

UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION

In re:)	
)	
SOFA EXPRESS, INC.)	Case No. 07-09024
)	Chapter 11
Debtor.)	Judge Paine
)	

**NOTICE REQUIRING (I) FILING OF ALL GENERAL PROOFS OF CLAIM ON OR BEFORE
APRIL 15, 2008; (II) FILING OF ALL ADMINISTRATIVE PROOFS OF CLAIM ON OR BEFORE
APRIL 15, 2008 (III) FILING OF ALL PROOFS OF CLAIM BY GOVERNMENTAL UNITS ON OR
BEFORE JUNE 3, 2008; AND (IV) FILING OF ALL PROOFS OF CLAIM RELATING TO
REJECTION OF UNEXPIRED LEASES AND EXECUTORY CONTRACTS ON OR BEFORE THE
LATER OF APRIL 15, 2008 OR BY 30 DAYS FOLLOWING THE EFFECTIVE DATE OF THE
REJECTION OF THE RELEVANT LEASE OR CONTRACT**

TO: ALL CREDITORS OF SOFA EXPRESS, INC. AND TO ANY PERSON, ENTITY OR
GOVERNMENTAL UNIT THAT ASSERTS A CLAIM AGAINST, OR INTEREST IN THE ASSETS
OF, ANY OF THE ABOVE

PLEASE TAKE NOTICE THAT:

1. On December 6, 2007 (the "Petition Date"), the above-captioned Debtor (the "Debtor") filed with this Court its voluntary petition for relief under Chapter 11 of Title 11 of the United States Code, 11 U.S.C. §§ 101 et seq., as amended (the "Bankruptcy Code"). Pursuant to Sections 1107 and 1108 of the Bankruptcy Code, the Debtor continues to operate its business and manage its property as a debtor in possession.

2. The Bankruptcy Court has entered an Order (the "Bar Dates Order"), establishing (i) **April 15, 2008** as the last date and time for the filing of general proofs of claim against the Debtor (the "General Bar Date"); (ii) **April 15, 2008**, as the last date and time for filing of administrative proofs of claim against the Debtor (the "Administrative Bar Date"), other than those claims by court approved professionals in the case or claims arising in the ordinary course that accrue after the Administrative Bar Date; (iii) **June 3, 2008**, as the last date and time for the filing of proofs of claim against the Debtor by any Governmental Unit (the "Governmental Unit Bar Date"); and (iv) the later of **April 15, 2008 or 30 days following the effective date of rejection of any unexpired lease or executory contract**, as the last date and time for the filing of any claims related to the rejection of such lease or contract by the Debtor (the "Rejection Bar Date") (the General Bar Date, the Administrative Bar Date, Governmental Unit Bar Date and the Rejection Bar Date, collectively, the "Bar Dates")

3. Pursuant to the terms of the Bar Dates Order, other than the parties listed in the exceptions outlined in Paragraph 5 below, each person or entity, including, without limitation, individuals, partnerships, joint ventures, corporations, estates, trusts and governmental units, which holds or asserts a claim against or relating to any of the Debtors, or for reimbursement or contribution allowed under Section 502 of the Bankruptcy Code on account of such a claim, or for or on account of any alleged obligation or liability of the Debtor whatsoever, which arose at any time prior to the Bar Dates, must file an original proof of claim substantially in conformity with the proof of claim form attached hereto or Official Form No. 10, on or before the Bar Dates, as applicable, at the following address: by regular U.S. mail to **Sofa Express, Inc. c/o BMC Group, P.O. Box 1042, El Segundo, CA 90245-1042** or by hand or overnight delivery to **Sofa Express, Inc. c/o BMC Group, 1330 East Franklin Avenue, El Segundo, CA 90245**. The BMC Group can be reached at www.bmcgroup.com/sofaexpress or at 1-888-999-0100. In order to be ***filed*** on or before the applicable Bar Date, a proof of claim must be **ACTUALLY RECEIVED** by the BMC Group on or before the deadlines discussed herein. Proofs of claim will not be accepted by fax or electronic mail.

4. For purposes of the Bar Dates Order and this Notice, the term “claim” means (i) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (ii) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

5. Creditors whose claims are listed on the Debtor’s schedules filed with this Court, as supplemented or amended through the date of service of this Notice, and whose claims are **not** listed as “contingent,” “unliquidated,” or “disputed,” need not file proofs of claim, unless they dispute the listed amount of their claim or the classification thereof. Creditors who have already properly filed proofs of claim against the Debtor with the Bankruptcy Court or BMC Group need not file again.

6. CREDITORS WHO ARE NOT LISTED ON THE SCHEDULES, OR WHOSE CLAIMS ARE LISTED AS “CONTINGENT,” “UNLIQUIDATED,” OR “DISPUTED,” OR WHO DISPUTE THE AMOUNT OR CLASSIFICATION OF THEIR CLAIM LISTED ON THE SCHEDULES, MUST FILE ON OR BEFORE THE APPLICABLE BAR DATE PROOFS OF CLAIM AT THE ABOVE ADDRESS.

7. The fact that you have received this Notice does not necessarily mean that you have a claim against the Debtor. You should not file a proof of claim if you do not actually hold a claim against the Debtor.

8. The provisions of the Bar Dates Order apply to all claims against the Debtor, of whatever nature and character, including, but not limited to, any claim or cause of action for breach of express or implied warranty, personal injury, wrongful death, and any other claim or potential claim against the Debtor, no matter how remote or contingent.

9. Any holder of any alleged claim against the Debtor who fails to file a proof of claim or interest on or before said applicable Bar Date shall be FOREVER BARRED AND ESTOPPED from asserting said claim or interest against the Debtor or its property and shall not be treated as the holder of a claim or interest for purposes of voting on, or participating in any distribution under, any plan of liquidation.

10. Copies of the Schedules, the Motion To Fix Time For Filing Proofs Of Claim And Approving Notice Procedures, and the Order Fixing Last Date For Filing Proofs Of Claim and Approving Notice Procedures are available for inspection during regular business hours at the Offices of the Clerk of the Bankruptcy Court, 701 Broadway, Nashville, Tennessee 37203. In addition, copies of such documents may be viewed on the internet at BMC Group’s website (www.bmcgroup.com/sofaexpress). You may also contact BMC Group with any questions at 1-888-909-0100.

Dated: February 12, 2008

BOULT, CUMMINGS, CONNERS & BERRY,
PLC

/s/ William L. Norton, III
William L. Norton, III
Tennessee Bar No. 10075
1600 Division Street, Suite 700
Nashville, Tennessee 37203
Telephone: (615) 252-2397
Facsimile: (615) 252-6397
bnorton@boultcummings.com

and

ALSTON & BIRD LLP

Dennis J. Connolly
Jason H. Watson
Wendy R. Reiss
1201 West Peachtree Street
Atlanta, Georgia 30309-3424
Telephone: (404) 881-7000
Facsimile: (404) 881-7777
jason.watson@alston.com
wendy.reiss@alston.com

Attorneys for the Debtor and Debtor in Possession