

STATEMENT OF FINANCIAL AFFAIRS
UNITED STATES BANKRUPTCY COURT
Middle District of Tennessee

In re: Sofa Express, Inc
(Debtor)

Case No. 07-09024-KML

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. Do not include the name or address of a minor child in this statement. Indicate payments, transfers and the like to minor children by stating "a minor child." See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None", mark the box labeled "None".** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In Business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within the six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

Statement of Financial Affairs
Sofa Express, Inc
Case # 07-09024-KML

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None

1. Income from employment or operation of business

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of the calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

AMOUNT

SOURCE

\$146,995,820 Net Sales
\$211,001,012 Net Sales
\$233,838,874 Net Sales

FY 2007 (12/31/2006 - 12/05/2007) - Operation of Business
FY 2006 (01/01/2006 - 12/30/2006) - Operation of Business
FY 2005 (12/26/2004 - 12/31/2005) - Operation of Business

Statement of Financial Affairs
Sofa Express, Inc
Case # 07-09024-KML

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None

2. Income other than from employment or operation of business

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$ 10,115.98	Interest Income FYE 2007
\$ 3,181.94	Interest Income FYE 2006
\$ 17,360.29	Interest Income FYE 2005
\$ 900,000.00	Sale of 100% interest in Retail Furniture Express, LLC to Klaussner Furniture Industries, Inc. for proceeds of \$900,000 in March 2007
\$ 490,000.00	Sale of 49% interest in BFD Middle Atlantic, LLC to Klaussner Furniture of California for proceeds of \$490,000 in March 2007

Statement of Financial Affairs
Sofa Express, Inc
Case # 07-09024-KML

3. Payments to creditors (Complete a. or b., as appropriate, and c.)

☒ **X**
None

- a. Individual or joint debtor(s) with primarily consumer debts:** List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case if the aggregate value of all the property that constitutes or is affected by such transfer is not less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING

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None

- b. Debtor whose debts are not primarily consumer debts:** List each payments or transfer to any creditor made within **90 days** immediately preceding the commencement of the case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$5,475. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
see attached schedule 7-3(b)(1) and (2)		\$ 16,320,211.64	\$ 5,451,982.01

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None

- c. All debtors:** List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING

Sofa Express, Inc
Case #7-090724 - KML
Schedule 7-3(b)1 - Checks Cleared (9/7/07 - 12/05/07)

Creditor Name	Address	Check #	Check Amount	Date Cleared	Total to Creditor	Balance	Owing
A.C LAUREL, LLC	C/O REGENCY COURT SAVANNAH 400 MALL BLVD. SUITE M SAVANNAH, GA 31406	1320829	23,355.08	09-Oct-07			
		1322498	23,355.08	07-Nov-07			
					\$ 46,710.16	\$	-
ADP, INC.	PO BOX 7247-0351 PHILADELPHIA, PA 19170-0351	1318358	3,222.06	9/7/2007			
		1318571	2,659.02	9/7/2007			
		1319239	1,077.79	9/20/2007			
		1319448	1,463.22	9/21/2007			
		1319782	1,476.30	9/25/2007			
		1320283	4,049.81	02-Oct-07			
		1320847	720.00	11-Oct-07			
		1321089	1,469.08	09-Oct-07			
		1321454	1,131.51	17-Oct-07			
		1321558	1,880.19	23-Oct-07			
		1321971	1,194.63	30-Oct-07			
		1322584	1,602.79	07-Nov-07			
		1323597	2,591.20	29-Nov-07	\$ 24,537.60	\$	3,764.24
ADT SECURITY SERVICES	ONE TOWN CENTER ROAD BOCA RATON, FL 33431	1318962	511.30	9/14/2007			
		1319238	102.88	9/17/2007			
		1320007	2,831.95	9/25/2007			
		1321888	2,831.95	23-Oct-07			
		1321970	20.52	30-Oct-07			
		1322321	151.94	05-Nov-07	\$ 6,450.54	\$	877.70
AGILYSYS, INC.	3914 PAYSHERE CIRCLE CHICAGO, IL 60674	1320849	10,595.06	09-Oct-07			
					\$ 10,595.06	\$	-
AKRON BEACON JOURNAL	44 EAST EXCHANGE ST P.O. BOX 3661 AKRON, OH 44308	1319454	9,910.54	9/20/2007			
		1321889	10,176.00	25-Oct-07	\$ 20,086.54	\$	5,609.69
SCHUENEMAN, ALISA A	3710 RUBYTHROAT DRIVE COLUMBUS, OH 43230	1319559	352.96	03-Oct-07			
		1320077	2,623.75	03-Oct-07			
		1322238	1,480.21	13-Nov-07			
		1323095	573.06	13-Nov-07	\$ 5,029.98	\$	-
ALL STATE MANAGEMENT CO.	HERBERT A POLK 32915 AURORA ROAD, SUITE 330 OLON, OH 44139	1320815	14,933.00	09-Oct-07			
		1322484	14,933.00	05-Nov-07	\$ 29,866.00	\$	14,933.00
ALSTON & BIRD LLP	ONE ATLANTIC CENTER 1201 WEST PEACHTREE STREET ATLANTA, GA 30309	1320012	9,357.50	9/27/2007			
					\$ 9,357.50	\$	-
AMERICAN COLORSCANS	7465 WORTHINGTON-GALENA ROAD WORTHINGTON, OH 43085	1320010	2,599.20	02-Oct-07			
		1320851	2,226.43	12-Oct-07			
		1322324	3,255.68	09-Nov-07	\$ 8,081.31	\$	6,511.30
AMERICAN ELECTRIC POWER	1 RIVERSIDE PLAZA	1318963	3,726.44	9/12/2007			

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Case #7-090724 - KML
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Creditor Name	Address	Check #	Check Amount	Date Cleared	Total to Creditor	Balance	Owing
	COLUMBUS, OH 43215	1319240	7,321.61	9/17/2007			
		1319450	78.99	9/20/2007			
		1320009	2,004.05	9/25/2007			
		1320288	27,700.14	01-Oct-07			
		1320662	4,881.63	02-Oct-07			
		1321090	3,470.60	09-Oct-07			
		1321206	2,096.77	15-Oct-07			
		1321456	4,490.27	16-Oct-07			
		1321973	2,235.91	29-Oct-07			
		1322183	25,011.73	31-Oct-07			
		1322322	4,450.90	05-Nov-07			
		1322997	9,579.56	16-Nov-07	\$ 97,048.60	\$ 53,013.37	
AMERICAN EXPRESS	P.O. BOX 360001 FT. LAUDERDALE, FL 33336-0001	1318785	22,219.59	9/10/2007			
		1319242	364.90	9/18/2007			
		1319451	11,843.18	9/18/2007			
		1321091	29,996.31	09-Oct-07			
		1322739	519.77	14-Nov-07			
		1322998	10,980.96	16-Nov-07			
		1323158	10,289.60	20-Nov-07	\$ 86,214.31	\$ 655.31	
AT&T	175 EAST HOUSTON SAN ANTONIO, TX 78205-2233	1320854	2,261.11	09-Oct-07			
		1320855	1,632.41	11-Oct-07			
		1321094	1,065.68	09-Oct-07			
		1321458	2,027.82	22-Oct-07			
		1321977	480.30	30-Oct-07			
		1322186	338.58	31-Oct-07	\$ 7,805.90	\$ 10,597.80	
VASQUENZ, BARBARA	121 LEATHER LEAF LANE LEBANON, OH 45036	1363833	6,221.48	30-Nov-07	\$ 6,221.48	\$ -	
BB&T FACTORS CORPORATION	P.O. BOX 890011 CHARLOTTE, NC 28289-0011	1318845	31,162.08	9/10/2007			
		1319223	18,834.07	9/12/2007			
		1319332	18,004.58	9/17/2007			
		1319530	49,727.00	9/19/2007			
		1319852	30,281.66	9/24/2007			
		1320053	4,670.00	9/25/2007			
		1320436	6,652.00	01-Oct-07			
		1320729	12,436.55	03-Oct-07			
		1321164	22,896.00	11-Oct-07			
		1321251	45,810.10	15-Oct-07			
		1321507	6,916.80	17-Oct-07			
		1321619	27,405.58	22-Oct-07			
		1321934	14,512.28	23-Oct-07			
		1322012	10,454.86	30-Oct-07			

Sofa Express, Inc
Case #7-090724 - KML
Schedule 7-3(b)1 - Checks Cleared (9/7/07 - 12/05/07)

Creditor Name	Address	Check #	Check Amount	Date Cleared	Total to Creditor	Balance	Owing
		1322229	5,547.16	30-Oct-07			
		1322459	10,647.00	06-Nov-07			
		1322624	23,240.00	07-Nov-07			
		1322821	18,783.00	14-Nov-07	\$ 357,980.72	\$ 245,430.02	
BENNER MECHANICAL & ELECTRICAL	1760 LAKELAND PARK DR BURLINGTON, KY 41005	1318966	389.12	9/11/2007			
		1319246	266.88	9/17/2007			
		1320664	13,373.96	03-Oct-07			
		1321095	2,313.92	09-Oct-07			
		1322329	2,247.74	05-Nov-07			
		1322745	2,205.12	13-Nov-07	\$ 20,796.74	\$ 14,885.70	
BIG G EXPRESS	190 HAWKINS DRIVE SHELBYVILLE, TN 37162	1319229	10,615.27	9/18/2007			
		1319867	4,452.56	9/24/2007			
		1321083	4,925.80	09-Oct-07			
		1321636	3,999.16	22-Oct-07			
		1322570	3,817.36	06-Nov-07	\$ 27,810.15	\$ 16,324.66	
BOUMA FURNITURE EXPRESS	2700 REMICO ST S.W. WYOMING, MI 49519	1318776	975.00	9/10/2007			
		1319230	311.77	9/17/2007			
		1319776	230.59	9/24/2007			
		1320274	1,000.00	01-Oct-07			
		1320836	1,166.79	09-Oct-07			
		1321200	90.08	15-Oct-07			
		1321960	1,066.54	29-Oct-07			
		1322175	519.64	31-Oct-07			
		1322729	1,000.00	13-Nov-07	\$ 6,360.41	\$ 3,082.50	
BURBANK'S J & J SOLUTIONS	10705 BURBANK RD BURBANK, OH 44214	1318582	7,713.38	9/11/2007			
		1318788	3,039.89	9/11/2007			
		1320666	2,409.22	03-Oct-07			
		1321561	249.85	25-Oct-07			
		1321891	2,736.55	25-Oct-07			
		1322747	142.44	28-Nov-07	\$ 16,291.33	\$ 2,879.36	
C.E.S. (CITY ELECTRIC SUPPLY)	2377 BOSTON ROAD UNIT 2 P.O. BOX 1006 WILBRAHAM, MA 01095	1318383	426.51	9/20/2007			
		1318593	250.44	9/7/2007			
		1319267	208.87	9/20/2007			
		1319804	1,412.88	9/26/2007			
		1320023	244.55	9/26/2007			
		1320313	4.74	04-Oct-07			
		1320681	1,463.61	04-Oct-07			
		1321111	133.29	11-Oct-07			
		1321466	109.74	19-Oct-07			
		1321893	406.16	24-Oct-07			
		1321569	725.30	29-Oct-07			

Sofa Express, Inc
Case #7-090724 - KML
Schedule 7-3(b)1 - Checks Cleared (9/7/07 - 12/05/07)

Creditor Name	Address	Check #	Check Amount	Date Cleared	Total to Creditor	Balance	Owing
FUELMAN - CARD SERVICES	655 ENGINEERING DRIVE, STE 300 NORCROSS, GA 30092	1322336	5.81	09-Nov-07	\$ 5,391.90	\$	2,691.23
		1318991	14,049.05	9/10/2007			
		1319819	12,332.84	9/24/2007			
		1321231	11,814.31	15-Oct-07			
		1322203	11,068.09	29-Oct-07			
		1323436	9,703.15	19-Nov-07			
		1323610	11,092.20	26-Nov-07	\$ 70,059.64	\$	8,870.80
CAROLINA HANDLING CORP HQ	3101 PIPER LANE CHARLOTTE, NC 28208	1318982	346.07	9/13/2007			
		1319471	502.18	9/19/2007			
		1320685	917.40	03-Oct-07			
		1321470	1,334.56	17-Oct-07			
		1322344	917.40	06-Nov-07			
		1322593	747.85	08-Nov-07			
		1322775	668.88	14-Nov-07	\$ 5,434.34	\$	2,043.72
CAROLYN RICE, TREASURER	TREASURER MONTGOMERY COUNTY 451 WEST 3RD ST DAYTON, OH 45422-0476	1319306	3,620.50	9/17/2007			
		1319500	2,567.34	9/20/2007	\$ 6,187.84	\$	-
CBK LTD.	600 EAST SHERWOOD DRIVE UNION CITY, TN 38281-0143	1322638	31,024.93	06-Nov-07			
		1322822	6,390.46	13-Nov-07	\$ 37,415.39	\$	6,910.52
CHARTER MEDIA-2219	125 THE PARKWAY - SUITE 200 GREENVILLE, SC 29615	1320874	5,664.40	11-Oct-07			
					\$ 5,664.40	\$	18,471.28
CHASE EQUIPMENT LEASING INC	CORP. PROCESSING DEPT. 0993 1111 POLARIS PARKWAY, SUITE A3 COLUMBUS, OH 43240	1318975	458.59	9/12/2007			
		1319263	2,065.64	9/14/2007			
		1321465	2,490.12	15-Oct-07	\$ 5,014.35	\$	4,385.80
CINTAS - NASHVILLE	6800 CINTAS BLVD	1318589	102.20	9/7/2007			
CINTAS - NASHVILLE	MASON, OH 45040	1318795	33.27	9/12/2007			
CINTAS - NASHVILLE		1318972	128.42	9/13/2007			
CINTAS - NASHVILLE		1319256	33.27	9/20/2007			
CINTAS - NASHVILLE		1319462	21.85	9/19/2007			
CINTAS - NASHVILLE		1319796	193.97	9/26/2007			
CINTAS - NASHVILLE		1320019	21.85	9/26/2007			
CINTAS - NASHVILLE		1320304	33.27	03-Oct-07			
CINTAS - NASHVILLE		1320674	128.42	04-Oct-07			
CINTAS - NASHVILLE		1320862	33.27	12-Oct-07			
CINTAS - NASHVILLE		1321105	43.70	12-Oct-07			
CINTAS - NASHVILLE		1321215	33.27	17-Oct-07			
CINTAS - NASHVILLE		1322758	165.36	14-Nov-07			
CINTAS #001		1318800	23.50	9/10/2007			
CINTAS #001		1319264	23.50	9/18/2007			
CINTAS #001		1319802	23.50	9/24/2007			
CINTAS #001		1320022	23.50	9/26/2007			

Sofa Express, Inc
Case #7-090724 - KML
Schedule 7-3(b)1 - Checks Cleared (9/7/07 - 12/05/07)

Creditor Name	Address	Check #	Check Amount	Date Cleared	Total to Creditor	Balance	Owing
CINTAS #001		1320679	23.50	03-Oct-07			
CINTAS #001		1321109	23.50	12-Oct-07			
CINTAS #001		1321218	23.50	15-Oct-07			
CINTAS #001		1322762	70.50	09-Nov-07			
CINTAS #009		1318802	87.85	9/13/2007			
CINTAS #009		1319266	79.36	9/18/2007			
CINTAS #009		1320312	57.80	01-Oct-07			
CINTAS #009		1321110	44.73	12-Oct-07			
CINTAS #009		1321220	79.36	18-Oct-07			
CINTAS #009		1322764	248.18	14-Nov-07			
CINTAS #218		1318791	21.40	9/12/2007			
CINTAS #218		1319252	21.40	9/18/2007			
CINTAS #218		1319791	21.40	9/25/2007			
CINTAS #218		1320297	21.40	04-Oct-07			
CINTAS #218		1320858	21.40	09-Oct-07			
CINTAS #218		1321211	21.40	18-Oct-07			
CINTAS #218		1322752	85.60	14-Nov-07			
CINTAS #314		1318801	95.90	9/11/2007			
CINTAS #314		1319265	45.90	9/20/2007			
CINTAS #314		1319803	95.90	9/26/2007			
CINTAS #314		1320311	45.90	03-Oct-07			
CINTAS #314		1320680	50.00	04-Oct-07			
CINTAS #314		1320867	45.90	11-Oct-07			
CINTAS #314		1321219	95.90	16-Oct-07			
CINTAS #314		1322763	233.60	14-Nov-07			
CINTAS #368		1319795	100.48	9/25/2007			
CINTAS #368		1320301	75.36	03-Oct-07			
CINTAS #368		1320673	25.12	03-Oct-07			
CINTAS #368		1321104	25.12	12-Oct-07			
CINTAS #368		1322191	25.12	31-Oct-07			
CINTAS #368		1322757	75.36	14-Nov-07			
CINTAS #G65		1319260	84.80	9/21/2007			
CINTAS #G65		1319798	21.20	9/27/2007			
CINTAS #G65		1321217	84.80	18-Oct-07			
CINTAS CORP		1319248	369.60	9/18/2007			
CINTAS CORP		1319458	21.40	9/19/2007			
CINTAS CORP		1319787	25.09	9/25/2007			
CINTAS CORP		1321099	344.51	12-Oct-07			
CINTAS CORP -#011		1318584	65.03	9/7/2007			
CINTAS CORP -#011		1318789	63.16	9/12/2007			
CINTAS CORP -#011		1318969	44.34	9/14/2007			

Sofa Express, Inc
Case #7-090724 - KML
Schedule 7-3(b)1 - Checks Cleared (9/7/07 - 12/05/07)

Creditor Name	Address	Check #	Check Amount	Date Cleared	Total to Creditor	Balance	Owing
CINTAS CORP -#011		1319250	150.73	9/19/2007			
CINTAS CORP -#011		1319459	44.34	9/20/2007			
CINTAS CORP -#011		1319789	86.00	9/26/2007			
CINTAS CORP -#011		1320016	65.03	01-Oct-07			
CINTAS CORP -#011		1320295	42.47	03-Oct-07			
CINTAS CORP -#011		1320670	66.12	04-Oct-07			
CINTAS CORP -#011		1321101	109.65	12-Oct-07			
CINTAS CORP -#011		1321461	21.50	18-Oct-07			
CINTAS CORP -#011		1321563	21.78	25-Oct-07			
CINTAS CORP -#011		1322189	1,252.34	01-Nov-07			
CINTAS CORP -#011		1322750	383.98	15-Nov-07			
CINTAS CORP #018		1318595	227.00	9/7/2007			
CINTAS CORP #018		1319268	429.69	9/21/2007			
CINTAS CORP #018		1319466	114.22	9/26/2007			
CINTAS CORP #018		1319805	23.06	9/28/2007			
CINTAS CORP #018		1321221	525.80	17-Oct-07			
CINTAS CORP #02		1318968	47.46	9/11/2007			
CINTAS CORP #02		1319457	47.46	9/20/2007			
CINTAS CORP #02		1319786	24.29	9/25/2007			
CINTAS CORP #02		1320015	23.17	9/25/2007			
CINTAS CORP #02		1320294	24.29	01-Oct-07			
CINTAS CORP #02		1321097	70.63	12-Oct-07			
CINTAS CORP #02		1321460	47.46	22-Oct-07			
CINTAS CORP #02		1322748	189.84	14-Nov-07			
CINTAS CORP #045		1317727	58.83	9/7/2007			
CINTAS CORP #045		1318793	121.16	9/11/2007			
CINTAS CORP #045		1319254	50.98	9/18/2007			
CINTAS CORP #045		1319793	50.98	04-Oct-07			
CINTAS CORP #045		1320299	50.98	04-Oct-07			
CINTAS CORP #045		1320859	50.98	09-Oct-07			
CINTAS CORP #045		1321213	52.15	16-Oct-07			
CINTAS CORP #045		1322754	104.30	14-Nov-07			
CINTAS CORP #200		1318792	141.27	9/12/2007			
CINTAS CORP #200		1318971	27.03	9/14/2007			
CINTAS CORP #200		1319253	189.55	9/18/2007			
CINTAS CORP #200		1319792	165.41	9/27/2007			
CINTAS CORP #200		1320017	51.17	9/26/2007			
CINTAS CORP #200		1320298	109.77	03-Oct-07			
CINTAS CORP #200		1320671	85.03	03-Oct-07			
CINTAS CORP #200		1321102	256.02	12-Oct-07			
CINTAS CORP #200		1321212	226.26	16-Oct-07			

Sofa Express, Inc
Case #7-090724 - KML
Schedule 7-3(b)1 - Checks Cleared (9/7/07 - 12/05/07)

Creditor Name	Address	Check #	Check Amount	Date Cleared	Total to Creditor	Balance	Owing
CINTAS CORP #200		1321564	33.86	23-Oct-07			
CINTAS CORP #200		1322330	89.56	06-Nov-07			
CINTAS CORP #200		1322753	529.87	14-Nov-07			
CINTAS CORP #213		1319276	1,623.49	9/19/2007			
CINTAS CORP #213		1319472	193.96	9/19/2007			
CINTAS CORP #213		1321226	1,719.47	10/16/2007			
CINTAS CORP #259		1318586	21.25	9/17/2007			
CINTAS CORP #259		1319460	21.25	9/19/2007			
CINTAS CORP #259		1320018	21.25	9/26/2007			
CINTAS CORP #259		1320672	21.25	03-Oct-07			
CINTAS CORP #259		1321103	21.25	16-Oct-07			
CINTAS CORP #259		1321462	21.25	19-Oct-07			
CINTAS CORP #259		1322190	170.00	31-Oct-07			
CINTAS CORP #259		1322755	85.00	15-Nov-07			
CINTAS CORP #304		1319249	172.68	9/17/2007			
CINTAS CORP #304		1319788	21.35	9/24/2007			
CINTAS CORP #304		1321100	172.68	12-Oct-07			
CINTAS CORP #316		1318790	21.25	9/11/2007			
CINTAS CORP #316		1318970	21.25	9/12/2007			
CINTAS CORP #316		1319251	21.25	9/18/2007			
CINTAS CORP #316		1319790	21.25	9/26/2007			
CINTAS CORP #316		1320296	21.25	02-Oct-07			
CINTAS CORP #316		1320857	21.25	11-Oct-07			
CINTAS CORP #316		1321210	21.25	17-Oct-07			
CINTAS CORP #316		1322751	63.75	14-Nov-07			
CINTAS CORPORATION #223		1318592	23.76	9/7/2007			
CINTAS CORPORATION #223		1318976	23.76	9/12/2007			
CINTAS CORPORATION #223		1319465	23.76	9/19/2007			
CINTAS CORPORATION #223		1319801	23.76	9/25/2007			
CINTAS CORPORATION #223		1320678	23.76	04-Oct-07			
CINTAS CORPORATION #223		1321108	47.52	11-Oct-07			
CINTAS CORPORATION #223		1322761	30.90	14-Nov-07			
CINTAS CORPORATION #280		1318804	150.44	9/12/2007			
CINTAS CORPORATION #280		1319271	219.25	9/19/2007			
CINTAS CORPORATION #280		1319808	332.96	9/26/2007			
CINTAS CORPORATION #280		1320319	238.89	03-Oct-07			
CINTAS CORPORATION #280		1321115	249.96	11-Oct-07			
CINTAS CORPORATION #280		1321223	89.56	17-Oct-07			
CINTAS CORPORATION #280		1322198	253.80	01-Nov-07			
CINTAS CORPORATION #280		1322770	715.90	14-Nov-07			
CINTAS CORPORATION #530		1318977	569.57	9/12/2007			

Sofa Express, Inc
Case #7-090724 - KML
Schedule 7-3(b)1 - Checks Cleared (9/7/07 - 12/05/07)

Creditor Name	Address	Check #	Check Amount	Date Cleared	Total to Creditor	Balance	Owing
CINTAS CORPORATION #530		1319269	127.88	9/20/2007			
CINTAS CORPORATION #530		1319467	327.93	9/25/2007			
CINTAS CORPORATION #530		1320314	401.27	09-Oct-07			
CINTAS CORPORATION #530		1320682	426.68	09-Oct-07			
CINTAS CORPORATION #530		1321112	1,093.28	12-Oct-07			
CINTAS CORPORATION #530		1322337	358.73	09-Nov-07			
CINTAS CORPORATION #530		1322765	1,069.47	16-Nov-07			
CINTAS-G62		1318794	33.98	9/11/2007			
CINTAS-G62		1319255	33.98	9/17/2007			
CINTAS-G62		1319794	33.98	9/25/2007			
CINTAS-G62		1320300	33.98	01-Oct-07			
CINTAS-G62		1320860	33.98	09-Oct-07			
CINTAS-G62		1321214	33.98	18-Oct-07			
CINTAS-G62		1322331	33.98	05-Nov-07			
CINTAS-G62		1322756	101.94	14-Nov-07	\$ 22,322.58	\$ 16,008.38	
CITY LIGHTING PRODUCTS	204 DOUGLAS RD	1318803	2,931.03	9/10/2007			
	SEWICKLEY, PA 15143-8110	1318979	531.54	9/12/2007			
		1319270	1,487.12	9/17/2007			
		1319468	958.62	9/19/2007			
		1319807	987.25	9/24/2007			
		1320025	358.58	9/26/2007			
		1320316	134.40	01-Oct-07			
		1320683	1,116.20	02-Oct-07			
		1320869	17.60	09-Oct-07			
		1321114	1,125.00	11-Oct-07			
		1321222	17.60	15-Oct-07			
		1321894	130.60	25-Oct-07			
		1322339	6,507.05	05-Nov-07			
		1322589	2,663.10	06-Nov-07			
		1322769	228.60	14-Nov-07	\$ 19,194.29	\$ 11,445.73	
CLAYTON COUNTY TAX COMMISSIONER	ADMINISTRATION ANNEX 3, 2ND FLOOR	1322818	7,596.22	14-Nov-07			
	121 S. MCDONOUGH STREET						
	JONESBORO, GA 30236				\$ 7,596.22	\$ 68.68	
CLEAR CHANNEL	PO BOX 406295	1318844	1,343.00	9/10/2007			
	ATLANTA, GA 30384	1320724	646.00	03-Oct-07			
		1320936	5,626.50	09-Oct-07			
		1320959	977.50	09-Oct-07			
CLEAR CHANNEL BROADCASTING INC		1320958	1,768.00	09-Oct-07	\$ 10,361.00	\$ 45,581.25	
COLUMBUS -- CITY TREASURER	COLUMBUS INCOME TAX DIVISION	1318978	1,203.01	9/12/2007			
	DEPARTMENT L 1695	1320024	2,050.47	9/24/2007			
	COLUMBUS, OH 43260-1695	1320315	347.94	9/28/2007			

Sofa Express, Inc
Case #7-090724 - KML
Schedule 7-3(b)1 - Checks Cleared (9/7/07 - 12/05/07)

Creditor Name	Address	Check #	Check Amount	Date Cleared	Total to Creditor	Balance	Owing
		1321467	1,859.65	16-Oct-07			
		1322338	73.11	02-Nov-07			
		1322767	1,830.83	13-Nov-07			
		1323024	1,244.21	15-Nov-07	\$ 8,609.22	\$ -	
COMCAST	7444 SHADELAND STATION WAY	1318598	11,300.75	9/12/2007			
COMCAST	INDIANAPOLIS, IN 46256	1320870	7,845.50	09-Oct-07	\$ 19,146.25	\$ 19,414.00	
COMCAST ADVERTISING	2950 KRAFT DRIVE, SUITE 100	1318587	5,588.75	9/10/2007			
COMCAST ADVERTISING	NASHVILLE, TN 37204	1320861	3,973.75	12-Oct-07	\$ 9,562.50	\$ 13,969.75	
CONTINENTAL INSURANCE	HIGHMARK CONTINENTAL INSURANCE	1319292	4,242.30	9/17/2007			
	PO BOX 382029	1320885	5,021.20	09-Oct-07			
	PITTSBURGH, PA 15251-8029	1322786	4,135.96	13-Nov-07	\$ 13,399.46	\$ 4,738.45	
CORPORATE EXPRESS	1 ENVIRONMENTAL WAY	1318806	1,894.79	9/11/2007			
	BROOMFIELD, CO 80021	1318980	522.51	9/11/2007			
		1319273	1,523.98	9/17/2007			
		1319469	1,125.70	9/19/2007			
		1319809	738.01	9/25/2007			
		1320322	796.33	02-Oct-07			
		1320684	1,635.19	02-Oct-07			
		1321118	3,207.20	09-Oct-07			
		1321224	1,442.12	16-Oct-07			
		1322342	874.96	05-Nov-07			
		1322590	378.87	06-Nov-07			
		1322773	2,575.36	14-Nov-07	\$ 16,715.02	\$ 12,711.07	
COX OHIO ADVERTISING-DAYTON	DAYTON DAILY NEWS	1319478	18,254.62	9/19/2007			
	1611 SOUTH MAIN STREET						
	DAYTON, OH 45409	1321987	19,129.45	29-Oct-07	\$ 37,384.07	\$ 27,936.21	
CUSTOM STAFFING SERVICES	1820 N GREEN RIVER ROAD	1318983	1,440.41	9/14/2007			
	EVANSVILLE, IN 47715	1319277	1,886.79	9/18/2007			
		1319474	1,262.72	9/24/2007			
		1319810	2,017.79	9/25/2007			
		1320686	1,386.48	05-Oct-07			
		1321228	1,475.28	17-Oct-07			
		1321897	1,605.40	24-Oct-07			
		1322200	1,332.52	31-Oct-07			
		1322347	1,237.35	08-Nov-07	\$ 13,644.74	\$ 9,613.92	
CUYAHOGA COUNTY TREASURER	P O BOX 94547	1318974	3,650.32	9/28/2007			
	CLEVELAND, OH 44101-4547	1319464	4,154.42	9/28/2007	\$ 7,804.74	\$ 58,096.31	
DALYN RUG COMPANY	2386 LAKELAND ROAD SE	1318849	2,043.04	9/12/2007			
	DALTON, GA 30721	1319211	4,684.99	9/12/2007			
		1319333	3,260.90	9/19/2007			
		1319562	2,942.15	9/19/2007			

Sofa Express, Inc
Case #7-090724 - KML
Schedule 7-3(b)1 - Checks Cleared (9/7/07 - 12/05/07)

Creditor Name	Address	Check #	Check Amount	Date Cleared	Total to Creditor	Balance	Owing
		1319855	2,272.06	9/26/2007			
		1320084	1,996.77	9/25/2007			
		1320556	6,011.39	01-Oct-07			
		1320744	1,411.30	03-Oct-07			
		1320983	2,619.82	11-Oct-07			
		1321180	3,899.57	11-Oct-07			
		1321254	1,438.20	17-Oct-07			
		1321532	1,831.14	17-Oct-07			
		1321622	3,696.73	22-Oct-07			
		1321949	2,186.37	25-Oct-07			
		1322014	1,468.94	31-Oct-07			
		1322240	565.46	01-Nov-07			
		1322466	133,524.23	07-Nov-07			
		1322640	9,289.06	08-Nov-07			
		1322825	11,315.90	15-Nov-07	\$ 196,458.02	\$	77,476.54
DBSI AVENUES NORTH CENTER LEASE CO	JOE ROBINSON 12426 WEST EXPLORER DRIVE, STE 100 BOISE, ID 83713	1320816	34,986.76	04-Oct-07			
		1322485	35,427.96	05-Nov-07	\$ 70,414.72	\$	35,427.96
DDR-SAU WENDOVER PHASE II, LLC	C/O DIVERSIFIED REALTY CORP 3300 ENTERPRISE PARKWAY BEACHWOOD, OH 44122	1320821	25,569.97	04-Oct-07			
		1322490	25,569.97	06-Nov-07	\$ 51,139.94	\$	25,569.97
DELL MARKETING L.P.	C/O DELL USA L.P. ONE DELL WAY, BLDG #8 ROUND ROCK, TX 78682	1318809	1,162.51	9/10/2007			
		1320878	7,051.97	09-Oct-07			
		1321123	13,311.73	09-Oct-07			
		1322778	1,077.11	09-Nov-07	\$ 22,603.32	\$	6,300.34
DENNIS SIMPSON	2504 WADE HAMPTON BLVD #107 GREENVILLE, SC 29615-1148	1323458	8,101.21	27-Nov-07	\$ 8,101.21	\$	-
DENNY LAMP COMPANY, INC.	3279 ALLEN FERRY ROAD SMITHVILLE, TN 37166	1318848	12,860.34	9/10/2007			
		1319853	1,877.84	9/25/2007			
		1321620	2,211.26	22-Oct-07			
		1322461	1,724.84	05-Nov-07			
		1322824	526.59	13-Nov-07	\$ 19,200.87	\$	9,824.00
DOT SYSTEMS, INC.	6030 WEBSTER ST DAYTON, OH 45414	1318810	7,204.68	9/10/2007			
		1319481	5,521.11	9/19/2007			
		1320689	5,714.55	03-Oct-07			
		1320879	268.27	09-Oct-07			
		1322351	6,488.33	06-Nov-07			
		1322595	7,143.22	07-Nov-07	\$ 32,340.16	\$	15,039.81
DUKE ENERGY	525 SOUTH CHURCH STREET CHARLOTTE, NC 28202	1318811	2,647.21	9/10/2007			
		1318985	5,015.13	9/13/2007			

Sofa Express, Inc
Case #7-090724 - KML
Schedule 7-3(b)1 - Checks Cleared (9/7/07 - 12/05/07)

Creditor Name	Address	Check #	Check Amount	Date Cleared	Total to Creditor	Balance	Owing
		1319258	24,061.60	9/18/2007			
		1319284	3,069.12	9/17/2007			
		1319483	3,204.82	9/18/2007			
		1320020	591.86	9/28/2007			
		1320307	8,917.09	02-Oct-07			
		1321128	8,039.07	09-Oct-07			
		1321216	3,813.49	16-Oct-07			
		1321464	19,706.86	17-Oct-07			
		1321475	375.52	16-Oct-07			
		1321574	3,989.81	22-Oct-07			
		1321982	53.96	30-Oct-07			
		1322195	7,155.73	31-Oct-07			
		1322201	2,185.55	31-Oct-07			
		1323013	18,179.28	16-Nov-07			
		1323039	2,322.16	16-Nov-07	\$ 113,328.26	\$ 47,289.63	
DUNBAR ARMORED INC.	7675 CANTON CENTER DRIVE	1319279	5,785.57	9/17/2007			
	BALTIMORE, MD 21224	1321473	5,792.30	19-Oct-07	\$ 11,577.87	\$ 6,874.77	
EDENS & AVANT FINANCING	C/O EDENS & AVANTS	1318607	20,661.16	9/11/2007			
	PO BOX 528	1320817	20,661.16	04-Oct-07			
	COLUMBIA, SC 29202	1322486	20,661.16	06-Nov-07	\$ 61,983.48	\$ 20,661.16	
EMKAT	14216 TWENTY THIRD AVE N	1319286	4,302.04	9/20/2007			
	PLYMOUTH, MN 55447	1321477	22,396.73	18-Oct-07	\$ 26,698.77	\$ 1,168.69	
EVANSVILLE COURIER CO.	300 EAST WALNUT	1319785	4,832.86	9/24/2007			
	EVANSVILLE, IN 47713	1321980	5,272.36	30-Oct-07	\$ 10,105.22	\$ 7,321.78	
FALCON PAYMASTERS, INC	1429 KING AVENUE, STE 10	1320693	3,835.34	02-Oct-07			
	COLUMBUS, OH 43212	1321132	1,108.83	09-Oct-07			
		1322783	3,326.49	13-Nov-07	\$ 8,270.66	\$ -	
FLORIDA DEPT. OF REVENUE	5050 W TENNESSEE ST	1319487	5,233.23	9/20/2007	\$ 5,233.23	\$ (6,194.87)	
	TALLAHASSEE, FL 32399-0100						
FRANKLIN COUNTY TREASURER	EDWARD LEONARD	1319288	76,209.76	9/18/2007			
	373 SOUTH HIGH STREET						
	COLUMBUS, OH 43215-6306	1319344	23,929.12	9/18/2007	\$ 100,138.88	\$ 111,280.26	
GATES MCDONALD	STATE FUND	1322205	4,180.00	30-Oct-07			
	PO BOX L1929						
	COLUMBUS, OH 43260	1322357	1,500.00	05-Nov-07	\$ 5,680.00	\$ -	
GATEWAY ARTHUR, INC.	EMMES REALTY SERVICES LLC	1320820	27,245.54	09-Oct-07			
	420 LEXINGTON AVE, SUITE 900						
	NEW YORK, NY 10170	1322489	27,245.54	06-Nov-07	\$ 54,491.08	\$ 27,245.54	
GIFTCRAFT INC.	351 LANG BLVD	1318437	8,939.89	9/7/2007			
	GRAND ISLAND, NY 14072-3123	1318741	7,197.74	9/10/2007			
		1318850	4,668.20	9/13/2007			

Sofa Express, Inc
Case #7-090724 - KML
Schedule 7-3(b)1 - Checks Cleared (9/7/07 - 12/05/07)

Creditor Name	Address	Check #	Check Amount	Date Cleared	Total to Creditor	Balance	Owing
		1319212	5,034.47	9/14/2007			
		1319334	7,935.46	9/20/2007			
		1319563	9,067.98	9/21/2007			
		1319856	4,344.84	9/27/2007			
		1320085	6,465.76	9/28/2007			
		1320745	2,137.22	05-Oct-07			
		1320984	2,206.62	12-Oct-07			
		1321181	2,287.12	15-Oct-07			
		1321255	4,086.64	18-Oct-07			
		1322468	5,631.19	08-Nov-07			
		1322641	452.17	09-Nov-07			
		1322826	773.53	15-Nov-07	\$ 71,228.83	\$	747.58
GILMORE BROADCASTING	FOR WEHT 20 NW 3RD STREET EVANSVILLE, IN 47708	1320939	5,614.25	11-Oct-07			
					\$ 5,614.25	\$	25,130.25
GOODMAN MANAGEMENT	DOTTY CECIL 636 OLD YORK ROAD, 2ND FLOOR JENKINTOWN, PA 19046	1318612	27,788.85	9/10/2007			
		1320819	28,516.69	04-Oct-07			
		1322488	27,788.85	06-Nov-07	\$ 84,094.39	\$	27,788.85
GRANITE TELECOMMUNICATIONS	100 NEWPORT AVENUE EXT QUINCY, MA 02171-1759	1320884	6,549.08	11-Oct-07			
					\$ 6,549.08	\$	18,045.25
GREENWOOD MARKET PLACE	BRAD MARTENS 2530 SCOTTSVILLE, SUITE 21 BOWLING GREEN, KY 42104	1318611	15,765.92	9/11/2007			
		1320818	15,765.92	12-Oct-07			
		1322487	15,765.92	13-Nov-07	\$ 47,297.76	\$	15,765.92
GROVEPORT POSTMASTER	189 MAIN ST GROVEPORT, OH 43125	1319346	3,262.00	9/17/2007			
		1321582	2,339.00	19-Oct-07	\$ 5,601.00	\$	-
GUARDIAN EAST, INC	5710-K HIGH POINT ROAD #186 GREENSBORO, NC 27407	1319213	4,699.00	9/12/2007			
		1320086	4,699.00	9/26/2007			
		1320557	9,398.00	02-Oct-07			
		1320985	4,699.00	09-Oct-07			
		1322827	9,398.00	14-Nov-07			
		1320882	4,699.00	09-Oct-07			
		1321480	4,699.00	19-Oct-07	\$ 42,291.00	\$	17,356.00
GUARDIAN PRODUCTS INC.	1330 WALL AVENUE PITCAIRN, PA 15140	1319214	48,206.26	9/11/2007			
		1319564	9,984.00	9/18/2007			
		1321533	24,627.20	16-Oct-07			
		1322015	7,236.00	29-Oct-07			
		1322469	43,596.80	05-Nov-07	\$ 133,650.26	\$	96,674.40
GWINNETT COUNTY TAX COMMISSIONER	DEPARTMENT OF PROP TAX PO BOX 372 LAWRENCEVILLE, GA 30045	1319290	3,280.24	9/27/2007			
		1319345	4,128.55	9/27/2007	\$ 7,408.79	\$	3,704.39
HILLTOP TRANSPORTATION INC.	805 CLEVELAND AVE.	1318778	1,920.00	9/7/2007			

Sofa Express, Inc
Case #7-090724 - KML
Schedule 7-3(b)1 - Checks Cleared (9/7/07 - 12/05/07)

Creditor Name	Address	Check #	Check Amount	Date Cleared	Total to Creditor	Balance	Owing
	COLUMBUS, OH 43201	1318959	1,920.00	9/11/2007			
		1319231	4,480.00	9/14/2007			
		1319442	640.00	9/19/2007			
		1319777	2,560.00	9/21/2007			
		1320001	1,280.00	9/25/2007			
		1320276	2,560.00	9/28/2007			
		1320657	1,280.00	04-Oct-07			
		1320839	3,200.00	05-Oct-07			
		1321085	3,200.00	09-Oct-07			
		1321201	1,920.00	15-Oct-07			
		1321449	1,280.00	16-Oct-07			
		1321554	2,560.00	19-Oct-07			
		1321963	1,280.00	26-Oct-07			
		1322177	1,280.00	01-Nov-07			
		1322315	3,200.00	02-Nov-07			
		1322578	2,560.00	06-Nov-07			
		1322731	1,280.00	09-Nov-07			
		1322991	1,920.00	14-Nov-07			
		1323150	3,840.00	19-Nov-07			
		1323421	2,560.00	20-Nov-07			
		1323467	1,280.00	26-Nov-07			
		1323595	1,920.00	27-Nov-07			
		1323652	1,280.00	03-Dec-07	\$ 51,200.00	\$	-
HIRERIGHT INC	P.O. BOX 51231 LOS ANGELES, CA 90051-5531	1318993	7,954.55	9/11/2007			
		1320337	9,842.45	01-Oct-07			
		1321234	6,272.15	15-Oct-07	\$ 24,069.15	\$	8,295.46
HOBBS EQUIPMENT, INC	12 WEST MAIN ST NEW PALESTINE, IN 46163	1318395	3,215.63	9/17/2007			
		1319494	3,215.63	9/28/2007			
		1321994	3,215.63	15-Nov-07	\$ 9,646.89	\$	3,734.28
INDIANA NEWSPAPERS, INC.	307 NORTH PENNSYLVANIA STREET INDIANAPOLIS, IN 46204-1819	1319294	29,376.25	9/17/2007			
		1321584	29,120.00	22-Oct-07	\$ 58,496.25	\$	14,240.00
INDIANAPOLIS POWER & LIGHT COMPANY	1229 W MORRIS STREET INDIANAPOLIS, IN 46221	1318995	4,038.53	9/14/2007			
		1320341	2,727.50	02-Oct-07			
		1321136	7,730.48	12-Oct-07			
		1321905	2,408.82	25-Oct-07			
		1322790	7,215.79	13-Nov-07	\$ 24,121.12	\$	8,234.63
INSIGHT	6820 SOUTH HARL AVENUE TEMPE, AZ 85283	1320888	6,716.27	16-Oct-07			
		1321135	55.41	12-Oct-07			
		1322208	303.77	02-Nov-07			
		1322599	282.98	09-Nov-07			
		1322788	302.66	15-Nov-07	\$ 7,661.09	\$	16,315.51

Sofa Express, Inc
Case #7-090724 - KML
Schedule 7-3(b)1 - Checks Cleared (9/7/07 - 12/05/07)

Creditor Name	Address	Check #	Check Amount	Date Cleared	Total to Creditor	Balance	Owing
JANI KING	NATIONAL ACCOUNTS DIVISION	1319824	7,435.25	9/27/2007			
	16885 DALLAS PARKWAY ADDISON, TX 75001	1322210	7,706.75	31-Oct-07	\$ 15,142.00	\$	14,808.26
JEA - JACSON ELECTRI AUTHORITY	21 WEST CHURCH STREET	1320037	11,284.99	9/26/2007			
	JACKSONVILLE, FL 32202	1321906	10,504.58	23-Oct-07	\$ 21,789.57	\$	19,112.53
JEFF GOOGEL---COMMERCIAL DEPT.	WILLIAM MORRIS AGENCY,LLC	1318575	75,000.00	9/10/2007			
	1325 AVENUE OF THE AMERICAS NEW YORK, NY 10019				\$ 75,000.00	\$	-
JOHN A. DONOFRIO	FISCAL OFFICER-COUNTY OF SUMMIT	1319497	2,207.00	9/27/2007			
	175 SOUTH MAIN ST, ROOM 211 AKRON, OH 44308	1319299	4,053.00	04-Oct-07	\$ 6,260.00	\$	-
KAHN DEVELOPMENT COMPANY	101 FLINT LAKE ROAD	1318624	34,440.01	9/10/2007			
	PO BOX 1608-29202	1320823	34,440.01	05-Oct-07			
	COLUMBIA, SC 29223	1322492	34,440.01	06-Nov-07	\$ 103,320.03	\$	34,440.01
L&P FINANCIAL SERVICES	5950 WEST 51ST STREET CHICAGO, IL 60638	1318852	3,161.11	9/10/2007			
		1319215	139.30	9/11/2007			
		1319335	2,058.05	9/17/2007			
		1319565	2,392.79	9/18/2007			
		1319857	3,640.52	9/27/2007			
		1319863	208.00	9/24/2007			
		1320087	326.50	9/27/2007			
		1320094	415.83	9/24/2007			
		1320558	2,457.59	01-Oct-07			
		1320746	1,532.11	02-Oct-07			
		1320754	229.90	02-Oct-07			
		1320986	1,137.00	09-Oct-07			
		1321182	1,051.36	09-Oct-07			
		1321256	325.00	15-Oct-07			
		1321264	229.90	15-Oct-07			
		1321534	1,324.90	16-Oct-07			
		1321623	3,078.14	23-Oct-07			
		1321950	5,188.46	24-Oct-07			
		1322016	2,251.45	29-Oct-07			
		1322022	844.10	29-Oct-07			
		1322247	229.90	30-Oct-07			
		1322472	989.92	05-Nov-07			
		1322482	142.30	05-Nov-07			
		1322651	818.64	06-Nov-07			
		1322829	1,265.04	13-Nov-07			
		1322836	2,073.78	13-Nov-07	\$ 37,511.59	\$	15,654.91
LABOR FINDERS	3770 WEST BROAD STREET, STE 54	1319302	5,001.45	9/18/2007			

Sofa Express, Inc
Case #7-090724 - KML
Schedule 7-3(b)1 - Checks Cleared (9/7/07 - 12/05/07)

Creditor Name	Address	Check #	Check Amount	Date Cleared	Total to Creditor	Balance	Owing
	INDIANAPOLIS, IN 43228	1320038	2,878.47	01-Oct-07			
		1320346	357.00	01-Oct-07			
		1321238	216.75	15-Oct-07			
		1321587	512.26	22-Oct-07			
		1321909	1,424.84	29-Oct-07			
		1322211	114.75	05-Nov-07			
		1322603	318.75	13-Nov-07	\$ 10,824.27	\$	9,977.62
LABOR READY MID-ATLANTIC, INC.	PO BOX 641034 PITTSBURGH, PA 15264-1034	1318818	2,024.63	9/10/2007			
		1318997	925.82	9/12/2007			
		1319301	917.83	9/17/2007			
		1319825	1,404.44	9/24/2007			
		1320345	1,569.88	01-Oct-07			
		1320892	2,439.03	09-Oct-07			
		1321484	1,612.76	16-Oct-07			
		1321586	1,702.31	22-Oct-07			
		1321908	864.03	22-Oct-07			
		1322366	813.10	05-Nov-07	\$ 14,273.83	\$	4,649.56
LAURENS COMMISSION OF PUBLIC WORKS	212 CHURCH STREET LAURENS, SC 29360-0349	1319303	5,084.92	9/18/2007			
		1321239	4,826.70	17-Oct-07	\$ 9,911.62	\$	9,078.85
LIGHTYEAR COMMUNICATIONS	1901 EASTPOINT PARKWAY LOUISVILLE, KY 40223	1321503	15,613.92	17-Oct-07			
		1321617	7,553.99	22-Oct-07	\$ 23,167.91	\$	12,503.64
MAGNUSSEN HOME FURNISHINGS INC.	4191 MENDENHALL OAKS PKWY #180 HIGH POINT, NC 27265	1318853	2,234.90	9/10/2007			
		1319217	8,304.96	9/11/2007			
		1319336	3,125.02	9/18/2007			
		1319566	13,324.17	9/19/2007			
		1319858	28,644.94	9/24/2007			
		1320089	20,920.67	9/25/2007			
		1320559	24,338.95	01-Oct-07			
		1320749	22,308.88	02-Oct-07			
		1320988	19,300.00	09-Oct-07			
		1321185	48,245.16	09-Oct-07			
		1321257	22,563.38	16-Oct-07			
		1321537	35,299.34	17-Oct-07			
		1321624	5,035.53	22-Oct-07			
		1321952	38,792.27	23-Oct-07			
		1322017	1,999.65	30-Oct-07			
		1322243	26,317.87	30-Oct-07			
		1322476	78,129.93	06-Nov-07			
		1322643	4,979.86	07-Nov-07			
		1322830	20,615.00	13-Nov-07	\$ 424,480.48	\$	86,345.76

Sofa Express, Inc
Case #7-090724 - KML
Schedule 7-3(b)1 - Checks Cleared (9/7/07 - 12/05/07)

Creditor Name	Address	Check #	Check Amount	Date Cleared	Total to Creditor	Balance	Owing
MCPHAIL PROPERTIES, INC.	RAY MCPHAIL 1660 MT VERNON RD, SUITE 200 DUNWOODY, GA 30398	1318629	18,333.34	9/7/2007			
		1320824	18,333.34	05-Oct-07			
		1322493	18,333.34	06-Nov-07	\$ 55,000.02	\$	18,333.34
MIDDLE TENNESSEE ELECTRIC MEMBERSHIP COR	1475 NORTH MOUNT JULIET ROAD MOUNT JULIET, TN 37122	1318627	3,119.00	9/11/2007			
		1320701	2,914.00	03-Oct-07			
		1322604	2,521.00	07-Nov-07	\$ 8,554.00	\$	2,041.00
MTM TECHNOLOGIES	P.O. BOX 27986 NEW YORK, NY 10087-7986	1318819	20,133.75	9/12/2007			
		1321146	11,423.64	12-Oct-07	\$ 31,557.39	\$	-
MURFREESBORO ELECTRIC DEPARTMENT	205 NORTH WALNUT STREET MURFREESBORO, TN 37133	1319501	2,838.50	9/20/2007			
		1321911	2,274.39	24-Oct-07	\$ 5,112.89	\$	3,997.94
MUZAK NATIONAL	3318 LAKEMONT BLVD FORT MILL, SC 29708	1321240	3,930.43	16-Oct-07			
		1322369	3,757.29	06-Nov-07	\$ 7,687.72	\$	9,527.72
MV-RG I	C/O RG PROPERTIES INC 8163 YANKEE ROAD, SUITE B DAYTON, OH 45458	1320825	25,273.86	04-Oct-07			
		1322494	25,273.86	05-Nov-07	\$ 50,547.72	\$	25,273.86
NASHVILLE ELECTRIC SERVICE	1214 CHURCH STREET NASHVILLE, TN 37246	1318820	5,058.62	9/10/2007			
		1320703	4,886.33	02-Oct-07			
		1322607	2,024.71	06-Nov-07			
		1322795	2,194.63	14-Nov-07	\$ 14,164.29	\$	5,514.74
NEW PLAN OF MIDWAY INC	4737 COLLECTIONS CENTER DR CHICAGO, IL 60693	1320826	2,555.86	05-Oct-07			
		1322495	2,555.86	05-Nov-07	\$ 5,111.72	\$	78,923.29
NEWS & RECORD	200 EAST MARKET STREET GREENSBORO, NC 27401	1319828	5,136.76	9/25/2007			
		1321593	333.93	24-Oct-07			
		1321914	6,271.37	24-Oct-07	\$ 11,742.06	\$	8,044.54
OFFICE DEPOT	2200 OLD GERMANTOWN ROAD DELRAY BEACH, FL 33445	1318822	4,785.66	9/7/2007			
		1319311	1,834.40	9/17/2007			
		1320352	2,605.64	01-Oct-07			
		1321150	4,341.18	09-Oct-07			
		1321489	3,127.94	17-Oct-07			
		1321917	2,726.24	23-Oct-07			
		1322609	985.73	05-Nov-07	\$ 20,406.79	\$	19,455.04
OFFICEMAX CONTRACT INC.	P.O. BOX 360755 PITTSBURGH, PA 15250-6755	1318580	214.49	9/7/2007			
		1319784	214.99	9/24/2007			
		1320014	1,528.43	9/28/2007			
		1320665	427.98	04-Oct-07			
		1321096	3,134.48	12-Oct-07			
		1321209	424.48	16-Oct-07			
		1321459	4,755.41	19-Oct-07			
		1322188	2,381.76	05-Nov-07			
		1322746	63.26	13-Nov-07	\$ 13,145.28	\$	18,680.48

Sofa Express, Inc
Case #7-090724 - KML
Schedule 7-3(b)1 - Checks Cleared (9/7/07 - 12/05/07)

Creditor Name	Address	Check #	Check Amount	Date Cleared	Total to Creditor	Balance	Owing
OHIO EDISON	74 SOUTH MAIN STREET AKRON, OH 44308	1318633	4,232.60	9/7/2007			
		1319506	5,267.94	9/18/2007			
		1319830	5,372.18	9/24/2007			
		1320043	4,250.51	9/25/2007			
		1321918	4,659.44	23-Oct-07			
		1321998	4,489.32	29-Oct-07			
		1322375	3,687.09	05-Nov-07			
		1323063	1,150.73	19-Nov-07	\$ 33,109.81	\$ 16,009.74	
OHIO TABLE PAD COMPANY	1400 NORTH DETROIT STREET LAGRANGE, IN 46761	1318854	377.07	9/10/2007			
		1319218	262.92	9/11/2007			
		1319337	389.06	9/17/2007			
		1319567	632.55	9/19/2007			
		1319859	150.00	9/24/2007			
		1320090	121.41	9/26/2007			
		1320561	916.65	01-Oct-07			
		1320750	64.25	02-Oct-07			
		1320989	244.97	09-Oct-07			
		1321186	122.38	09-Oct-07			
		1321259	250.12	15-Oct-07			
		1321625	123.90	22-Oct-07			
		1321953	243.01	23-Oct-07			
		1322018	245.59	29-Oct-07			
		1322244	242.44	30-Oct-07			
		1322477	497.29	05-Nov-07			
		1322831	391.92	13-Nov-07	\$ 5,275.53	\$ 2,018.15	
OKI SYSTEMS, INC.	755 KADERLY DRIVE COLUMBUS, OH 43228	1318823	2,379.43	9/7/2007			
		1319002	575.44	9/14/2007			
		1319313	31,614.28	9/14/2007			
		1319507	1,040.37	9/17/2007			
		1320353	1,711.22	01-Oct-07			
		1320898	3,748.83	05-Oct-07			
		1321242	9,752.85	12-Oct-07			
		1321595	4,841.11	19-Oct-07			
		1321999	8,017.98	26-Oct-07			
		1322217	814.41	29-Oct-07			
		1322611	3,540.07	06-Nov-07	\$ 68,035.99	\$ 10,850.67	
OZONE STUDIOS LLC.	492 ARMSTRONG ST COLUMBUS, OH 43215	1319003	62,400.27	9/11/2007			
		1321597	7,966.89	22-Oct-07			
		1322796	10,951.27	13-Nov-07	\$ 81,318.43	\$ -	
PEG'S PAVING INC.	4997 HENDRON RD GROVEPORT, OH 43125	1319833	18,930.00	9/24/2007	\$ 18,930.00	\$ -	

Sofa Express, Inc
Case #7-090724 - KML
Schedule 7-3(b)1 - Checks Cleared (9/7/07 - 12/05/07)

Creditor Name	Address	Check #	Check Amount	Date Cleared	Total to Creditor	Balance	Owing
PENSKE TRUCK LEASING CO., L.P.	2470 WESTBELT DRIVE COLUMBUS, OH 43228-3825	1318828	63,669.99	9/10/2007			
		1318830	434.64	9/10/2007			
		1319006	40,449.69	9/14/2007			
		1319315	209.50	9/19/2007			
		1319514	73,691.75	9/20/2007			
		1320707	69,720.42	04-Oct-07			
		1320827	700.00	05-Oct-07			
		1320902	38,307.18	09-Oct-07			
		1321154	25,476.58	09-Oct-07			
		1321493	64,958.55	17-Oct-07			
		1321602	6,699.03	23-Oct-07			
		1321920	36,502.13	24-Oct-07			
		1322218	35,371.24	01-Nov-07			
		1322377	875.88	06-Nov-07			
		1322496	700.00	09-Nov-07			
		1322614	37,264.19	09-Nov-07			
		1322801	36,803.61	13-Nov-07			
		1323463	39,005.26	26-Nov-07			
		1323648	39,868.96	29-Nov-07	\$ 610,708.60	\$ 90,552.51	
PINEVILLE ELECTRIC COMPANY	118 COLLEGE STREET PINEVILLE, NC 28134	1319836	3,343.97	9/25/2007			
		1321244	2,720.81	18-Oct-07			
		1322803	2,516.52	14-Nov-07	\$ 8,581.30	\$ 3,284.42	
PINWOOD INTERNATIONAL	1431 WATERWORKS ROAD COLUMBUS, MS 39701	1318444	33,170.96	9/7/2007			
		1318744	29,526.41	9/7/2007			
		1318855	19,848.70	9/12/2007			
		1319339	54,888.73	9/20/2007			
		1319568	50,673.91	9/20/2007			
		1320091	145,702.50	9/26/2007			
		1320563	70,259.27	03-Oct-07			
		1320751	33,128.31	03-Oct-07			
		1320990	91,930.00	09-Oct-07			
		1321187	48,241.02	09-Oct-07			
		1321261	38,521.47	17-Oct-07			
		1321539	14,685.84	17-Oct-07			
		1321627	18,823.94	24-Oct-07			
		1321954	44,057.52	24-Oct-07			
		1322245	39,054.62	31-Oct-07			
		1322479	183,877.04	07-Nov-07			
		1322645	77,376.05	07-Nov-07			
		1322833	26,592.50	14-Nov-07	\$ 1,020,358.79	\$ (21,194.67)	
POWELL COMPANY	8631 HAYDEN PLC	1319338	6,728.43	9/17/2007			

Sofa Express, Inc
Case #7-090724 - KML
Schedule 7-3(b)1 - Checks Cleared (9/7/07 - 12/05/07)

Creditor Name	Address	Check #	Check Amount	Date Cleared	Total to Creditor	Balance	Owing
	PO BOX 1408 CULVER CITY, CA 90232-1408	1319860	319.64	9/24/2007			
		1320562	203.87	01-Oct-07			
		1321260	4,036.69	15-Oct-07			
		1321538	1,022.07	17-Oct-07			
		1321626	491.87	22-Oct-07			
		1322019	134.74	29-Oct-07			
		1322478	203.87	05-Nov-07			
		1322644	532.87	13-Nov-07			
		1322832	31,176.87	13-Nov-07	\$ 44,850.92	\$	80,114.09
PROGRESS ENERGY CAROLINAS,INC.	410 SOUTH WILMINGTON STREET RALEIGH, NC 27601	1318825	2,673.98	9/11/2007			
		1320355	2,847.61	01-Oct-07			
		1322612	2,340.98	13-Nov-07	\$ 7,862.57	\$	2,011.49
PRUDENTIAL INSURANCE COMPANY	1007 EAST WATAUGA AVENUE JOHNSTON CITY, TN 37601	1318640	18,852.53	9/10/2007			
		1319839	5,808.88	9/28/2007			
		1320903	18,439.64	18-Oct-07			
		1322220	17,980.84	02-Nov-07			
		1323485	17,989.22	26-Nov-07	\$ 79,071.11	\$	8,092.43
RANDSTAD	2948 FINLEY ROAD DOWNERS GROVE, IL 60515	1319009	356.45	9/13/2007			
		1320046	2,275.28	9/25/2007			
		1320710	656.20	03-Oct-07			
		1321607	488.03	22-Oct-07			
		1321924	715.56	23-Oct-07			
		1322616	1,628.97	06-Nov-07	\$ 6,120.49	\$	5,547.91
RAYCOM, INC.	DBA WXIX-TV PO BOX 11407, DRAWER 0963 BIRMINGHAM, AL 35246-0963	1320976	6,715.00	09-Oct-07			
					\$ 6,715.00	\$	21,279.75
FURNITURE MASTERS REPAIR SERVICE	P.O. BOX 1410 THONATASSA, FL 33592	1319923	2,903.50	9/25/2007			
		1320592	456.25	11-Oct-07			
		1321019	872.50	12-Oct-07			
		1321368	715.00	17-Oct-07			
		1321824	685.00	26-Oct-07			
		1322910	208.00	15-Nov-07	\$ 5,840.25	\$	1,321.16
FURNITURE SERV 911, LLC REPAIR SERVICE	5014 B.U. BOWMAN DR, SUITE 300 BUFORD, GA 30518	1316923	585.00	9/13/2007			
		1318894	520.00	9/12/2007			
		1319368	455.00	9/19/2007			
		1320591	1,820.00	03-Oct-07			
		1321823	1,235.00	23-Oct-07			
		1322909	455.00	20-Nov-07			
		1323351	520.00	20-Nov-07			
		1363752	325.00	30-Nov-07	\$ 5,915.00	\$	-

Sofa Express, Inc
Case #7-090724 - KML
Schedule 7-3(b)1 - Checks Cleared (9/7/07 - 12/05/07)

Creditor Name	Address	Check #	Check Amount	Date Cleared	Total to Creditor	Balance	Owing
FURNITURE SPECIALST REPAIR SERVICE	413 LETON DR COLUMBIA, SC 29210	1318893	395.00	9/12/2007			
		1319367	765.00	9/20/2007			
		1319920	1,602.00	9/26/2007			
		1320589	240.00	03-Oct-07			
		1321367	1,090.00	16-Oct-07			
		1321821	638.00	25-Oct-07			
		1323350	900.00	23-Nov-07			
		1323526	1,015.00	27-Nov-07	\$ 6,645.00	\$	-
RIVERSIDE FURNITURE	1400 SOUTH 6TH STREET FT SMITH, AR 72901	1318856	4,776.18	9/11/2007			
		1319221	34,545.86	9/11/2007			
		1319340	2,229.63	9/18/2007			
		1319569	4,263.25	9/18/2007			
		1319861	2,099.28	9/25/2007			
		1320092	818.75	9/25/2007			
		1320564	1,466.99	19-Oct-07			
		1320752	6.59	02-Oct-07			
		1320994	37,875.01	09-Oct-07			
		1321188	948.35	09-Oct-07			
		1321262	4,401.09	16-Oct-07			
		1321541	5,063.52	16-Oct-07			
		1321632	30,153.51	23-Oct-07			
		1321955	2,479.59	23-Oct-07			
		1322020	3,246.23	30-Oct-07			
		1322480	1,107.51	06-Nov-07			
		1322649	40,414.10	06-Nov-07			
		1322834	8,143.02	14-Nov-07	\$ 184,038.46	\$	49,538.27
ROBERT A GOERING	HAMILTON COUNTY TREASURER PO BOX 5320 CINCINNATI, OH 45201-5320	1319517	14,491.53	9/19/2007			
					\$ 14,491.53	\$	-
ROBERT HALF TECHNOLOGY	12400 COLLECTIONS CENTER DR CHICAGO, IL 60693	1319008	23,483.02	9/14/2007			
		1319841	11,069.56	9/24/2007			
		1320709	6,598.22	03-Oct-07			
		1320905	12,253.84	09-Oct-07			
		1321245	11,245.48	15-Oct-07			
		1321496	9,986.47	17-Oct-07			
		1321923	6,992.56	26-Oct-07			
		1322222	6,890.50	01-Nov-07			
		1322615	7,094.61	07-Nov-07	\$ 95,614.26	\$	35,290.52
ROBERTSON COUNTY TRUST	SANDRA F HEAD 515 SOUTH BROWN STREET SPRINGFIELD, TN 37172	1321606	21,984.00	23-Oct-07			
		1322001	2,273.00	30-Oct-07	\$ 24,257.00	\$	-

Sofa Express, Inc
Case #7-090724 - KML
Schedule 7-3(b)1 - Checks Cleared (9/7/07 - 12/05/07)

Creditor Name	Address	Check #	Check Amount	Date Cleared	Total to Creditor	Balance	Owing
ROGERS AND BROWN	CUSTOM BROKERS INC. 2 CUMBERLAND STREET CHARLESTON, SC 29401	1318780	26,509.95	9/10/2007			
		1319445	21,836.15	9/18/2007			
		1319779	53,389.86	9/24/2007			
		1320004	63,414.12	9/25/2007			
		1320278	10,147.23	01-Oct-07			
		1320659	154,118.04	02-Oct-07			
		1320842	28,866.28	09-Oct-07			
		1321087	34,006.43	09-Oct-07			
		1321203	23,467.01	15-Oct-07			
		1321452	30,622.10	17-Oct-07			
		1321965	75,303.66	30-Oct-07			
		1322178	63,341.30	30-Oct-07			
		1322581	109,684.36	06-Nov-07			
		1322733	37,580.17	13-Nov-07	\$ 732,286.66	\$	85,469.34
SCE&G BUSINESS OFFICE	4481 LEEDS PLACE WEST NORTH CHARLESTON, SC 29405	1320047	5,680.13	9/26/2007			
		1322223	4,071.70	01-Nov-07	\$ 9,751.83	\$	5,133.31
SCHOTTENSTEIN, ZOX & DUNN	250 WEST STREET COLUMBUS, OH 43215	1320727	645.00	03-Oct-07			
		1323271	10,563.22	19-Nov-07	\$ 11,208.22	\$	18,560.33
SHIPPERS SUPPLY, INC	735 SPRING STREET SPARTANBURG, SC 29301	1318833	245.68	9/11/2007			
		1319012	1,795.40	9/12/2007			
		1319323	2,057.96	9/19/2007			
		1319523	1,129.94	9/19/2007			
		1319843	5,401.24	9/24/2007			
		1320715	1,062.68	03-Oct-07			
		1321157	2,916.46	11-Oct-07			
		1321927	2,235.65	23-Oct-07			
		1322813	2,938.88	15-Nov-07	\$ 19,783.89	\$	15,784.53
SHOPS OF FAIRLAWN DELAWARE LLC	C/O ROBERT L STARK ENTERPRISES 1350 WEST 3RD STREET CLEVELAND, OH 44113	1320831	45,886.17	05-Oct-07			
		1322500	45,886.17	05-Nov-07	\$ 91,772.34	\$	83,293.24
SOUTHLAND TRANSPORTATION	7925 US HIGHWAY 601 BOONVILLE, NC 27011	1318783	25,650.00	9/10/2007			
		1318961	1,350.00	9/11/2007			
		1319236	16,875.00	9/17/2007			
		1319446	1,350.00	9/18/2007			
		1319781	14,175.00	9/24/2007			
		1320005	2,475.00	9/25/2007			
		1320280	12,825.00	01-Oct-07			
		1320660	1,350.00	02-Oct-07			
		1320845	18,900.00	09-Oct-07			
		1321088	675.00	09-Oct-07			
		1321205	17,550.00	15-Oct-07			

Sofa Express, Inc
Case #7-090724 - KML
Schedule 7-3(b)1 - Checks Cleared (9/7/07 - 12/05/07)

Creditor Name	Address	Check #	Check Amount	Date Cleared	Total to Creditor	Balance	Owing
		1321453	2,700.00	16-Oct-07			
		1321557	17,550.00	22-Oct-07			
		1321886	675.00	23-Oct-07			
		1321967	12,825.00	29-Oct-07			
		1322179	675.00	30-Oct-07			
		1322318	14,381.42	05-Nov-07			
		1322582	1,350.00	06-Nov-07			
		1322736	13,500.00	13-Nov-07			
		1322995	675.00	14-Nov-07			
		1323155	8,775.00	20-Nov-07			
		1323422	3,375.00	20-Nov-07			
		1323470	10,125.00	26-Nov-07			
		1323596	675.00	27-Nov-07			
		1323654	5,400.00	03-Dec-07	\$ 205,856.42	\$ 3,375.00	
SPARTANBURG HERALD JOURNAL	189 WEST MAIN STREET	1319822	3,401.32	9/25/2007			
	SPARTANBURG, SC 29306-2334	1321233	3,112.15	18-Oct-07	\$ 6,513.47	\$ 1,374.14	
SPRING AIR COMPANY	1111 NICHOLAS BLVD	1318857	17,858.50	9/10/2007			
	ELK GROVE, IL 60007	1319222	23,209.00	9/12/2007			
		1319341	42,871.00	9/17/2007			
		1319570	13,693.00	9/19/2007			
		1319862	19,448.00	9/24/2007			
		1320093	31,116.00	9/27/2007			
		1320565	14,796.00	01-Oct-07			
		1320753	24,498.00	04-Oct-07			
		1320995	17,971.00	09-Oct-07			
		1321263	4,225.00	15-Oct-07			
		1321542	12,749.00	17-Oct-07			
		1321633	10,580.00	22-Oct-07			
		1321956	5,390.00	24-Oct-07			
		1322021	20,587.00	31-Oct-07			
		1322246	7,937.00	31-Oct-07			
		1322481	13,163.00	05-Nov-07			
		1322650	6,503.00	07-Nov-07			
		1322835	26,505.00	13-Nov-07	\$ 313,099.50	\$ 341,173.00	
SPRINT DATA LINE	2002 EDMOND HALLEY DRIVE	1320908	13,448.91	09-Oct-07			
	RESTON, VA 20191				\$ 13,448.91	\$ 15,508.58	
SPRINT DATA SVCS	2002 EDMOND HALLEY DRIVE	1320907	5,132.13	11-Oct-07			
	RESTON, VA 20191	1321609	1,274.85	23-Oct-07	\$ 6,406.98	\$ 26,978.78	
STANDARD REGISTER COMPANY	P.O. BOX 91047	1318832	4,028.47	9/10/2007			
	CHICAGO, IL 60693	1319522	7,457.92	9/20/2007			
		1320714	4,785.98	03-Oct-07			

Sofa Express, Inc
Case #7-090724 - KML
Schedule 7-3(b)1 - Checks Cleared (9/7/07 - 12/05/07)

Creditor Name	Address	Check #	Check Amount	Date Cleared	Total to Creditor	Balance	Owing
		1321247	4,336.09	16-Oct-07			
		1322003	4,314.93	29-Oct-07			
		1322812	6,669.74	13-Nov-07	\$ 31,593.13	\$ 3,492.18	
STATE OF OHIO BMV	5133 EAST MAIN ST. COLUMBUS, OH 43213	1318967	133.00	9/11/2007			
		1320856	68.25	09-Oct-07			
		1321191	5,082.50	12-Oct-07			
		1321978	8,047.00	26-Oct-07			
		1323426	12.00	21-Nov-07	\$ 13,342.75	\$ -	
STEIN WORLD, INC	1721 LATHAM STREET MEMPHIS, TN 38106	1318858	26,324.31	9/10/2007			
		1319343	22,388.68	9/17/2007			
		1319571	1,842.84	9/18/2007			
		1319865	2,239.49	9/24/2007			
		1319866	14,152.75	9/25/2007			
		1320095	1,623.06	9/25/2007			
		1320758	28,428.20	02-Oct-07			
		1320997	3,438.68	09-Oct-07			
		1321266	19,840.01	15-Oct-07			
		1321544	1,422.60	17-Oct-07			
		1321634	18,328.50	22-Oct-07			
		1321635	17,270.11	22-Oct-07			
		1322248	7,554.60	30-Oct-07			
		1322839	7,258.45	13-Nov-07	\$ 172,112.28	\$ 158,323.61	
STEPHENS DIRECT, INC	417 EAST STROOP RD KETTERING, OH 45429	1321497	47,669.78	18-Oct-07	\$ 47,669.78	\$ -	
SYMBOL MATTRESS	1100 S. 12 STREET WATERTOWN, WI 53094	1322483	9,808.50	07-Nov-07	\$ 9,808.50	\$ 4,655.00	
THE BRICKMAN GROUP, LTD	401 NORTH OAKLEY BLVD CHICAGO, IL 60612	1318787	939.40	9/10/2007			
		1319456	5,259.50	9/18/2007			
		1320759	1,948.60	02-Oct-07			
		1321560	5,259.50	22-Oct-07			
		1321890	1,142.23	23-Oct-07	\$ 14,549.23	\$ 12,440.23	
THE CALLOS GROUP II	5083 MARKET ST. YOUNGSTOWN, OH 44512	1318799	6,706.62	9/10/2007			
		1319262	8,241.28	9/17/2007			
		1319800	6,134.37	9/24/2007			
		1320310	7,366.78	01-Oct-07			
		1320677	3,365.30	02-Oct-07			
		1320866	4,215.93	09-Oct-07			
		1321568	16,172.92	22-Oct-07			
		1321984	8,717.60	29-Oct-07			
		1322335	8,828.26	05-Nov-07	\$ 69,749.06	\$ 25,647.05	
THE CHARLOTTE OBSERVER	600 SOUTH TRYON STREET	1319325	3,067.80	9/19/2007			

Sofa Express, Inc
Case #7-090724 - KML
Schedule 7-3(b)1 - Checks Cleared (9/7/07 - 12/05/07)

Creditor Name	Address	Check #	Check Amount	Date Cleared	Total to Creditor	Balance	Owing
THE CIT GROUP/COMMERCIAL SERVICES	CHARLOTTE, NC 28202	1320872	19,631.58	09-Oct-07	\$ 22,699.38	\$	23,917.51
	PO BOX 1036	1319342	9,443.90	9/14/2007			
	CHARLOTTE, NC 28201-1036	1319864	87,334.95	9/21/2007			
		1320567	128,590.77	01-Oct-07			
		1320756	69,919.98	02-Oct-07			
		1320996	18,100.50	09-Oct-07			
		1321265	38,855.64	15-Oct-07			
		1321543	9,895.61	16-Oct-07			
		1322024	64,198.20	29-Oct-07			
		1322652	24,546.63	06-Nov-07			
		1322838	56,388.87	13-Nov-07	\$ 507,275.05	\$	169,857.38
THE DAYTON POWER & LIGHT CO.	300 WEST 1ST STREET	1318984	3,156.54	9/17/2007			
	DAYTON, OH 45402	1319283	4,030.75	9/17/2007			
		1320029	3,828.30	9/26/2007			
		1321127	6,110.13	12-Oct-07			
		1321899	3,005.41	22-Oct-07			
		1322780	2,623.12	14-Nov-07			
		1323038	3,344.28	19-Nov-07	\$ 26,098.53	\$	9,840.89
THE DISPATCH PRINTING COMPANY	6835 CAINE ROAD	1319282	65,405.03	9/17/2007			
	COLUMBUS, OH 43235	1321126	35,369.15	09-Oct-07	\$ 100,774.18	\$	33,426.04
THE ENQUIRER	312 ELM STREET	1319485	19,671.74	9/18/2007			
	CINCINNATI, OH 45202-2754	1321900	8,430.75	24-Oct-07	\$ 28,102.49	\$	27,429.88
THE FLORIDA TIMES-UNION	C/O MORRIS PUBLISHING GROUP, LLC	1319488	738.80	9/19/2007			
	725 BROAD STREET	1319816	9,836.06	9/25/2007			
	AUGUSTA, GA 30901	1321229	11,487.94	16-Oct-07	\$ 22,062.80	\$	4,918.03
THE GREENVILLE NEWS	305 SOUTH MAIN STREET	1319493	6,142.50	9/21/2007			
	GREENVILLE, SC 29602	1321992	2,948.40	01-Nov-07	\$ 9,090.90	\$	6,716.37
THE ILLUMINATING COMPANY	76 SOUTH MAIN STREET	1319297	5,776.43	9/18/2007			
	AKRON, OH 44308	1320034	5,677.79	9/25/2007			
		1320340	6,042.75	02-Oct-07			
		1321482	6,196.65	16-Oct-07			
		1322209	6,053.24	31-Oct-07			
		1323044	4,491.97	16-Nov-07	\$ 34,238.83	\$	23,932.69
THE NBS GROUP	620 JOHNSON AVENUE	1319000	3,754.00	9/11/2007			
	BOHEMIA, NY 11716	1319309	610.00	9/20/2007			
		1320041	1,996.00	9/26/2007			
		1320349	1,130.45	02-Oct-07			
		1320702	414.50	02-Oct-07			
		1322216	792.00	30-Oct-07			
		1322371	543.00	06-Nov-07			
		1322606	1,016.00	06-Nov-07	\$ 10,255.95	\$	7,396.00

Sofa Express, Inc
Case #7-090724 - KML
Schedule 7-3(b)1 - Checks Cleared (9/7/07 - 12/05/07)

Creditor Name	Address	Check #	Check Amount	Date Cleared	Total to Creditor	Balance	Owing
THE OHIO BUREAU OF WORKERS'	BWC STATE INSURANCE FUND COLUMBUS, OH 43271	1320669	30,726.92	02-Oct-07	\$ 30,726.92	\$	-
THE PLAIN DEALER	3109 SOUTH FARMCREST DRIVE CINCINNATI, OH 45213	1319837	27,144.70	9/21/2007			
		1321922	713.60	22-Oct-07	\$ 27,858.30	\$	41,470.57
THE STATE NEWSPAPER	1401 SHOP ROAD COLUMBIA, SC 29201-4843	1319849	5,968.16	9/24/2007			
		1321615	5,708.75	22-Oct-07	\$ 11,676.91	\$	3,335.60
THE TENNESSEAN	1100 BROADWAY NASHVILLE, TN 37203	1319526	16,579.58	9/20/2007			
		1321612	6,642.75	24-Oct-07	\$ 23,222.33	\$	19,928.25
THYSSENKRUPP ELEVATOR	929 EASTWIND DRIVE WESTERVILLE, OH 43081	1319482	1,147.22	9/18/2007			
		1319812	648.07	9/24/2007			
		1319869	1,147.22	9/24/2007			
		1321125	3,241.65	09-Oct-07			
		1322779	1,030.15	13-Nov-07	\$ 7,214.31	\$	2,942.51
TIME WARNER CABLE	ONE HERALD SQUARE SUITE 100 FAIRBORN, OH 45324	1320918	7,148.50	09-Oct-07			
		1320998	3,264.95	12-Oct-07			
		1321189	1,295.00	12-Oct-07	\$ 11,708.45	\$	2,560.78
TIME WARNER CABLE AD SALES-8636	TIME WARNER CABLE MEDIA SALES 8636 13195 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693	1320281	3,671.15	01-Oct-07			
		1320914	6,172.70	09-Oct-07	\$ 9,843.85	\$	25,702.30
TIME WARNER CABLE-6600	14748 COLLECTIONS CENTER DR. CHICAGO, IL 60693	1320915	11,517.50	09-Oct-07	\$ 11,517.50	\$	42,563.75
TREASURER OF STATE OF OHIO	DIVISION OF INDUSTRIAL COMPLIANCE 6606 TUSSING RD, PO BOX 4009 REYNOLDSBURG, OH 43068-9009	1319505	7,870.98	9/20/2007			
		1321594	4,299.54	22-Oct-07			
					\$ 12,170.52	\$	446.50
UNITED PARCEL SERVICE	PO BOX 7247-0244 PHILADELPHIA, PA 19170-0001	1318839	3,019.49	9/11/2007			
		1319013	2,510.18	9/14/2007			
		1319850	5,267.36	9/27/2007			
		1320051	2,356.01	9/28/2007			
		1321250	2,753.93	18-Oct-07			
		1321504	2,781.02	19-Oct-07			
		1322007	2,374.83	30-Oct-07			
		1322007	2,374.83	01-Nov-07			
		1322227	2,781.44	05-Nov-07			
		1322819	2,677.38	15-Nov-07			
		1323081	2,899.34	19-Nov-07			
		1323268	2,698.27	23-Nov-07			
		1323627	2,474.15	03-Dec-07	\$ 36,968.23	\$	6,111.72
VERTIS, INC.	1980 US HIGHWAY 1 NORTH BRUNSWICK, NJ 08902	1319331	74,995.27	9/17/2007			
		1322010	45,458.46	29-Oct-07	\$ 120,453.73	\$	111,063.01

Sofa Express, Inc
Case #7-090724 - KML
Schedule 7-3(b)1 - Checks Cleared (9/7/07 - 12/05/07)

Creditor Name	Address	Check #	Check Amount	Date Cleared	Total to Creditor	Balance	Owing
VIDEOINDIANA, INC.	WTHR 1000 NORTH MERIDIAN STREET INDIANAPOLIS, IN 46204	1320972	28,772.50	09-Oct-07	\$ 28,772.50	\$	69,100.75
WACHOVIA FINANCIAL SERVICES, INCON	P.O. BOX 60191 CHARLOTTE, NC 28260	1319818	11,444.34	9/24/2007			
		1320694	24,829.36	09-Oct-07			
		1322202	23,899.13	30-Oct-07	\$ 60,172.83	\$	3,700.79
WASTE MANAGEMENT	P.O. BOX 9001054 LOUISVILLE, KY 40290-1054	1320699	26,839.97	01-Oct-07			
		1321907	26,805.32	22-Oct-07	\$ 53,645.29	\$	45,113.30
WBKO	14582 COLLECTIONS CENTER DR. CHICAGO, IL 60693	1320927	8,606.25	09-Oct-07	\$ 8,606.25	\$	34,348.50
WBNS	770 TWIN RIVERS DRIVE COLUMBUS, OH 43215-1127	1320928	20,527.50	09-Oct-07	\$ 20,527.50	\$	77,860.00
WBTV	1 JULIAN PRICE PLACE CHARLOTTE, NC 28209	1320930	17,527.00	09-Oct-07	\$ 17,527.00	\$	75,518.25
WCCB	ONE TELEVISION PLACE CHARLOTTE, NC 28205	1320933	5,907.50	09-Oct-07	\$ 5,907.50	\$	19,932.50
WCMH	333 EAST FRANKLIN STREET RICHMOND, VA 23219	1320931	25,665.75	15-Oct-07	\$ 25,665.75	\$	98,812.50
WCNC	1001 WOODRIDGE CENTER DRIVE CHARLOTTE, NC 28217-1902	1320935	10,446.50	11-Oct-07	\$ 10,446.50	\$	35,827.50
WCPO-TV	312 WALNUT STREET, STE 2800 CINCINNATI, OH 45402-4019	1320937	11,415.50	09-Oct-07	\$ 11,415.50	\$	52,615.00
WEST BROAD CENTER	WEST BROAD PLAZA, LLC COLUMBUS, OH 43219	1320832	15,564.86	04-Oct-07			
		1322501	15,564.86	05-Nov-07	\$ 31,129.72	\$	-
WEWS	P.O. BOX 643412 CINCINNATI, OH 45264-3412	1320938	11,670.50	09-Oct-07	\$ 11,670.50	\$	47,302.50
WFIE	1115 MT AUBURN ROAD EVANSVILLE, IN 47720	1320941	9,749.50	09-Oct-07	\$ 9,749.50	\$	30,625.50
WFMY-TV	1615 PHILLIPS AVENUE GREENSBORO, NC 27405-5127	1320940	6,562.00	09-Oct-07	\$ 6,562.00	\$	15,920.50
WGHP-TV	1615 PHILLIPS AVENUE GREENSBORO, NC 27405-5127	1320942	6,693.75	09-Oct-07	\$ 6,693.75	\$	28,946.75
WHIO	1414 WILMINGTON AVENUE DAYTON, OH 45420	1320944	9,180.00	09-Oct-07	\$ 9,180.00	\$	39,355.00
WIS	1111 BULL STREET COLUMBIA, SC 29201	1320945	10,773.75	09-Oct-07	\$ 10,773.75	\$	34,442.00
WJW TELEVISION	NEW WORLD COMMUNICATINS OF OH, INC 5800 SOUTH MARGINAL ROAD CLEVELAND, OH 44103-1040	1320948	23,353.75	09-Oct-07	\$ 23,353.75	\$	82,326.75
WJXT	4 BROADCAST PLACE	1320947	11,517.50	09-Oct-07			

Sofa Express, Inc
Case #7-090724 - KML
Schedule 7-3(b)1 - Checks Cleared (9/7/07 - 12/05/07)

Creditor Name	Address	Check #	Check Amount	Date Cleared	Total to Creditor	Balance	Owing
WKRN-TV/NASHVILLE TN	JACKSONVILLE, FL 32207				\$ 11,517.50	\$	42,032.50
	441 MURFREESBORO RD NASHVILLE, TN 37210-2842	1320953	8,436.25	09-Oct-07	\$ 8,436.25	\$	44,876.00
WKYC	1333 LAKESIDE AVENUE E CLEVELAND, OH 44114-1134	1320951	18,402.50	09-Oct-07	\$ 18,402.50	\$	65,747.50
	6027 GARNERS FERRY RD COLUMBIA, SC 29209	1318691 1320956	4,139.50 3,417.00	9/11/2007 09-Oct-07	\$ 7,556.50	\$	14,135.50
WLWT-TV	140 WEST 9TH STREET CINCINNATI, OH 45202-2754	1320957	12,129.50	09-Oct-07	\$ 12,129.50	\$	41,845.50
	1330 NORTH MERIDAN STREET INDIANAPOLIS, IN 46202	1320962	7,930.50	09-Oct-07	\$ 7,930.50	\$	31,496.75
WSMV	5700 KNOB ROAD NASHVILLE, TN 37209-4523	1321546	15,487.00	19-Oct-07	\$ 15,487.00	\$	64,782.75
	1400 LAKE HEARN DRIVE ATLANTA, GA 30319	1320966	11,581.25	11-Oct-07	\$ 11,581.25	\$	62,092.50
WSPA-TV	2 TOWER ROAD GREENVILLE, SC 29609	1320961	12,261.25	09-Oct-07	\$ 12,261.25	\$	37,689.00
	11700 CENTRAL PARKWAY JACKSONVILLE, FL 32224	1320971	5,316.75	09-Oct-07	\$ 5,316.75	\$	21,364.75
WTLV-TV	1070 EAST ADAMS STREET JACKSONVILLE, FL 32202	1320973	8,415.00	12-Oct-07	\$ 8,415.00	\$	39,142.50
	1261 DUBLIN ROAD COLUMBUS, OH 43215	1320975	13,417.25	09-Oct-07	\$ 13,417.25	\$	32,793.00
WTVF	474 JAMES ROBERTSON PARKWAY NASHVILLE, TN 37219-1212	1320969	8,202.50	09-Oct-07	\$ 8,202.50	\$	21,887.50
	700 COLISEUM DRIVE WINSTON-SALEM, NC 27106	1320922	8,143.00	09-Oct-07	\$ 8,143.00	\$	33,018.25
WYFF	101 NORTH PINE STREET SPARTANBURG, SC 29302	1320979	15,665.50	09-Oct-07	\$ 15,665.50	\$	46,571.50
	10706 BEAVER DAM ROAD HUNT VALLEY, MD 21030	1320980	22,448.50	09-Oct-07	\$ 22,448.50	\$	20,599.75
XO COMMUNICATIONS	14239 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693	1320896 1321487	6,975.32 6,137.13	09-Oct-07 17-Oct-07	\$ 13,112.45	\$	12,987.93
			\$ 9,162,033.95		\$ 9,162,033.95	\$	4,773,498.75

Sofa Express, Inc
Case #7-090724 - KML
Schedule 7-3(b)2 - Electronic Payments (9/7/07-12/05/07)

Creditor Name	Address	Amount Wired	Date Wired	Total to Creditor	Balance Owing
2150 Investment Co	1607 DENBIGH DRIVE COLUMBUS, OH 43220	9,477.00	10/2/2007	114,250.00	32,116.00
		15,532.00	10/2/2007		
		32,116.00	10/2/2007		
		9,477.00	11/2/2007		
		15,532.00	11/2/2007		
		32,116.00	11/2/2007		
24869 Lorain Road Assoc	24300 CHAGRIN BLVD, #108 NORTH RANDALL, OH 44128	175.00	9/14/2007	48,091.66	23,958.33
		23,958.33	10/2/2007		
		23,958.33	11/2/2007		
Alston & Bird LLP	ONE ATLANTIC CENTER 1201 WEST PEACHTREE STREET ATLANTA, GA 30309	300,000.00	11/13/2007	400,000.00	-
		100,000.00	11/30/2007		
American Express	P.O. BOX 360001 FT LAUDERDALE, FL 33336-0001	9,769.93	11/30/2007	20,545.70	655.31
		10,775.77	12/3/2007		
Aviana Company II LTD	27500 DETROIT ROAD, STE 300 WESTLAKE, OH 44145	33,884.67	10/2/2007	67,769.34	33,884.67
		33,884.67	11/2/2007		
Bakers Furniture of ME	24300 CHAGRIN BLVD, #108 BEACHWOOD, OH 44122	13,500.00	10/2/2007	27,000.00	
		13,500.00	11/2/2007		
Best Buy Co Inc	7075 FLYING CLOUD DRIVE EDEN PRAIRIE, MN 55344	20,057.92	10/2/2007	40,115.84	20,057.92
		20,057.92	11/2/2007		
Boult Cummings Conners & Berry ESC	1600 DIVISION STREET SUITE 700 NASHVILLE, TN 37203	50,000.00	11/19/2007	50,000.00	-
Cambridge Integrated Services Group	300 W WILSON BRIDGE ROAD SUITE 200 WORTHINGTON, OH 43085	50,000.00	9/7/2007	150,000.00	-
		50,000.00	10/10/2007		
		50,000.00	11/8/2007		
Carl Marks Advisory Group LLC	900 THIRD AVENUE 33RD FLOOR NEW YORK, NY 10022	38,662.10	9/7/2007	281,030.21	-
		39,544.43	9/21/2007		
		42,019.72	10/10/2007		
		39,109.70	10/23/2007		
		39,926.05	11/8/2007		
		81,768.21	11/29/2007		
Castleton Sqr Pav LLC	8900 KEYSTONE CROSSING, STE 650 INDIANAPOLIS, IN 46240	29,331.25	10/2/2007	58,662.50	29,331.25
		29,331.25	11/2/2007		
CB Richard Ellis	6060 DUTCHMAN'S LANE LOUISVILLE, KY 40205	8,896.08	10/2/2007		
		27,908.88	10/2/2007		

Sofa Express, Inc
Case #7-090724 - KML
Schedule 7-3(b)2 - Electronic Payments (9/7/07-12/05/07)

Creditor Name	Address	Amount Wired	Date Wired	Total to Creditor	Balance Owing
		8,896.08	11/2/2007		
		27,908.88	11/2/2007	73,609.92	8,896.08
CBP Investments LLC	PO BOX 27 GAFFNEY, SC 29342	18,643.75	9/18/2007		
		18,643.75	10/2/2007		
		18,643.75	11/2/2007	55,931.25	18,643.75
Certegey CK SRVS	PO BOX 30038 TAMPA, FL 33630	7,920.31	9/19/2007		
		8,201.19	10/16/2007		
		7,076.52	11/21/2007	23,198.02	
Clear Thinking Group LLC	401 TOWNE CENTRE DRIVE HILLSBOROUGH, NJ 08844	50,000.00	11/20/2007		
		25,000.00	11/30/2007		
		53,000.00	12/5/2007	128,000.00	-
Commercial Service Charges	WACHOVIA 300 N GREENE ST, 5TH FLOOR GREENSBORO, NC 27401	10,369.01	9/12/2007		
		10,067.35	11/9/2007		
		9,292.75	10/10/2007	29,729.11	
Crosscreek LTD PTNSHP	191 WEST NATIONWIDE BLVD, STE 200 COLUMBUS, OH 43215	22,515.83	10/2/2007		
		22,964.25	11/2/2007	45,480.08	20,040.58
First CC LLC	1100 EAST MOOREHEAD STREET CHARLOTTE, NC 28237	27,833.34	10/2/2007		
		27,833.34	11/2/2007	55,666.68	27,833.34
First Industrial LP	PO BOX 905654 CHARLOTTE, NC 28290-5654	20,163.01	10/2/2007		
		50,691.17	10/2/2007		
		9,636.17	11/2/2007		
		61,218.01	11/2/2007	141,708.36	9,636.17
Fla Dept Revenue C01	5050 W TENNESSEE ST TALLAHASSEE, FL 32399-0100	68,085.31	9/19/2007		
		52,945.45	10/22/2007		
		54,820.77	11/20/2007		
		29,603.22	12/3/2007	205,454.75	1,053.94
Fortune 5 LLC	1607 DENBIGH DRIVE COLUMBUS, OH 43220	40,005.54	10/2/2007		
		64,087.56	10/2/2007		
		40,005.54	11/2/2007		
		64,087.56	11/2/2007	208,186.20	104,093.10
Fuelman	655 ENGINEERING DRIVE, STE 300 NORCROSS, GA 30092	20,000.00	11/30/2007		
				20,000.00	8,870.80
Furniture Land Inc	24300 CHAGRIN BLVD, #108 CLEVELAND, OH 44122	175.00	9/14/2007		
		21,666.67	10/2/2007		
		21,666.67	11/2/2007	43,508.34	21,666.67
Gateway Kentfield Inc	28 STATE STREET	28,311.70	10/2/2007		

Sofa Express, Inc
Case #7-090724 - KML
Schedule 7-3(b)2 - Electronic Payments (9/7/07-12/05/07)

Creditor Name	Address	Amount Wired	Date Wired	Total to Creditor	Balance Owing
	BOSTON, MA 02109	28,301.76	11/2/2007	56,613.46	29,359.22
Granddad LLC	4757 DUNNMAN WAY	44,566.66	10/2/2007		
	GROVE CITY, OH 43123	44,566.66	11/2/2007	89,133.32	44,566.66
Hasler Advance	19 FOREST PARKWAY	3,000.00	9/18/2007		
	SHELTON, CT 06484	3,000.00	11/27/2007	6,000.00	176.14
Home Depot USA Inc	REAL ESTATE DEPT, SE DIVISION	16,969.54	10/2/2007		
	2455 PACES FERRY ROAD	16,969.54	11/2/2007		
	ATLANTA, GA 30339			33,939.08	16,969.54
IN Gross RT Sale Tax by PHN	PO BOX 0595	115,074.81	9/14/2007		
	INDIANAPOLIS, IN 46207-7208	88,561.93	10/15/2007		
		86,736.09	11/15/2007		
		51,174.29	12/3/2007	341,547.12	9,951.94
James A Scott Son Insurance	PO BOX 2829	150,000.00	12/4/2007		
	ROANOKE, VA 24001			150,000.00	-
Kentucky State T Enact DB	KENTUCKY REVENUE CABINET	32,811.56	9/19/2007		
	200 FAIR OAKS/PO BOX 1302	28,612.53	10/22/2007		
	FRANKFURT, KY 40602	24,174.23	11/20/2007	85,598.32	
KIR Huber Heights LP	3333 NEW HYDE PARK RD, STE 100	21,947.84	10/2/2007		
	PO BOX 5020	19,633.36	11/2/2007		
KIR Huber Heights LP	NEW HYDE PARK, NY 11042			41,581.20	20,084.38
KIR Northside Marketplace	3333 NEW HYDE PARK RD, STE 100	22,158.76	10/2/2007		
	PO BOX 5020	22,158.76	11/2/2007		
	NEW HYDE PARK, NY 11042			44,317.52	22,158.76
Lyons Crossing LLC	25333 CEDAR ROAD, STE 300	35,355.36	10/2/2007		
	LYNDHURST, OH 44124	35,355.36	11/2/2007	70,710.72	35,355.36
NC Dept of Revenue Tax	P.O. BOX 25000	31,803.87	9/10/2007		
	RALEIGH, NC 27640-0700	6,508.92	9/17/2007		
		14,971.02	9/17/2007		
		24,598.16	9/17/2007		
		8,239.26	9/27/2007		
		8,258.99	9/27/2007		
		16,039.69	9/27/2007		
		23,463.04	9/27/2007		
		6,396.24	10/10/2007		
		9,257.47	10/10/2007		
		18,155.95	10/10/2007		

Sofa Express, Inc
Case #7-090724 - KML
Schedule 7-3(b)2 - Electronic Payments (9/7/07-12/05/07)

Creditor Name	Address	Amount Wired	Date Wired	Total to Creditor	Balance Owing
		26,884.54	10/10/2007		
		6,024.04	10/25/2007		
		7,302.20	10/25/2007		
		15,733.13	10/25/2007		
		22,505.95	10/25/2007		
		7,353.64	11/8/2007		
		10,497.22	11/13/2007		
		16,840.11	11/13/2007		
		27,185.78	11/13/2007		
		39,967.48	11/26/2007		
		16,771.15	11/26/2007		
		8,629.50	11/26/2007		
		8,176.62	11/26/2007		
		13,789.64	12/3/2007		
		13,789.64	12/3/2007		
		13,789.64	12/3/2007		
		13,789.64	12/3/2007	436,722.53	(99,969.52)
New South Properties	1518 EAST THIRD ST, STE 200	25,325.67	10/2/2007		
	CHARLOTTE, NC 28204	25,325.67	11/2/2007	50,651.34	25,325.67
OH CAT RTN	COMMERCIAL ACTIVITY TAX	35,445.00	11/9/2007		
	PO BOX 13158				
	COLUMBUS, OH 43215-6158			35,445.00	20,000.00
OH Retail II LL LLC	GOVERNORS PLAZA OH RETAIL	18,516.24	10/2/2007		
	PO BOX 73614	18,874.34	11/2/2007		
	CLEVELAND, OH 44193			37,390.58	18,516.24
OH Sales Tax	TREASURER OF STATE OF OHIO	151,925.52	9/14/2007		
	PO BOX 16561	165,202.11	9/24/2007		
	COLUMBUS, OH 43216-6561	131,305.93	9/25/2007		
		157,847.10	10/16/2007		
		185,598.59	10/22/2007		
		142,450.44	10/24/2007		
		161,360.86	11/16/2007		
		124,243.28	11/21/2007		
		124,789.92	11/27/2007		
		93,182.46	11/29/2007		
		7,007.99	11/29/2007	1,444,914.20	(36,461.99)

Sofa Express, Inc
Case #7-090724 - KML
Schedule 7-3(b)2 - Electronic Payments (9/7/07-12/05/07)

Creditor Name	Address	Amount Wired	Date Wired	Total to Creditor	Balance Owning
Patricia Rahn James Patrick	WACHOVIA 300 N GREENE STREET, 5TH FLOOR GREENSBORO, NC 27401	18,370.31	10/1/2007	58,629.53	
		20,029.61	10/16/2007		
		200.00	11/13/2007		
		20,029.61	11/21/2007		
Penske Truck Leasing	2470 WESTBELT DRIVE COLUMBUS, OH 43228-3825	119,684.29	11/30/2007	194,684.29	2,075.60
		75,000.00	12/5/2007		
Sanjeloh LLC	8007 HAWK CREST COURT CHARLOTTE, NC 28270	7,950.00	10/2/2007	15,900.00	8,833.33
		7,950.00	11/2/2007		
SC Dept Revenue	PO BOX 125 COLUMBIA, SC 29214	66,470.00	9/20/2007	165,240.00	55,016.00
		53,055.00	10/22/2007		
		45,715.00	11/20/2007		
Schottenstein Zox DU	250 WEST STREET COLUMBUS, OH 43215	10,410.20	11/30/2007	10,410.20	18,560.33
Sofa Warehouse Laurens	405 LEWALLEN ROAD ASHEBORO, NC 27204	31,800.00	10/2/2007	63,600.00	31,800.00
		31,800.00	11/2/2007		
Sofa Warehouse of Portland	405 LEWALLEN ROAD ASHEBORO, NC 27204	27,160.00	10/2/2007	54,320.00	27,160.00
		27,160.00	11/2/2007		
Southland Transportation	7925 US HIGHWAY 601 BOONVILLE, NC 27011	29,250.00	11/30/2007	29,250.00	3,375.00
State Street Boston Mutual Fund	MFS 500 BOYLSTON STREET BOSTON, MA 02116	6,586.02	9/7/2007	192,294.27	19,959.69
		26,981.06	9/14/2007		
		6,387.53	9/28/2007		
		25,832.05	9/28/2007		
		77.70	10/2/2007		
		5,932.78	10/5/2007		
		26,398.64	10/12/2007		
		6,116.72	10/19/2007		
		25,126.74	10/26/2007		
		5,958.41	11/2/2007		
		22,628.88	11/9/2007		
		5,693.17	11/16/2007		
		22,974.99	11/23/2007		
		5,599.58	11/30/2007		
Tanglewood Park LLC	191 WEST NATIONWIDE BLVD, STE 200 COLUMBUS, OH 43215	24,170.24	10/2/2007	81,318.99	24,170.24
		57,148.75	11/2/2007		
Tenn Dept of Rev Sales Tax	500 DEADERICK STREET	28,889.00	9/20/2007		

Sofa Express, Inc
Case #7-090724 - KML
Schedule 7-3(b)2 - Electronic Payments (9/7/07-12/05/07)

Creditor Name	Address	Amount Wired	Date Wired	Total to Creditor	Balance Owning
	NASHVILLE, TN 37242	32,966.00	9/20/2007	266,879.00	12,061.79
		49,760.00	9/20/2007		
		20,971.00	10/19/2007		
		24,727.00	10/19/2007		
		36,351.00	10/19/2007		
		18,310.00	11/21/2007		
		22,492.00	11/21/2007		
		32,413.00	11/21/2007		
Toledos Grt South SC	SSC GOVERNORS PLAZA WM.	8,385.49	10/2/2007	16,770.98	8,700.97
	PO BOX 1450	8,385.49	11/2/2007		
	COLUMBUS, OH 43216				
Trade Master LLC	665 HIGHWAY 74 SOUTH	15,825.00	9/19/2007	600,759.08	
	SUITE 800	62,268.03	9/20/2007		
	PEACHTREE, GA 30269	30,458.09	9/27/2007		
		181,780.09	9/28/2007		
		25,045.02	10/4/2007		
		100,389.96	10/15/2007		
		108,163.94	10/19/2007		
		15,414.30	11/2/2007		
		61,414.65	11/5/2007		
Wash Mutual c/o Lee Perkins, Attorney at Law	5447 ROSWELL ROAD, STE 306	195,619.00	9/18/2007	195,619.00	-
	ATLANTA, GA 30342				
		\$ 7,158,177.69		\$ 7,158,177.69	\$ 678,483.26

Statement of Financial Affairs
Sofa Express, Inc
Case #07-09024

Schedule 3(c) - Payments to Insiders - (12/06/06 - 12/05/07)

NAME	PAYROLL		ACCOUNTS PAYABLE		TOTAL	BALANCE OWED
	GROSS SALARY	VACATION PAY-OUTS	EXPENSE REPORTS	OTHER		
Scott Pasquith Pickerington, OH 43147 Vice President and CFO	\$ 188,230.74	\$ -	\$ 669.40		\$188,900.14	\$ 10,150.00
Robert M. Peters Pickerington, OH 43147 Executive Vice President	\$ 272,662.80		\$ 2,534.44		\$275,197.24	\$ 9,839.22
P Woolard Harris Charlotte, NC President and CFO	\$ -		\$ -	\$ 957,975.77	\$957,975.77 *	\$ -
Patricia Vacca Pickerington, OH 43147 Assistant Secretary	\$ 92,528.87	\$ -	\$ 946.00		\$93,474.87	\$ -
Klaussner Furniture Industries, Inc. 405 Lewallen Rd, Drawer 220 Asheboro, NC 27204	\$ -		\$ -	\$ 58,259,395.06	\$58,259,395.06	\$ 16,935,135.49
Klaussner Furniture Industries, Inc. 405 Lewallen Rd, Drawer 220 Asheboro, NC 27204	\$ -		Financing	\$ 13,375,642.67	\$13,375,642.67	\$ 26,886,535.32
					\$73,150,585.75	\$43,841,660.02

* No payments made directly to Woolard Harris; all payments made to Carl Marks Advisory Group, LLC

Sofa Express, Inc.
Case #07-090724 - KML
Klaussner Payments

ELECTRONIC

Trade A/P Checks

Transfers to Klaussner		Transfers From Klaussner	
Date	Amount	Date	Amount
December '06			
12/6/2006	235,324.85	12/7/2006	502,507.90
12/11/2006	137,754.05	12/8/2006	1,741,223.24
12/12/2006	12,020.38	12/14/2006	188,262.97
12/13/2006	606,460.05	12/15/2006	140,503.48
12/18/2006	330,964.58	12/19/2006	909,101.68
12/20/2006	283,977.35	12/21/2006	232,442.92
12/27/2006	451,054.81	12/22/2006	916,512.64
12/28/2006	698,983.98	12/26/2006	446,132.56
		12/29/2006	30,332.71
Total December '06	2,756,540.05		5,107,020.10
January			
1/3/2007	51,976.67	1/2/2007	667,743.27
1/5/2007	139,853.01	1/4/2007	542,825.89
1/11/2007	597,261.28	1/8/2007	90,991.14
1/17/2007	2,244,022.04	1/9/2007	1,416,549.76
1/23/2007	582,902.79	1/10/2007	65,744.94
1/24/2007	75,649.05	1/12/2007	19,662.83
1/26/2007	120,708.84	1/16/2007	348,384.59
		1/18/2007	487,409.86
		1/19/2007	733,600.57
		1/22/2007	419,890.12
		1/25/2007	193,637.75
		1/26/2007	314,501.94
Total January	3,812,373.68		5,300,942.66
February			
1/29/2007	1,519,382.20	1/29/2007	1,545,414.45
1/30/2007	855,546.74	1/31/2007	1,850,000.00
2/21/2007	1,200,000.00	2/1/2007	500,000.00
		2/7/2007	300,000.00
		2/15/2007	600,000.00
		2/22/2007	500,000.00
Total February	3,574,928.94		5,295,414.45
March			
3/12/2007	500,000.00	3/8/2007	700,000.00
3/21/2007	31,800.00	3/9/2007	400,000.00
3/21/2007	500,000.00	3/28/2007	800,000.00
3/27/2007	500,000.00	3/29/2007	200,000.00
		3/30/2007	300,000.00
Total March	1,531,800.00		2,400,000.00
April			
4/9/2007	500,000.00	4/5/2007	300,000.00
4/16/2007	1,200,000.00	4/10/2007	100,000.00
		4/11/2007	600,000.00
		4/12/2007	400,000.00
Total April	1,700,000.00		1,400,000.00
May	-		-
June	-		-
July	-		-
August	-		-
September	-		-

Date	Check #	Amount
December '06		
12/6/2006	121639	174,219.31
12/6/2006	121684	98,636.02
12/6/2006	121701	28,732.98
12/8/2006	121976	439,932.78
12/8/2006	122011	329,758.09
12/8/2006	122029	81,930.31
12/12/2006	122111	162,410.24
12/12/2006	122124	98,202.50
12/12/2006	122134	22,550.70
12/13/2006	122401	83,556.09
12/13/2006	122440	60,096.57
12/13/2006	122454	42,863.39
12/19/2006	122533	76,778.30
12/19/2006	122541	90,781.54
12/19/2006	122548	3,000.90
12/19/2006	122633	146,641.81
12/19/2006	122651	77,761.13
12/19/2006	122663	26,026.80
12/22/2006	122797	168,198.64
12/22/2006	122850	182,318.19
12/22/2006	122865	41,275.73
12/19/2006	123018	193,971.91
12/19/2006	123067	124,673.06
12/19/2006	123082	18,476.02
12/22/2006	123171	118,546.72
12/22/2006	123182	39,235.04
12/22/2006	123189	3,612.88
12/26/2006	123878	178,151.20
12/26/2006	124190	155,789.77
12/26/2006	124192	44.98
12/26/2006	124194	110.67
12/26/2006	124227	20,102.36
Total - December '06		3,288,386.63
January		
1/2/2007	124411	244,356.05
1/2/2007	124469	214,453.86
1/2/2007	124483	5,979.86
1/2/2007	124618	52,707.31
1/2/2007	124628	85,051.84
1/2/2007	124641	47.05
1/4/2007	124825	216,400.36
1/4/2007	124864	59,802.38
1/3/2007	124876	32,908.80
1/9/2007	124989	163,916.98
1/9/2007	125016	169,804.21
1/9/2007	125035	29,054.11
1/9/2007	125387	326,037.38
1/9/2007	125496	305,306.73
1/9/2007	125515	81,136.35
1/16/2007	125603	128,979.70
1/16/2007	125631	147,621.72
1/11/2007	125642	4,418.37
1/16/2007	125781	503,105.11
1/16/2007	125827	291,017.68
1/16/2007	125861	145,780.14
1/17/2007	126145	105,509.95
1/17/2007	126193	318,150.65
1/17/2007	126206	17,402.74
1/22/2007	126296	158,784.28
1/22/2007	126327	242,469.49
1/22/2007	126328	79,945.65
1/22/2007	126338	52.20
1/22/2007	126347	43,308.26

Sofa Express, Inc.
Case #07-090724 - KML
Klaussner Payments

ELECTRONIC				
Transfers to Klaussner			Transfers From Klaussner	
Date	Amount		Date	Amount
October	-			-
November	11/6/2007	252,532.80		
	11/7/2007	301,253.76		
	11/8/2007	171,476.89		
	11/9/2007	58,769.02		
	11/14/2007	179,709.98		
	11/15/2007	80,584.71		
	11/19/2007	243,202.53		
	11/21/2007	535,074.54		
Total November		1,822,604.23		-
December	11/29/2007	137,716.76		
	11/30/2007	209,078.17		
	12/5/2007	50,680.00		
Total December		397,474.93		-
Total Electronic Payments		<u>15,595,721.83</u>		<u>19,503,377.21</u>

SUMMARY OF ELECTRONIC PAYMENTS				
Financing		13,375,642.67		19,503,377.21
Purchases		<u>2,220,079.16</u>		
Total		<u>15,595,721.83</u>		<u>19,503,377.21</u>

Trade A/P Checks			
Date	Check #	Amount	
1/22/2007	126418	430,367.08	
1/23/2007	126666	126,004.42	
1/23/2007	126699	359,192.65	
1/23/2007	126701	9,660.86	
1/22/2007	126718	279,941.33	
1/22/2007	126721	35,730.82	
1/22/2007	126722	2,789.25	
1/25/2007	126748	115,420.40	
1/25/2007	126749	84.00	
1/25/2007	126751	47,282.35	
Total - January		5,579,982.37	
February	01/29/07	126856	824,483.11
	01/29/07	126910	968,860.61
	01/29/07	126911	458.00
	01/29/07	126926	241,088.20
	02/02/07	127130	948,217.47
	02/02/07	127148	228,811.57
	02/02/07	127155	43,763.72
	02/02/07	127228	404,052.18
	02/02/07	127234	244,384.69
	02/02/07	127244	5,092.75
	02/06/07	127349	545,710.95
	02/06/07	127356	460,330.84
	02/06/07	127363	43,022.65
	02/07/07	127628	197,623.95
	02/07/07	127639	17,689.44
	02/12/07	127703	348,843.95
	02/12/07	127723	164,420.40
	02/08/07	127724	24,089.91
	02/08/07	127729	44.18
	02/09/07	127734	21,583.90
	02/13/07	127862	306,606.29
	02/13/07	127903	323,745.83
	02/13/07	127905	2.52
	02/13/07	127914	32,518.08
	02/21/07	128131	442,665.71
	02/21/07	128241	690,491.15
	02/21/07	128242	28,446.80
	02/21/07	128253	39,040.75
	02/16/07	128345	143,879.87
	02/16/07	128371	137,969.01
	02/16/07	128379	38.89
	02/21/07	128477	159,549.32
	02/21/07	128485	84,924.65
	02/21/07	128492	68,450.95
	02/21/07	128685	292,368.59
	02/21/07	128713	253,688.56
	02/21/07	128725	48,165.69
	02/20/07	128732	299.25
			8,785,424.38
March	03/13/07	130053	14.51
	02/28/07	128838	203,288.33
	02/26/07	128980	94,405.07
	02/27/07	129197	289,438.98
	03/06/07	129348	97,004.70
	03/05/07	129457	186,562.59
	03/08/07	129760	349,878.01
	03/09/07	129912	175,620.32

Sofa Express, Inc.
Case #07-090724 - KML
Klaussner Payments

ELECTRONIC			
Transfers to Klaussner		Transfers From Klaussner	
Date	Amount	Date	Amount

Trade A/P Checks		
Date	Check #	Amount
03/13/07	130021	247,945.55
03/14/07	130253	146,816.90
03/19/07	130431	253,380.99
03/20/07	1304739	134,011.02
03/22/07	1305074	183,943.64
03/26/07	1305186	83,122.65
03/28/07	1305333	334,110.40
03/28/07	1305572	206,176.03
02/28/07	128866	265,496.55
02/26/07	128997	154,295.85
02/27/07	129239	245,337.75
02/27/07	129240	10,947.29
03/06/07	129362	150,939.96
03/05/07	129363	92.34
03/05/07	129463	131,502.31
03/08/07	129806	400,665.78
03/09/07	129931	172,665.36
03/09/07	129932	35,780.91
03/13/07	130045	236,506.83
03/14/07	130288	139,309.43
03/14/07	130289	535.69
03/19/07	130458	225,160.05
03/19/07	130459	179.07
03/20/07	1304752	52,036.09
03/20/07	1304753	1,378.66
03/22/07	1305116	170,984.30
03/22/07	1305117	2,107.30
03/26/07	1305199	84,197.80
03/28/07	1305346	195,001.23
03/28/07	1305609	337,722.93
02/28/07	128879	15,599.82
02/26/07	129005	26,517.29
02/27/07	129255	61,719.00
03/05/07	129375	7,255.93
03/05/07	129476	5,446.32
03/08/07	129817	73,382.61
03/09/07	129940	55,949.90
03/13/07	130057	36,693.65
03/14/07	130306	47,645.52
03/19/07	130469	15,556.65
03/20/07	1304765	28,543.71
03/22/07	1305129	14,297.77
03/26/07	1305208	15,085.62
03/28/07	1305353	16,504.30
03/28/07	1305622	40,484.04

Total - March 6,459,245.30

April	4/2/2007	1305726	158,593.55
	4/2/2007	1605743	127,958.74
	4/2/2007	1305754	46,151.15
	4/2/2007	1305833	132,283.93
	4/2/2007	1305842	161,275.37
	4/2/2007	1305847	5,953.20
	4/5/2007	1306064	323,616.24
	4/5/2007	1306109	278,159.59
	4/5/2007	1306110	2,487.83
	4/5/2007	1306121	13.93
	4/5/2007	1306128	27,444.67
	4/10/2007	1306339	386,279.06
	4/10/2007	1306376	407,066.84
	4/10/2007	1306383	35.70
	4/10/2007	1306395	43,990.92
	4/9/2007	1306397	537.22

Sofa Express, Inc.
Case #07-090724 - KML
Klaussner Payments

ELECTRONIC			
Transfers to Klaussner		Transfers From Klaussner	
Date	Amount	Date	Amount

Trade A/P Checks			
	Date	Check #	Amount
	4/19/2007	1307348	5,750.15
Total - April			2,107,598.09
May	5/3/2007	1308120	257,724.00
	5/3/2007	1308223	1,275,137.40
	5/3/2007	1308348	211,143.73
	5/7/2007	1308757	184,917.31
	5/7/2007	1308882	75,979.87
	5/9/2007	1309098	4,058.10
	5/9/2007	1309124	574,892.35
	5/9/2007	1309125	17,556.00
	5/15/2007	1309436	116,214.47
	5/15/2007	1309519	842,176.99
	5/15/2007	1309523	12,469.25
	5/17/2007	1309754	108,422.92
	5/17/2007	1309763	160,284.03
	5/17/2007	1309764	98.75
	5/17/2007	1309765	4,900.50
	5/21/2007	1309920	374,011.76
	5/21/2007	1309971	461,770.34
	5/21/2007	1309977	81,181.79
	5/25/2007	1310187	98,739.55
	5/25/2007	1310196	132,259.37
	5/25/2007	1310197	9,728.07
	5/25/2007	1310198	7,242.21
Total - May			5,010,908.76
June	6/7/2007	1311312	1,209,879.18
	6/7/2007	1311412	40.93
	6/14/2007	1312199	989,927.15
	6/14/2007	1312202	187,422.79
	6/22/2007	1313035	1,694,253.40
	6/19/2007	1313076	318,848.44
	6/19/2007	1313077	2,294.79
	6/19/2007	1313078	94.04
	6/19/2007	1313102	142,440.56
Total - June			4,545,201.28
July	7/10/2007	1314143	1,525,871.70
	7/10/2007	1314157	400,856.56
	7/10/2007	1314160	50,394.22
	7/10/2007	1314490	113,435.34
	7/23/2007	1315142	2,241,017.47
	7/23/2007	1315149	131,284.42
	7/23/2007	1315151	40,099.05
Total - July			4,502,958.76
August	8/10/2007	1316233	1,187,542.82
	8/14/2007	1316883	2,063,589.09
	8/14/2007	1316884	96.66
	8/20/2007	1317162	517,770.81
Total - August			3,768,999.38
September	8/27/2007	1317695	1,368,626.66
	8/27/2007	1317696	13,706.60

Sofa Express, Inc.
Case #07-090724 - KML
Klaussner Payments

ELECTRONIC			
Transfers to Klaussner		Transfers From Klaussner	
Date	Amount	Date	Amount

Trade A/P Checks		
Date	Check #	Amount
8/27/2007	1317697	196.61
8/27/2007	1317698	162.15
8/31/2007	1318341	1,464,132.57
9/12/2007	1318764	367,228.35
9/17/2007	1319191	1,959,539.50
9/24/2007	1319767	2,545,248.64
Total - September		7,718,841.08
October		
10/9/2007	1320810	1,001,371.82
10/17/2007	1321337	1,006,629.89
10/22/2007	1321787	1,517,393.13
Total - October		3,525,394.84
November		
11/2/2007	1322309	746,375.03
Total - November		746,375.03
December		
		-
Total		<u><u>56,039,315.90</u></u>

Statement of Financial Affairs
Sofa Express, Inc
Case # 07-09024-KML

4. Suits and administrative proceedings, executions, garnishments and attachments

☐

None

- a. List all suits and administrative proceedings to which the debtors is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT
AND CASE NUMBER

NATURE OF
PROCEEDING

COURT/AGENCY
AND LOCATION

STATUS OR
DISPOSITION

See attached Schedule 7-4(a)

☒

None

- b. Describe all property that has been attached, garnished, or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a

NAME AND ADDRESS OF
PERSON FOR WHOSE BENEFIT
PROPERTY WAS SEIZED

DATE OF
SEIZURE

DESCRIPTION
AND VALUE OF
PROPERTY

Statement of Financial Affairs

Sofa Express, Inc

Case #07-09024

Schedule 4(a) Suits

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Architectural Affiliates, PLLC, v. Sofa Express, Inc., Docket No. 07-938-IV	Dispute over unpaid professional fees	In the Chancery Court For Davidson County, Tennessee at Nashville	Ongoing
Charles Rogers v Sofa Express, Inc., Case #CH-060761	Suit over denied worker's comp claim	Shelby County Chancery Court, Tennessee	Ongoing
Connie M. Bennett v Wachovia Financial Services, Inc., etc., et al. including Sofa Express, Inc., etc., Case #05-07-CA-67902	Personal injury from vehicle accident	Brevard County Circuit Court, FL	Insurance company handling; discovery ongoing
Dancor, LLC v. Sofa Express, Inc., Case No. 4:07-CV-0029SEB-WGH	Lease Default due to failure to pay rent	United States District Court for the Southern District of Indiana, New Albany Division	Ongoing
General Car & Truck Leasing System, Inc. v Sofa Connection, Inc., Case No. 07-07-CA-67902	Contractual Indemnity Claim	Davidson County Chancery Court, Tennessee	Ongoing
National Retail Properties, Inc., successor in interest to Mill Creek Day Center, LLC v. Sofa Express, Inc. f/k/a Sofa Connection, Inc. and Klausner Furniture Industries, Inc., Case #07-CVS-2009	Lease Default due to failure to pay rent	General Court of Justice, Superior Court Division, Randolph County, North Carolina	Ongoing
Roger Wallace v Cornelio Ruiz, Sofa Express, Inc., and Roe Corporation	Personal injury from vehicle accident	District Court, Clark County, Nevada	Ongoing
Sanford Biggs v Sofa Express, Inc., Case #05-CV-02025	Personal injury due to defective product	General Court of Justice, District Court Division, Iredell County, NC	Ongoing
Weingarten Realty Investors v. Sofa Express, Inc., Case No. 07 CI 009385	Lease Default due to failure to pay rent	Jefferson Circuit Court, Division Two, State of Kentucky	Ongoing
Patrick Alston vs. Sofa Express; Charge No 22A200701129	Employment Practices - FMLA Retaliation and Racial Discrimination	EEOC & Ohio Civil Rights Commission	Open
SC OSHA vs. Sofa Express; Protest Docket No. 007-08	Safety Violation	SC - Lexington - OSHA Review Board	Open - Notice of Default at hearing
Joseph VanKuiken	Employment Practice - Withdrawal of Employment Offer	VanKuiken represented by Hunter Higgins	Open - seeking \$26,750
Sofa Express vs. Courtney Rondon	Credit Card Abuse	Alston & Bird pursuing reimbursement	Open - seeking reimbursement of \$26,574
Sofa Express vs. Greg Smith, File No. 07044780 RMM	Credit Card Abuse	Mason Schilling & Mason (MSM)	Open - seeking reimbursement of \$3,799 from Smith with contracted rate of 28% with MSM.
Tanya Turner; Case No 220166-06/07	Wage Dispute - failure to pay "promised" wage increase	Tennessee Department of Labor	Open since January 5, 2007 with no response from DOL
Best Buy Stores, L.P. v. Sofa Express, Inc., Case #29DO30711	Monies Due and Owing - Breach of Contract for Sublease	Hamilton County Court of Indiana	Served 12/5/07; no response issued
Antonio Carrasco v. Sofa Express, Inc., Case #07A-000162	Claim for furniture that was not received and furniture that was damaged	Nevada Justice Court, Las Vegas Township, Clark, NV	satisfied judgement
Bridgette Wilson v Sofa Express, Inc., Case #07CV22466	Dispute over refund of deposit	Hamilton County Municipal Clerk Civil Division, Ohio	Case settled and dismissed
Terry and Cindy Reed v Sofa Express, Inc., Case #07CVH-131	Claimed company committed deceptive, unconscionable act or practice	Municiple Court of Mansfield, Ohio Civil Division	Case settled and dismissed
Peggy Mount, Case No. COLA13436903282007	Employment Practices - Age Discrimination	Ohio Civil Rights Commission	Closed 10/25/07 - no settlement - no probable cause
Patrick Alston vs. Sofa Express, Ann Harr, Eric Fuchs, Alisa Schueneman, and Paul Gargagliano; Case No 06CV00491	Employment Practices - FMLA Retaliation and Racial Discrimination	US District Court, Southern District	closed 12/19/07
Mirta Bayon v Sofa Express, Inc., Case #CV06597722	Personal injury from vehicle accident	Cuyahoga County Common Pleas, OH	Settled and dismissed with prejudice
Nancy Conover, Case No. 436200700304	Employment Practices - Age Discrimination	EEOC	Closed 2/28/07- no settlement - no probable cause
Shanae Miller, Case No. COL713340407312006	Employment Practices - Racial & Sex Discrimination	Ohio Civil Rights Commission	Closed 6/1/07 - no settlement - no probable cause
Jerry Smith, Case No.AKR733164209182006	Employment Practices - Sex Discrimination & Workplace Harassment	Ohio Civil Rights Commission	Closed 6/25/07 - no settlement - no probable cause

Statement of Financial Affairs
Sofa Express, Inc
Case #07-09024

Schedule 4(a) Suits

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Thomas Becker, Case No. 532200700288	Employment Practices - Age Discrimination	EEOC	Closed 6/25/07 - no settlement - no probable cause
Lane Kahmi, Case No.470200701401	Employment Practices - Age Discrimination	EEOC	Closed 6/27/07 - no settlement - no probable cause
Brenda Banks Hammonds, et al, Case No. CV07615346	Employment Practices - Racial Discrimination	Cuyahoga County Court of Common Pleas	Closed 7/11/07 with mediated settlement of \$59,000
Becky Burns et al, Case No. 00CVH109278	Employment Practices - Workplace Harassment	Franklin County Court of Common Pleas	Closed 7/18/07 - dismissed without prejudice - able to refile claims in court within 1 year
Ricky Butterfield, Case No. 494200603403	Employment Practices - Racial Discrimination	EEOC	Closed 9/25/07 - no settlement - no probable cause
Deanna Wilson, Case No.(COL)71(33059)05102006	Employment Practices - Pregnancy and Sex Discrimination	Ohio Civil Rights Commission	Closed on 9/28/06 with settlement of \$15,000
Tracy M. Ellis v International Harvester and Sofa Connection, Inc.,	Worker's comp injury that resulted in lawsuit being filed for additional damages beyond worker's comp	North Carolina Supreme Court	Denied Plaintiff's petition for discretionary review and dismissed notice of appeal
Jin Wu v Sofa Express, Inc., Case #07MS074841	Breach of contract; request to return merchandise	Fulton County Magistrate Court, GA	Dismissed
Rhodes 1, LLC v. Sofa Express, Inc., Civ. Act. No. 2007CV137287	Lease Default due to failure to pay rent	Superior Court of Fulton County, Georgia	Dismissed
Town & Country Shopping Center, LLC v Sofa Express, Inc., Case #07-CV-000176	Lease Default due to failure to pay rent	Court of Common Pleas, Lake County, Ohio	Dismissed with prejudice
W-M Development Company LLC v. Sofa Express, Inc., Cause #49K06-0611-SC-08282	Lease Default due to failure to pay rent	Warren Township Small Claims Court	Dismissed with prejudice
Elaine Livingston v Sofa Express, Inc., Case #2007CV401090958	Claimed furniture was not same as quality shown on showroom floor	Richmond County Pontiac Magistrate, South Carolina	Judgement in favor of Sofa Express

Statement of Financial Affairs
Sofa Express, Inc
Case # 07-09024-KML

X

None

5. Repossessions, foreclosures, and returns

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceeding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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Statement of Financial Affairs
Sofa Express, Inc
Case # 07-09024-KML

6. Assignments and receiverships

☒ X

None

- a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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☒ X

None

- b. List all property which has been in the hands of a custodian, receiver, or court-appointed official with **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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Statement of Financial Affairs
Sofa Express, Inc
Case # 07-09024-KML

☐

None

7. Gifts

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
see below:		Dec-06	5,793.62
		Jan-07	1,123.45
		Feb-07	12,734.76
		Mar-07	43,448.37
		Apr-07	33,336.82
		May-07	69,650.79
		Jun-07	90,688.94
		Jul-07	71,028.05
		Aug-07	605.00
		Sep-07	233,237.35
		Oct-07	50,697.65
		Nov-07	15,296.17
		Dec-07	1,685.84
			<u>629,326.81</u>

Note: All Donations were made in inventory to Goodwill and Map Furniture Bank.

Goodwill
115 Haywood Road
Greenville, SC 29607

Map Furniture Bank
118 South Yale Ave.
Columbus, OH 43222

Statement of Financial Affairs
Sofa Express, Inc
Case # 07-09024-KML

☐

None

8. Losses

List all losses from fire, theft and other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
\$4,410.76	Cash Drawers Shortages as per attached Schedule 8(1)	
\$9,500.00 26 Foot Demountable Box	Auto Accident, no insurance reimbursement	August 24, 2007
\$7,375.00 2002 Ford E250 Van	Auto Accident, full insurance reimbursement	November 8, 2007

Sofa Express, Inc
Case #07-09024-KML
Schedule 8(1) - Cash Drawer Shortages for 2007

store #	date	shortage	explanation
Tri Country 26			shortage drawer no explanation- discussed with Jim/Mike
	4/11/2007	50.00	procedures not being followed, written warnings done
	6/3/2007	50.00	shortage drawer no explanation - sent jim e Mail again
	8/10/2007	3.39	shortage no explanation- regina wrote up all
		<u>103.39</u>	
L4	9/1/2007	384.00	break in overnight- took bills out of cash drawer
		<u>384.00</u>	
J2	4/20/2007	200.00	Cash shortage at bank, Shata/Yolando/Dee
	6/13/2007	20.00	cash shortage cash drawer
	2/19/2007	19.21	cash shortage cash drawer
		<u>239.21</u>	
Outlet 04	6/28/2007	79.29	short no explanation - new person no explanation
	11/8/2007	1,447.26	break in early morning - cash
		1,557.48	checks taken from safe
		<u>3,084.03</u>	
FE	8/3/2007	100.13	CASH SHORTAGE DEBBIE bag 16844, dep slip 552.24
			bank rec 452.11 short 100.13
		<u>100.13</u>	
C3	11/30/2007	500.00	employee ran (500) credit back to their debit card
		<u>500.00</u>	
Total		<u>4,410.76</u>	

13,232.28

Statement of Financial Affairs
Sofa Express, Inc
Case # 07-09024-KML

☐ None

9. Payments Related to Debt Counseling or Bankruptcy

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Alston & Bird, LLP One Atlantic Center 1201 W Peachtree Street Atlanta, GA 30309-3424	11/13/07 Wire	\$ 300,000.00
	11/30/07 Wire	\$ 100,000.00
Clear Thinking Group, LLC 401 Towne Center Drive Hillsborough, NJ 08844	11/20/07 Wire	\$ 50,000.00
	11/30/07 Wire	\$ 25,000.00
	12/05/07 Wire	\$ 53,000.00
Boult Cummings Conners & Berry, PLC 1600 Division Street Suite 700 Nashville, TN 37203	11/19/07 Wire	\$ 50,000.00
Carl Marks Advisory Group, LLC 900 Third Ave, 33 Floor New York, NY 10022	01/23/07 Wire	\$ 38,442.60
	01/27/07 Wire	\$ 75,000.00
	02/08/07 Wire	\$ 37,500.00
	02/08/07 Wire	\$ 730.61
	02/08/07 Wire	\$ 1,037.98
	02/21/07 Wire	\$ 1,316.63
	02/21/07 Wire	\$ 38,468.08
	02/21/07 Wire	\$ 647.07
	03/05/07 Wire	\$ 1,201.63
	03/05/07 Wire	\$ 37,500.00
	03/21/07 Wire	\$ 2,812.72
	03/26/07 Wire	\$ 1,283.46
	03/26/07 Wire	\$ 37,500.00
	04/04/07 Wire	\$ 1,005.08
	04/09/07 Wire	\$ 37,500.00
	04/04/07 Wire	\$ 853.42
	04/18/07 Wire	\$ 37,500.00
	04/18/07 Wire	\$ 1,089.68
	04/30/07 Wire	\$ 37,500.00
	04/30/07 Wire	\$ 1,928.98
	04/30/07 Wire	\$ 1,582.64
	05/18/07 Wire	\$ 1,570.98
	05/30/07 Wire	\$ 41,517.24
	06/11/07 Wire	\$ 40,019.45
	06/25/07 Wire	\$ 40,486.51
	07/03/07 Wire	\$ 39,121.78
	07/19/07 Wire	\$ 40,311.30
	08/08/07 Wire	\$ 40,368.06
	08/28/07 Wire	\$ 41,149.66
	09/07/07 Wire	\$ 38,662.10
	09/21/07 Wire	\$ 39,544.43
	10/10/07 Wire	\$ 42,019.72
	10/23/07 Wire	\$ 39,109.70
	11/08/07 Wire	\$ 39,926.05
	11/29/07 Wire	\$ 81,768.21
FTI Restructuring PO Box 631916 Baltimore, MD 21263-1916	12/30/06 Wire	\$ 390,761.66
	05/01/07 Check	\$ 256,518.55

TOTAL \$ 2,183,255.98

Statement of Financial Affairs
Sofa Express, Inc
Case # 07-09024-KML

10. Other Transfers

☐
None

- a.** List all other property, other than property transferred in the ordinary course of business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
Klaussner Furniture Industries, Inc Asheboro, NC 27204 Affiliate through common ownership	Mar-07	BFD Middle Atlantic, LLC \$490,000 (49% Interest)
Klaussner Furniture Industries, Inc Asheboro, NC 27204 Affiliate through common ownership	Mar-07	Retail Furniture Express, LLC \$900,000 (100% Interest)

☒
None

- b.** List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
----------------------------------	---------------------------	---

Statement of Financial Affairs
Sofa Express, Inc
Case # 07-09024-KML

X

None

11. Closed Financial Accounts

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING

Statement of Financial Affairs
Sofa Express, Inc
Case # 07-09024-KML

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None

12. Safe Deposit Boxes

List each safe deposit or other box or depository in which the debtor has or had securities, cash or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
Fifth Third Bank 6031 Groveport Road Groveport, Ohio 43125	K. Scott Pasquith Pickerington, OH 43147	Back-Up tapes from Obsolete system.	n/a

Statement of Financial Affairs
Sofa Express, Inc
Case # 07-09024-KML

X

None

13. Setoffs

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**NAME AND ADDRESS
OF CREDITOR**

DATE OF SETOFF

AMOUNT OF SETOFF

Statement of Financial Affairs
Sofa Express, Inc
Case # 07-09024-KML

X

None

14. Property held for another person

List all property owned by another person that the debtor holds or controls.

**NAME AND ADDRESS
OF OWNER**

**DESCRIPTION AND VALUE
OF PROPERTY**

**LOCATION
OF PROPERTY**

Statement of Financial Affairs
Sofa Express, Inc
Case # 07-09024-KML

☐

None

15. Prior address of debtor

If the debtor has moved within the **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS

NAME USED

DATES OF OCCUPANCY

See attached Schedule 15(1)

Sofa Express, Inc.

Case #07-09024 - KML

Schedule 15(1) Prior Locations

STORE #	DESCRIPTION	ADDRESS	CITY	STATE	ZIP	Start	SEM sales end	Comments
00	MORSE ROAD GALLERY	1345 MORSE ROAD	COLUMBUS	OH	43229	Jan-95	Jan-07	
03	WEST BROAD GALLERY	4117 WEST BROAD STREET	COLUMBUS	OH	43228	Aug-03	Mar-06	Vacated March -06 and moved to current West Broad location
22	EASTGATE GALLERY	4394 EASTGATE	CINCINNATI	OH	45245	May-95	Jul-06	
23	COLERAIN CLEARANCE CENTER	9313 COLERAIN AVE	CINCINNATI	OH	45251	Aug-96	Apr-07	
29	ROOKWOOD GALLERY	2692 MADISON ROAD	NORWOOD	OH	45208	Nov-03	Jun-07	
46	WASHINGTON STREET GALLERY	9989 EAST WASHINGTON STREET	INDIANAPOLIS	IN	46229	Aug-03	Mar-07	
FC	NORTH CANTON GALLERY	6527 STRIP AVE NW	NORTH CANTON	OH	44720	Jul-97	Jun-07	
FR	NORTH RANDALL CLEARANCE CTR	4639 NORTHFIELD RD	NORTH RANDALL	OH	44128	May-95	Dec-06	
MT	MANSFIELD GALLERY	2150 WEST 4TH STREET	MANSFIELD	OH	44906	Jul-02	Mar-07	
50	VEGAS DISTRIBUTION CENTER	4031 N. PECOS ROAD, STE 105	LAS VEGAS	NV	89115	Feb-05	Jan-07	
50	VEGAS DISTRIBUTION CENTER	186 GALLAGHER COURT	HENDERSON	NV	89015	Nov-99	Feb-05	
51	RAINBOW GALLERY	2100 SOUTH RAINBOW	LAS VEGAS	NV	89146	Aug-99	Jan-07	
52	HENDERSON GALLERY	1531 WEST SUNSET BLVD	HENDERSON	NV	89014	Nov-99	Jan-07	
NW	PORTLAND TN DISTRIBUTION CENTER	1039 FRED WHITE BLVD	PORTLAND	TN	37148	Jun-04	Mar-07	Remove from list - has not been sublet
L1	CLARK STATION GALLERY	305 LEWIS AND CLARK PARKWAY	CLARKSVILLE	IN	47129	Jun-04	Mar-07	Remove from list - has not been sublet
L2	JEFFERSON COURT GALLERY	4515 OUTERLOOP	LOUISVILLE	KY	40213	Sep-04	Dec-06	Remove from list - has not been sublet
L3	FREYS HILL GALLERY	10220 WESTPORT ROAD	LOUISVILLE	KY	40241	Jan-05	Mar-07	
C1	INDEPENDENCE GALLERY	6500 E INDEPENDENCE BLVD	CHARLOTTE	NC	28212	Jul-91	Feb-06	
S7	NORTH CHARLESTON GALLERY	7620 RIVERS AVENUE	N CHARLESTON	SC	29406	Dec-03	Mar-07	
S8	WEST ASHLEY GALLERY	1720 SAM RITTENBURG	WEST ASHLEY	SC	29407	Apr-04	Mar-07	
A1	PERIMETER STATION GALLERY	120 PERIMETER CENTER WEST	ATLANTA	GA	30346	Apr-03	Mar-07	
A2	GWINNETT GALLERY	3480 STEVE REYNOLDS BLVD	DULUTH	GA	30096	May-03	Mar-07	Remove from list - has not been sublet
A3	MALL OF GEORGIA GALLERY	3189 B. BUFORD DRIVE	BUFORD	GA	30519	Apr-04	Mar-07	Remove from list - has not been sublet
A4	SOUTHLAKE GALLERY	1968 MOUNT ZION ROAD	MORROW	GA	30260	Jul-04	Mar-07	Remove from list - has not been sublet
A5	ALPHARETTA GALLERY	7691 NORTH POINT PARKWAY	ALPHARETTA	GA	30022	Nov-04	Mar-07	Remove from list - has not been sublet
FL	DAVENPORT FL DISTRIBUTION CENTER	45140 HIGHWAY 27 NORTH	DAVENPORT	FL	33897	Dec-02	Feb-07	
T1	TAMPA GALLERY	11921 N DALE MABRY HWY	TAMPA	FL	33618	Oct-99	Feb-07	
T2	PALM HARBOR GALLERY	31003 U.S. HWY 19N	PALM HARBOR	FL	34684	Sep-93	Feb-07	
T3	BRANDON GALLERY	9935 EAST ADAMO DRIVE	TAMPA	FL	33619	Aug-97	Feb-07	
T5	TYRONE SQUARE GALLERY	2020 66TH STREET NORTH	ST. PETERSBURG	FL	33710	Sep-01	Feb-07	
TL	LAKELAND GALLERY	4690 US HWY 98 NORTH	LAKELAND	FL	33809	Mar-92	Feb-07	
TS	SARASOTA GALLERY	5253 SOUTH TAMiami TRAIL	SARASOTA	FL	34231	Jul-92	Dec-06	
16	JEFFERSONVILLE OUTLET	1177 McARTHUR ROAD	JEFFERSONVILLE	OH	43128	Aug-03	Dec-05	
17	FFO - MURFREESBORO	231 N.W. BROAD STREET	MURFREESBORO	TN	37130	Aug-94	Mar-07	
18	FURNITURE LIQUIDATORS OF AMERICA	2401 RANDLEMAN ROAD	GREENSBORO	NC	27406	Dec-04	Sep-06	
19	ST. PETERSBURG OUTLET	1725A 34TH STREET NORTH	ST. PETERSBURG	FL	33713	Aug-83	Feb-07	
Z3	ATLANTA NORTH	4363 NE EXPRESSWAY ACCESS ROAD	ATLANTA	GA	30340	May-05	Mar-07	
Z4	ATLANTA SOUTH	5250 FRONTAGE ROAD	FOREST PARK	GA	30297	Jun-05	Mar-07	
KA	KLAUSSNER HOME - ATRIUM	ATRIUM FURNITURE MALL 430 SOUTH MAIN STREET	HIGH POINT	NC	27260	Oct-03	Jul-06	

Statement of Financial Affairs
Sofa Express, Inc
Case # 07-09024-KML

X

None

16. Spouses and Former Spouses

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

Statement of Financial Affairs
Sofa Express, Inc
Case # 07-09024-KML

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, ground water, or other medium, including but not limited to, statutes regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

☒

None

- a.** List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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☒

None

- b.** List the name and address of every site for which the debtor provided notice to a governmental unit of a release of hazardous material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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☒

None

- c.** List all judicial or administrative proceedings, including settlements or orders, under any environmental law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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Statement of Financial Affairs
Sofa Express, Inc
Case # 07-09024-KML

18. Nature, location and name of business

☐

None

- a.** *If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned five percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.*

*If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned five percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.*

*If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned five percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.*

NAME	I.D. NO. (EIN)	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Retail Furniture Express, LLC	57-1185380	405 Lewallen Rd, Asheboro, NC 27204	Retail Furniture	9/3/03 - 3/5/07
Sofa Express, Inc.	31-4442626	4600 South Hamilton Road, Groveport, OH 431	Retail Furniture	6/19/59 - 2/21/2004
BFD Middle Atlantic, LLC	20-4895794	318 Boro Rd, Primos, PA 19018-2138	Retail Furniture	4/25/06 - 3/05/07
Sofa Warehouse of Laurens, LLC	03-0459961	405 Lewallen Rd, Asheboro, NC 27204	Owns/Leases Warehouse	3/15/02 - Present
Sofa Warehouse of Portland, GP	56-2413050	405 Lewallen Rd, Asheboro, NC 27204	Owns/Leases Warehouse	11/14/03 - Present

☒

None

- b.** Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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Statement of Financial Affairs
Sofa Express, Inc
Case # 07-09024-KML

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner or more than five percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full-time or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

☐

None

- a.** List all bookkeepers and accountants who within the **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of the books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
K. Scott Pasquith Pickerington, OH 43147	July 2003 - present
Patricia Vacca Pickerington, OH 43147	January 2005 - November 2007
Nathan Helmke Reynoldsburg, OH 43068	November 2007 - present

☐

None

- b.** List all firms or individuals who within **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Dixon Hughes 1829 Eastchester Drive High Point, NC 27265	FY 2006
KPMG 301 North Elm Street Suite 700 Greensboro, NC 27401	FY 2005

Statement of Financial Affairs
Sofa Express, Inc
Case # 07-09024-KML

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner or more than five percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full-time or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

☐ None

- c.** List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account or records are not available, explain.

NAME AND ADDRESS

K. Scott Pasquith Pickerington, OH 43147
Nathan Helmke Reynoldsburg, OH 43068
Iron Mountain New York, NY 10087
Klaussner Corporation Asheboro, NC 27204

☐ None

- d.** List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
Citifinancial 300 St Paul Place Baltimore, MD 21202	Various
Nova Information Systems 7300 Chapman Hwy Knoxville, TN 37920	May 2007
The CIT Group Two Wachovia Center 301 South Tryon Street Charlotte, NC 28202	Various
Wells Fargo Retail Finance One Boston Place, 18th Floor Boston, MA 02108	Various

Statement of Financial Affairs
Sofa Express, Inc
Case # 07-09024-KML

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner or more than five percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full-time or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

Chase Paymentech Solutions 1065 Bradshaw Estates Drive Canton, GA 30115	5/24/2007
Sage Payment Solutions 1501 Farm Credit Dr, Suite 1500 McLean, VA 22102	May 2007
Fifth Third Bank 21 E. State Street Columbus, OH 43215	May 2007
North American Bancard 911 Cypress Avenue Elkins Park, PA 19027	June 2007
Wells Fargo Merchant Payment Solutions 90 South 7th Street Minneapolis, MN 55402-3903	May 2007
Volunteer State Bank 101 Hwy 52 W Portland, TN 37148	June 2007
Gordon Brothers Group- Commercial & Industrial Division 101 Huntington Ave 10th Fl Boston, MA 02199	Nov 2007
Sun Capital Partners, Inc. 5200 Town Center Circle, Suite 600 Boca Raton, FL 33486	Nov 2007
Klaussner Corporation 405 Lewallen Rd Asheboro, NC 27204	Various
Great American Group 6330 Variel Avenue, Suite 100 Woodland Hills, CA 91367 Woodland Hills, CA 91367	Nov 2007
Planned Furniture Promotions, Inc 9 Moody Road Enfield, CT 06082	Nov 2007
SB Capital Group, LLC 1010 Northern Blvd, Suite 340 Great Neck, NY 11021	Nov 2007
Hilco Merchant Recourses	Nov 2007

Statement of Financial Affairs
Sofa Express, Inc
Case # 07-09024-KML

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner or more than five percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full-time or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

5 Revere Drive, Suite 320 Northbrook, IL 60062	
Kimco Realty 3333 New Hyde Park Road New Hyde, NY 11042	Nov 2007
The Nassi Group LLC Tiger Capital Group 84 State Street, Suite 420 Boston, MA 02109	Nov 2007
Hudson Capital Partners LLC 403 C Towne Center Boulevard, Suite 3 Ridgeland, MS 39157	Nov 2007
NCR Realty Advisors, LLC 363 West Erie Street, Suite 300E Chicago, IL 60610	Nov 2007
Julius M Feinblum Real Estate Inc 25 Fairchild Ave, Suite 500 Plainview, NY 11803	Nov 2007
RCS Real Estate 321 North Mall Dr #X St. George, UT 84790	Nov 2007
NRC Realty Advisors, LLC 363 West Erie Street, Suite 300E Chicago, IL 60610	Nov 2007
Talon Merchant Capital 1 North Franklin Suite 900 Chicago, IL 60606	Nov 2007
Abacus Advisors 745 Fifth Avenue, Suite 1506 New York, NY 10151	Nov 2007
Semple & Associates Corporation 278 N. Third Street Williamsburg, OH 45176	Nov 2007
Clear Bid Capital 295 Madison Avenue, 31st floor New York, NY 10017	Nov 2007
Investment Recovery Services 3421 N. Sylvania Ave.	Nov 2007

Statement of Financial Affairs
Sofa Express, Inc
Case # 07-09024-KML

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner or more than five percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full-time or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

Fort Worth, TX 76111	
Demountable Concepts 200 Acorn Road Glassboro, New Jersey 08028	Nov 2007
Big Lots! 300 Phillipi Road Columbus, Ohio 43228	Nov 2007
Auction Ohio 35 West Main Street Alexandria, OH 43001	Nov 2007
Front Room Furnishings 3736 Paragon Drive Columbus , OH 43228	Nov 2007

Statement of Financial Affairs
Sofa Express, Inc
Case # 07-09024-KML

20. Inventories

☐

None

- a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
Various - See attached schedule 20(a)	Richard Breitfeller - Inventory Control Auditor Adam Wiessinger - Inventory Control Manager Patricia Vacca - Corporate Controller Nathan Helmke - Corporate Controller	See attached schedule 20(a)

☐

None

- b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
Various - See attached schedule 20(a)	Richard Breitfeller, Inventory Control Auditor Adam Wiessinger, Inventory Control Manager 4600 South Hamilton Road Groveport, OH 43125

Sofa Express
Case #07-09024-KML
Schedule 20(a) - Last Two Physical Inventories

99	SOFA EXPRESS & MORE CORPORATE OFFICE	Inv Date	Total Inventory at Cost	Inv Date	Total Inventory at Cost
95	GROVEPORT OHIO DISTRIBUTION CENTER	5/6/2007	\$5,724,442.82	7/8/2007	\$4,549,977.93
01	TUTTLE GALLERY	4/10/2007	\$243,020.93	9/5/2007	\$260,353.08
02	HAMILTON ROAD GALLERY	7/12/2007	\$140,959.51	10/24/2007	\$141,334.98
06	NEWARK GALLERY	7/19/2007	\$242,002.44	11/15/2007	\$249,578.81
07	SAWMILL GALLERY	7/10/2007	\$136,467.06	10/25/2007	\$149,977.06
08	POLARIS GALLERY	6/18/2007	\$261,032.56	11/13/2007	\$264,967.28
09	EASTON GALLERY	5/3/2007	\$257,372.90	10/2/2007	\$271,411.01
20	TRI-COUNTY warehouse	5/30/2007	\$47,373.13	10/3/2007	\$56,407.22
21	FIELDS ERTEL GALLERY	5/23/2007	\$154,080.37	10/9/2007	\$155,678.14
24	FLORENCE GALLERY	5/22/2007	\$199,607.94	9/26/2007	\$207,100.10
25	FIELDS ERTEL LEATHER	5/23/2007	\$81,977.79	9/25/2007	\$82,404.05
26	TRI-COUNTY GALLERY	5/30/2007	\$560,343.89	10/3/2007	\$595,770.88
31	DAYTON GALLERY	8/16/2007	\$244,601.91	11/14/2007	\$253,069.29
35	HUBER HEIGHTS GALLERY	7/17/2007	\$171,500.64	11/21/2007	\$175,129.32
36	BEAVERCREEK GALLERY	7/18/2007	\$210,754.49	11/20/2007	\$223,232.21
41	CASTLETON GALLERY	5/14/2007	\$206,565.51	9/12/2007	\$195,370.28
42	CARMEL GALLERY	5/15/2007	\$178,629.00	9/11/2007	\$175,725.89
43	AVON GALLERY	5/16/2007	\$248,963.67	9/13/2007	\$243,272.60
45	GREENWOOD GALLERY	5/17/2007	\$250,022.11	10/11/2007	\$239,992.73
FA	AKRON GALLERY	6/26/2007	\$321,438.39	11/2/2007	\$316,945.59
FE	ELYRIA GALLERY	4/26/2007	\$230,083.20	8/29/2007	\$247,268.78
FF	FAIRLAWN GALLERY	2/28/2006	\$237,027.67	8/28/2007	\$279,837.70
FH	MIDDLEBURG HEIGHTS GALLERY	2/7/2006	\$260,173.90	6/20/2007	\$269,252.91
FM	MENTOR GALLERY	6/28/2007	\$248,252.15	11/1/2007	\$256,252.71
FO	NORTH OLMSTED GALLERY	6/21/2007	\$223,001.06	10/31/2007	\$221,435.47
EV	EVANSVILLE GALLERY	2/20/2006	\$201,944.53	8/7/2007	\$192,580.60
L4	BOWLING GREEN GALLERY	2/21/2006	\$219,589.31	7/25/2007	\$214,168.75
N1	COOL SPRINGS GALLERY	2/13/2007	\$258,246.50	7/24/2007	\$246,167.36
N3	RIVERGATE GALLERY	2/22/2006	\$198,814.61	8/9/2007	\$181,601.78
N5	MURFREESBORO GALLERY	2/14/2007	\$214,954.93	8/8/2007	\$197,953.74
CW	LAURENS SC DISTRIBUTION CENTER	1/29/2007	n/a	7/29/2007	\$2,450,656.32
C3	SMITH CORNERS GALLERY	3/22/2007	\$218,364.52	8/2/2007	\$203,211.46
C4	PINEVILLE GALLERY	3/19/2007	\$189,631.99	8/1/2007	\$195,628.01
C5	MATTHEWS GALLERY	3/20/2007	\$248,679.98	7/31/2007	\$261,611.37
G1	GREENSBORO GALLERY	6/6/2007	\$265,252.45	11/8/2007	\$264,268.32
S2	GREENVILLE GALLERY	6/14/2007	\$278,279.55	10/18/2007	\$292,226.50
S3	SPARTANBURG GALLERY	6/5/2007	\$219,564.27	10/16/2007	\$222,384.07

Sofa Express
Case #07-09024-KML
Schedule 20(a) - Last Two Physical Inventories

99	SOFA EXPRESS & MORE CORPORATE OFFICE	Inv Date	Total Inventory at Cost		Inv Date	Total Inventory at Cost
S5	COLUMBIA GALLERY	6/12/2007	\$243,015.70		10/17/2007	\$231,603.50
SA	ASHEVILLE GALLERY	6/13/2007	\$197,562.88		11/7/2007	\$235,311.68
J1	ORANGE PARK GALLERY	4/3/2007	\$279,266.21		9/20/2007	\$276,369.41
J2	REGENCY COURT GALLERY	4/4/2007	\$294,668.75		9/18/2007	\$278,890.04
J3	THE AVENUES GALLERY	4/5/2007	\$240,542.72		9/19/2007	\$237,222.52
	OUTLETS					
04	BRICE ROAD	4/17/2007	\$760,304.30		8/14/2007	\$722,289.07
Z5	WEST BROAD	4/19/2007	\$408,340.23		8/21/2007	n/a

Statement of Financial Affairs
Sofa Express, Inc
Case # 07-09024-KML

21. Current Partners, Officers, Directors and Shareholders

X

None

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

None

b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds five percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE OF STOCK OWNERSHIP

P. Woolard Harris Charlotte, NC	President	0%
Robert M. Peters Pickerington, OH 43147	Vice President	0%
K. Scott Pasquith Pickerington, OH 43147	Vice President Chief Financial Officer Secretary	0%
Nathan Helmke Reynoldsburg, OH 43068	Assistant Secretary	0%
Hans Klaussner Asheboro, NC 27204	Director	100%

Statement of Financial Affairs
Sofa Express, Inc
Case # 07-09024-KML

22. Former Partners, Officers, Directors and Shareholders

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None

- a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME ADDRESS DATE OF WITHDRAWAL

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None

- b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS TITLE DATE OF TERMINATION

Patricia Vacca Pickerington, OH 43147	Asst Secretary	11/9/2007
J.B. Davis Asheboro, NC 27204	President	12/21/2006
David O. Bryant Asheboro, NC 27204	Vice President - Finance	12/21/2006
Scott K. Kauffman Asheboro, NC 27204	Treasurer	12/21/2006
Peter O. Brisley Asheboro, NC 27204	Secretary	12/21/2006

Statement of Financial Affairs
Sofa Express, Inc
Case # 07-09024-KML

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None

23. Withdrawals from a partnership or distribution by a corporation

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other prerequisite during **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Klaussner Furniture Industries, Inc. 405 Lewallen Rd, Drawer 220 Asheboro, NC 27204	Dec 06 thru Dec 07 A/P	\$ 58,259,395.06
	Dec 06 thru Dec 07 Financing	\$ 13,375,642.67
Scott Pasquith Pickerington, OH 43147 Vice President and CFO	Dec 06 thru Dec 07 payroll and expenses	\$ 188,900.14
Robert M. Peters Pickerington, OH 43147 Executive Vice President	Dec 06 thru Dec 07 payroll and expenses	\$ 275,197.24
P Woolard Harris Charlotte, NC President and CEO	Dec 06 thru Dec 07 ** payroll and expenses	\$ 957,975.77
Patricia Vacca Pickerington, OH 43147 Assistant Secretary	Dec 06 thru Dec 07 payroll and expenses	\$ 93,474.87

*** No payments made directly to Woolard Harris; all payments made to Carl Marks Advisory Group, LLC

Statement of Financial Affairs
Sofa Express, Inc
Case # 07-09024-KML

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None

24. Tax Consolidation Group

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of this case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

Prestige Holding Company

56-1284237

Klaussner Corporation

56-1264334

Statement of Financial Affairs
Sofa Express, Inc
Case # 07-09024-KML

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None

25. Pension Funds

If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of this case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

Sofa Express	31-4442626
Sofa Express, Inc., fka Sofa Connections	63-1008786
Plan #001 Klaussner Retirement Savings Plan	56-1264300

DECLARATION CONCERNING DEBTOR'S STATEMENT OF FINANCIAL AFFAIRS

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, declare under penalty of perjury that I have read the answers contained in the foregoing Statement of Financial Affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date: 1/8/08

Signature: K. Scott Pasquith
K. Scott Pasquith
Chief Financial Officer

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I, declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer

Social Security No. (Required by 11 U.S.C. § 110)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address

Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy preparer is not an individual.

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 18 U.S.C. § 156.