

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

SHARITY MINISTRIES, INC.,<sup>1</sup>

Debtor.

Chapter 11 (Subchapter V)

Case No. 21-11001 (JTD)

**Hearing Date:** N/A

**Objection Deadline:** September 30, 2021 at 4:00 p.m. (ET)

**NOTICE OF HEARING**

TO: (a) the U.S. Trustee; (b) the Subchapter V Trustee; (c) the Official Committee of Members and (d) all parties required to be given notice in the Interim Compensation Order.

Landis Rath & Cobb LLP (“LRC”), counsel to the above-captioned debtor and debtor-in-possession (the “Debtor”), filed the *Second Monthly Application of Baker & Hostetler LLP, Counsel to the Debtor, for Compensation and Reimbursement of Expenses for the Period from August 1, 2021 through August 31, 2021* (the “Application”). The Application seeks fees in the amount of \$167,557.14 (80% of \$209,446.43) and expenses in the amount of \$903.97 for the period August 1, 2021 through August 31, 2021.

Objections, if any, to the relief requested in the Application must be filed with the United States Bankruptcy Court, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801, on or before **September 30, 2021 at 4:00 p.m. (ET)**.

At the same time, you must also serve a copy of the objection upon the following parties so as to be received no later than **4:00 p.m. (ET) on September 30, 2021**:

(1) Co-counsel to the Debtor, Baker & Hostetler, LLP, 45 Rockefeller Plaza, New York, New York 10111 (Attn: Jorian L. Rose, Esq., jrose@bakerlaw.com, Jason I. Blanchard, Esq., jblanchard@bakerlaw.com, and Elyssa S. Kates, Esq., ekates@bakerlaw.com); Baker & Hostetler, LLP, 200 South Orange Avenue, Suite 2300, Orlando, Florida 32801 (Attn: Andrew V. Layden, Esq., alayden@bakerlaw.com); and Landis Rath & Cobb LLP, 919 Market Street, Suite 1800, Wilmington, Delaware 19801 (Attn: Matthew B. McGuire, Esq., mcguire@lrclaw.com and Nicolas E. Jenner, Esq., jenner@lrclaw.com); (2) Office of the United States Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, (Attn: Rosa Sierra, Esq., rosa.sierra@usdoj.gov); (3) the Subchapter V Trustee, c/o Gellert Scali Busenkell & Brown LLC, 8 Penn Center 1628 John F. Kennedy Boulevard, Suite 1901, Philadelphia, Pennsylvania 19103 (Attn: Holly Smith Miller, Esq., hsmiller@gsbblaw.com); and (4) Co-counsel to the Official Committee of Members, Sirianni Youtz Spoonemore Hamburger

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<sup>1</sup> The last four digits of the Debtor’s federal tax identification number is 0344. The Debtor’s mailing address is 821 Atlanta Street, Suite 124, Roswell, GA 30075.

PLLC, 3101 Western Avenue, Suite 350 Seattle, Washington 98121 (Attn: Eleanor Hamburger, Esq., ele@sylaw.com); Mehri & Skalet, PLLC, 1250 Connecticut Avenue, NW, Suite 300, Washington, D.C. 20036 (Attn: Cyrus Mehri, Esq., CMehri@findjustice.com); Stevens & Lee, P.C., 919 North Market Street, Suite 1300, Wilmington, Delaware 19801 ( Attn: Joseph H. Huston, Jr., Esq., joseph.huston@stevenslee.com and David W. Giattino, Esq., david.giattino@stevenslee.com).

PLEASE TAKE FURTHER NOTICE THAT PURSUANT TO THE ORDER ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR PROFESSIONALS [D.I. 134], IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURE, THE DEBTOR WILL BE AUTHORIZED TO PAY 80% OF REQUESTED FEES AND 100% OF REQUESTED EXPENSES WITHOUT FURTHER COURT ORDER. ONLY IF AN OBJECTION IS PROPERLY AND TIMELY FILED IN ACCORDANCE WITH THE ABOVE PROCEDURES WILL A HEARING BE HELD ON THE APPLICATION.

Dated: September 10, 2021  
Wilmington, Delaware

**LANDIS RATH & COBB LLP**

/s/ Nicolas E. Jenner

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-and-

**BAKER & HOSTETLER LLP**

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*Counsel for the Debtor and  
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