No.: 21-11001 (JTD)

Hearing Date: September 30, 2021 at 3:00 p.m. (ET)
Objection Deadline: September 21, 2021 at 4:00 p.m. (ET)

NOTICE OF HEARING

TO: (i) the Office of the United States Trustee for the District of Delaware; (ii) the Subchapter V Trustee; (iii) the Official Committee of Members; (iv) the parties included on the Debtor's list of its largest unsecured creditors; (v) the counterparties to the Subject Contracts; (vi) relevant regulatory authorities identified on the affidavit of service filed in connection with this Motion; and (vii) all parties who, as of the filing of this Motion, have filed a notice of appearance and request for service of papers pursuant to Bankruptcy Rule 2002.

PLEASE TAKE NOTICE that on September 7, 2021 the above-captioned debtor and debtor-in-possession (the "Debtor") filed the *Debtor's Motion for Entry of an Order (I) Extending the General Bar Date for Filing Proofs of Claim, and (II) Approving the Manner of Notice Thereof* (the "Motion") with the United States Bankruptcy Court for the District of Delaware (the "Court"):

PLEASE TAKE FURTHER NOTICE that responses or objections, if any, to the relief requested in the Motion must be filed with the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801, on or before **September 21, 2021 at 4:00 P.M. (ET)**. At the same time, you must also serve a copy of the objection upon the following parties so as to be received no later than **September 21, 2021 at 4:00 P.M. (ET)**: (1) proposed co-counsel to the Debtor, Baker & Hostetler, LLP, 45 Rockefeller Plaza, New York, New York 10111 (Attn: Jorian L. Rose, Esq., jrose@bakerlaw.com, Jason I. Blanchard, Esq., jblanchard@bakerlaw.com, and Elyssa S. Kates, Esq., ekates@bakerlaw.com); Baker & Hostetler, LLP, 200 South Orange Avenue, Suite 2300, Orlando, Florida 32801 (Attn: Andrew V. Layden, Esq., alayden@bakerlaw.com); and Landis Rath & Cobb LLP, 919 Market Street, Suite 1800, Wilmington, Delaware 19801 (Attn: Matthew B. McGuire, Esq., mcguire@lrclaw.com and Nicolas E. Jenner, Esq., jenner@lrclaw.com); (2) Office of the United States Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, (Attn: Rosa Sierra, Esq., rosa.sierra@usdoj.gov); (3) the Subchapter V Trustee, c/o Gellert Scali Busenkell & Brown LLC, 8 Penn Center 1628 John F. Kennedy Boulevard, Suite 1901, Philadelphia, Pennsylvania 19103 (Attn: Holly Smith Miller, Esq., hsmiller@gsbblaw.com); and (4) Co-counsel to the Official Committee of Members, Sirianni Youtz Spoonemore Hamburger PLLC, 3101 Western Avenue, Suite 350 Seattle, Washington 98121 (Attn: Eleanor Hamburger, Esq., ele@syllaw.com); Mehri & Skalet, PLLC, 1250 Connecticut Avenue, NW, Suite 300, Washington, D.C. 20036 (Attn: Cyrus Mehri, Esq., CMehri@findjustice.com); Stevens & Lee,

¹ The last four digits of the Debtor's federal tax identification number is 0344. The Debtor's mailing address is 821 Atlanta Street, Suite 124, Roswell, GA 30075.

P.C., 919 North Market Street, Suite 1300, Wilmington, Delaware 19801 (Attn: Joseph H. Huston, Jr., Esq., joseph.huston@stevenslee.com and David W. Giattino, Esq., david.giattino@stevenslee.com).

A HEARING ON THE MOTION WILL BE HELD ON **SEPTEMBER 30, 2021 at 3:00 P.M. (ET)** BEFORE THE HONORABLE JOHN T. DORSEY, IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 NORTH MARKET STREET, 5th FLOOR, COURTROOM NO. 5 WILMINGTON, DELAWARE 19801.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

Dated: September 7, 2021
Wilmington, Delaware

LANDIS RATH & COBB LLP

/s/ Nicolas E. Jenner

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