

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE MIDDLE DISTRICT OF TENNESSEE  
NASHVILLE DIVISION

|                     |   |                      |
|---------------------|---|----------------------|
| In Re:              | ) |                      |
|                     | ) | Case No. 307-09024   |
| SOFA EXPRESS, INC., | ) | Chapter 11           |
|                     | ) | Hon. George C. Paine |
| Debtor.             | ) |                      |
|                     | ) |                      |

**[PROPOSED ORDER]**

**ORDER GRANTING THE UNSECURED CREDITORS' COMMITTEE'S TWENTY-THIRD OMNIBUS OBJECTION TO CLAIMS – CUSTOMER DEPOSIT CLAIMS**

This matter is before the Court on The Unsecured Creditors' Committee's Twenty-Third Omnibus Objection to Claims – Customer Deposit Claims [Docket No. \_\_\_\_] (the "Objection"), good and sufficient notice of which was provided pursuant to Federal Rule of Bankruptcy Procedure 3007 and L.B.R. 3007-1 and 9013-1. No timely response or objection was filed by any of the Claimants.<sup>1</sup> Based on good cause shown for the relief requested, proper notice to Claimants and the lack of any timely response or objection by Claimants,

IT IS HEREBY ORDERED that the Committee's objections in the Objection are SUSTAINED and the scheduled Claims identified on Exhibit A, attached hereto and incorporated herein, are expunged and the filed Claims identified on Exhibit A are disallowed.

IT IS SO ORDERED.

---

<sup>1</sup> All capitalized terms not defined herein shall have the meaning ascribed to them in the Objection.

THIS ORDER WAS SIGNED AND ENTERED ELECTRONICALLY  
AS INDICATED AT THE TOP OF THE FIRST PAGE.

Submitted for entry by:

HARWELL HOWARD HYNE  
GABBERT & MANNER, P.C.

/s/ \_\_\_\_\_

Glenn B. Rose  
Tracy M. Lujan  
315 Deaderick Street, Suite 1800  
Nashville, TN 37238-1800  
Telephone: 615-256-0500  
Facsimile: 615-251-1058  
Email: [gbr@h3gm.com](mailto:gbr@h3gm.com) and [tml@h3gm.com](mailto:tml@h3gm.com)

and

Clifford A. Katz  
Sherri D. Lydell  
Platzer, Swergold, Karlin, Levine,  
Goldberg & Jaslow, LLP  
1065 Avenue of the Americas - 18<sup>th</sup> Floor  
New York, New York 10018  
Telephone: 212-593-3000  
Facsimile: 212-593-0353  
Email: [ckatz@platzerlaw.com](mailto:ckatz@platzerlaw.com)

Co-counsel for the Unsecured Creditors' Committee